

STAC User Reference Guide

Special Education Aid Assistance Service



10 Empire State Boulevard Castleton, New York 12033 518.477.2635 TEL (OPTION 2) 518.477.4284 FAX

https://www.questar.org/services/financial/stac/

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Table of Contents

Introduction	5
SED File Transfer Manager	6-9
How to Access the STAC Online System	10-11
How to Reset Your Password	12-13
Special Education Main Menu	14-15
Approval Lists	16
Find a STAC ID	17-18
Assigning a New STAC ID	19-20
Add a New STAC and Placement Information	21-22
Add a Private Placement Certification and Certification List	23-27
Private Excess Cost Approval (10-month)	28-29
Out-of-State Placements	30
NYS Children's Residential Project (CRP Placements)	31
Public High-cost Approval (10-month)	32-33
Special Class Approval (2-month)	34-35
Specially Designed Instruction / Related Services (2-month)	36-38
Chapter Placements	
Homeless Placements (10-month)	47-52
Amending a STAC / Withdrawing a STAC	53-59
Online Verifications	60-61
Public High-cost 10-Month	62-64
Public High-cost 10-Month DCPUB Online Screen	65-68
Public High-cost 10-Month DCPOD Online Screen	69-72
Private Placements 10-Month	73
4408 Summer Placements	74
4408 Summer Placement Transportation	75
4408 Summer Related Services Only	
4408 Summer Related Services Only Transportation	
Summer Chapter Placement	
Summer Chapter Placement Transportation	
Summer 4201 Transportation Only	80

Chapter Placements 10-Month				
4201 State-Supported 10-Month				
Homeless Placements 10-Month	83			
Process a Reapplication				
Private Placements 10-Month				
Public Placements 10-Month				
Special Class (Summer) 2-Month				
Chapter Placements 10-Month	89			
Chapter Placements 2-Month				
4201 State Supported 10-Month				
Provider / Program Search				
Program Date Changes				
Gold Star Report				
Special Education Approval Summary				
School Age Payment Review				
10-Month District Chargeback	107			
4408/4201 Summer District Summary Report				
CPSE Administrative Cost Screens	110			
List of Preschoolers with Administrative Costs	111			
CPSE Administrative Cost Listing	112			
CPSE Administrative Costs Incurred (Districts)	113			
Payment Stops View Only for Districts	114			
Common Issues and Error Messages				
STAC Forms	120			
Additional Resources and Contact Information				

Introduction

The STAC (*System to Track and Account for Children*) User Reference Guidebook is designed to help districts navigate through NYS Education Department's STAC Online System. The reference guide will provide the user with step-by-step instructions needed to complete the reimbursement process for students with disabilities.

Additional Resources Available Here:

https://www.questar.org/services/financial/stac/resources/

- Excess Cost Aid Calculator for SWD
- Annual Tuition Summary Worksheet
- State Aid for Students with Disabilities Guidebook
- STAC Programs with June 30th Deadlines
- 2023-24 Calendar for Filing STACs

Special Education Aid Assistance Service Description: <u>https://www.questar.org/services/financial/stac/</u>

Education Responsibilities for School-Age Children in Residential Care: <u>https://www.nysed.gov/sites/default/files/programs/special-education/education-responsibilitites-for-school-age-children-in-residential-care-feb-1996.pdf</u>

*Disclaimer: Please note that any student or district information, and subsequent screen captures is fictitious and for display purposes only.

5

SED File Transfer Manager (FTM)

The SED File Transfer Manager (FTM) is a secure file transfer system. It is designed for districts to securely send files to the STAC and Medicaid Unit, as well as receive files from the STAC and Medicaid Unit. Starting in 2018, the STAC and Medicaid Unit eliminated their paper mailings of certain reports and instead began uploading documents to the SED FTM.

To access the SED FTM, you must have a valid username and password. If you do not have a username and password, you should complete the request form located on the STAC Unit's website here: <u>http://www.oms.nysed.gov/stac/forms/stac-603_form_authorization_ftp.pdf</u> and return it to the STAC Unit. Please note that you will be allowed access to records *only* associated with your school district.

Best Practice: We recommend that at least one person in the business office and one person in the CSE/Pupil Personnel office at each agency have access to the SED FTM.

-INYS	SED.gov				Board of Regents	University of the Sta	ate of New York
NEW YORK	STATE EDUC	ATION	DEPARTMENT			Index A-Z	Calendar
About NYSED	Program O	ffices	News Room	Business Portal	Finance & Business	Policy & Guidance	
STAC							
EFRT Online Sigr	n-in	NYSED	/ STAC / Home				
SED File Transfe (Google Chrome	r Manager e Only)		ne to the	e STAC Unit (Sy	stem to Track an	d Account for C	hildren)
School-Age	School-Age The STAC Unit (System to Track and Account for Children), within the NYS Education			Education			
Pre-school		Commissioner's approval for reimbursement. This includes reimbursement approval for the					
STAC Online Sys	tem	costs of providing services to preschool and school-age students placed in special					
Electronic Data Transfer Options	s	education programs. It also includes reimbursement approval for students who have been determined to be homeless or runaway youth and for education services provided to					
Forms	ms incarcerated youth.						
Training Materia	Is	Latest News					
Contact Us		05-07-2019					
ListServ						_	
Other Resource	s	web	inar Open for I	registration: STAC	Homeless Processing	1	

Once you click on the SED FTM link, you will be brought to the following screen. Enter your username and password and click to login. *Note: The SED FTM is not compatible with Internet Explorer.*

NYS ED .gov	New York State EDUCATION DEPARTMENT Knowledge > Skill > Opportunity			
User Nam				
Password				
	Login			
Forgot Password?				
This software does not work with Internet Explorer. Please use another browser or your account will be locked out.				
Accounts are created by invite only. Please do not try to create an account. You will need an invitation from a NYSED staff member.				
	Powered by <u>GoAnywhere</u>			

Once you log in, the screen below is the screen users will see. Districts will have access to three folders: Archive (may be empty), Inbasket and Outbasket.

Files		
		₽ Search
/ (Home) > STAC491700		
Name *	Date Modified *	Size *
🗌 🔹 🧰 archive	3/30/18 10:54:41 AM	
🗌 🔹 🛅 inbasket	7/7/20 8:28:31 AM	
🗌 🔅 🚞 outbasket	7/1/20 9:22:20 AM	

7

SED File Transfer Manager (FTM) – Inbasket

The **'Inbasket'** folder is where districts will upload files to send to the STAC and Medicaid Unit. Example of files that a district may need to send to the STAC Unit include: STAC 202 forms, 1:1 LPN/RN forms, STAC-1 forms, transportation stop forms, and any back-up documentation requested by the STAC Unit. To upload a file, click on the upload button and locate the file on the computer. Once the file is uploaded, districts should notify the appropriate personnel at the STAC and Medicaid Unit that the file has been uploaded.

Files		
typload ▼ C Refresh □ Applet		₽ Search
/ (Home) > STAC491700 > inbasket		
Name ¢	Date Modified *	Size ¢
🗌 🐞 🙀 Troy new 202 (4).pdf	7/7/20 8:28:31 AM	71.18 KB
2018-19 Vision.pdf	4/23/20 1:50:19 PM	42.95 KB
2018-19 IEP.pdf	4/23/20 1:50:19 PM	165.57 KB
🗌 🐞 🛃 Troy Change Child Info Form.pdf	2/20/20 8:39:12 AM	53.56 KB
🗌 🚳 💫 1-1 LPN Forms.pdf	2/7/20 11:21:12 AM	150.79 KB

Best Practice: We recommend districts include pertinent information in the names of the files they are uploading. For example, include the student's name and/or the type of form for easier recognition.

SED File Transfer Manager (FTM) – Outbasket

The **'Outbasket'** folder is where files from the STAC and Medicaid Unit will be uploaded for districts to view. Examples of reports that can be found in the outbasket folder include: STAC-3 Approval Listings, Approved Payment Reports (APRs), Detailed PUB and PRI Reports and EFH670 Estimated Summer Aid Receivables Student Detail Listings. In addition to these reports, districts can utilize the **'Send to SED FTM'** button located throughout the STAC Online System to create reports of those screens, which will then become available for viewing and printing through the outbasket folder on the FTM. Screens that have this option are the Agency Approval List (DQAPP), School Age APR View (DQPAY), Homeless Eligibility List (DQHOM), and 4408 and 4201 District Summary Report (2-Month) (DQSUM).

Files				
◆ Upload → C Refresh □ Applet		P Search		
/ (Home) > STAC491700 > outbasket				
□ Name ≎	Date Modified \$	Size 🗘		
□ 🔅 🛃 DQAPP_LIST_1920_HSPRV_202007221222.pdf	7/22/20 12:22:01 PM	6.78 KB		
EFH670_1920_202007010922.pdf	7/1/20 9:22:20 AM	27.53 KB		
EFH670_1819_202007010907.pdf	7/1/20 9:07:53 AM	25.90 KB		
EFH670_1718_202007010852.pdf	7/1/20 8:52:56 AM	27.08 KB		
EFH670_1617_202007010839.pdf	7/1/20 8:39:37 AM	22.50 KB		
EFHMAIL1718_202006020706.pdf	6/2/20 7:06:56 PM	6.99 KB		

Best Practice: We recommend districts filter their outbasket by the 'Date Modified' (highlighted in the image above), which sorts the files from newest to oldest. Districts can also utilize the search bar in the upper right corner of the screen to easily search for file names.

Note: Files uploaded by the STAC Unit follow the naming format below.

Example for first line in the image above:

Title of Report: DQAPP (Agency Approval List) School Year: 1920 (2019-20 Enrollment Year) Placement Type: HSPRV (Private Placements) Year/Month/Day/Time Report Created: (2020 / 07 / 22 / 12:22 p.m.)

How to Access the STAC Online System

To access the STAC Online System, you must have a valid user code and password. If you do not have a STAC user code and password, you should complete the request form located on the STAC Unit's website here:

<u>http://www.oms.nysed.gov/stac/forms/stac_access_form.pdf</u> and return it to the STAC Unit. Consultants may complete a similar form to gain access to a district's STAC Online System here: <u>http://www.oms.nysed.gov/stac/forms/stac_access_form_consultants.pdf</u>. Please note that you will be allowed access to records *only* associated with your school district.

User codes and passwords will need to be reviewed by the district's Superintendent. Each January, the district's Superintendent is required to reauthorize all user codes through the STAC Online System.

Once you receive your unique user code and password, you may access the STAC Online System via the Internet. The STAC Online System is compatible with most recent versions of all major browsers, including Internet Explorer, Mozilla Firefox and Google Chrome. Internet explorer is the ideal browser to ensure you are receiving error messages. You can access the system here: <u>https://efrt.nysed.gov/efrt/</u> or through the STAC Unit's homepage:

	H.	Board of Regents	University of the State of New York
NEW YORK STATE EDUC	ATION DEPARTMENT		Index A-Z Calendar
About NYSED Program Of	ffices News Room Business Portal	Finance & Business	Policy & Guidance
STAC			
EFRT Online Sign-in	2 / STAC / Home		
SED File Transfer Manager (Google Chrome Only)	Welcome to the STAC Unit (S	ystem to Track ar	nd Account for Children)
School-Age	The STAC Unit (System to Track and Account for Children), within the NYS Education Department's STAC and Medicaid Unit, is responsible for processing requests for Commissioner's approval for reimbursement. This includes reimbursement approval for the costs of providing services to preschool and school-age students placed in special education programs. It also includes reimbursement approval for students who have been determined to be homeless or runaway youth and for education services provided to		
Pre-school			
STAC Online System			
Electronic Data Transfer Options			
Forms	incarcerated youth.		
Training Materials	I	atest News	
Contact Us	05 07 2010		
ListServ	02-07-2013		
Other Resources	Webinar Open for Registration: STAC	C Homeless Processing]

10

How to Access the STAC Online System (continued)

Once you click on the EFRT link, you will be brought to the following screen:

Date 04/04/18	W	/elcome	GO TO			
STATE ED	STATE EDUCATION DEPARTMENT FINANCE INFORMATION SYSTEM					
	NYSIN New York State Education Department					
	Please enter your User	Code and Password and press Enter				
	User Code	Password	Ī			
Forgot Password		LOGIN]			

Steps:

- 1. Turn your 'CAPS LOCK' on in order to properly navigate through the system.
- 2. Enter your unique user code and password (in all caps) and hit the enter key to log in.

1. Click on the 'Forgot Password' button on the log in page.

Date 08/24/17 Time 02:56	New York State Education Department Request Password Reset	Go to Menu
Pleas Pleas Usercod Email Addres	e input your Usercode and Email Address, and your new pas e make sure you use the Email Address associated with your le	sword will be emailed to you. r account. Reset Password

- 2. Enter your Usercode and the Email Address associated with your account.
- 3. Click the 'Reset Password' button.
- 4. If the usercode and email address match what is in the system, you will receive the pop-up message below.

wiessages and Erro	ors - efrt - Internet Explorer	23
https://efrt.nysed	.gov/efrt/lang1/multierr.aspx?SessionId=efrt_default_RNDR1	
Messages	and Errors	
ATTENTION ATTENTION	Password Reset Successful. Check e-mail. Please close out of EFRT.	~
	Close Window	~

How to Reset Your Password (continued)

Once you close out of the EFRT you should receive an email from <u>OMSSTAC@nysed.gov</u> with a temporary password. When you log in using the temporary password, you will be taken directly to the Change Password Screen (CHPWD) *(shown below)* and be required to immediately choose a new password.

Date	05/13/19	Change Password Screen	GO TO
	Usercode	USER01	
	Old password		
	Please enter new pas	ssword twice	
	New password		
	New Password m	ust have the following criteria	
	1. must be e	ight characters in length,	
	2. must inclu	ide at least one letter	
	3. must inclu	ide at least one number	
	4. is not case	e sensitive	
	Submit		

Special Education Main Menu

Once you log in, the screen below is the screen that most users will see. It is called the Special Education Main Menu (DMNUM) and is the 'home' menu for the STAC Online system. Please note however, that each user's menu is specific to the user and may vary, depending on the level of access.

Date	10/18/23			GO TO
				0010
		DMNUM	Special Education Main Menu	
		Choice	Description	
	S	DMQRY	STAC SCHOOLAGE&PRESCHOOL INQUIRY SCREENS	
	S	DMNUS	ADD/AMEND REIMBURSEMENT APPROVALS	
	S	DMNUR	PROCESS A REAPPLICATION	
	S	DMNUV	ONLINE AVL VERIFY, PAYMENTS & CHARGEBACKS	
	S	DMNAC	CPSE ADMINSTRATIVE COST SCREENS	
	S	DCPUB	HIGH COST WORKSHEET (IN-DISTRICT/BOCES)	
	S	DCPOD	HIGH COST WORKSHEET (OTHER DISTRICT)	
	S	DCERT	ADD A PRIVATE PLACEMENT CERTIFICATION	
	S	DSRWD	WITHDRAW STAC APPROVAL	
	S	DCHSR	FIND A STAC ID FOR A STUDENT	
	S	DQCLD	VIEW/AMEND CHILD SERVICE APPROVALS	
	S	DQAPP	APPROVAL LISTS	
	S	DQSBO	APPROVAL/VERIFICATION SUMMARY (3 YEAR)	
	S	DQSUM	4408/4201 SUMMER DISTRICT SUMMARY REPORT	
	S	DDATE	PROGRAM DATE CHANGES	

Main Menu Options Summary

- 1. **STAC School Age Inquiry Screens (DMQRY):** Use this screen to access main inquiry screens within the STAC Online System.
- 2. Add/Withdraw Reimbursement Approvals (DMNUS): Use this screen to add a STAC record.
- 3. **Process a Reapplication (DMNUR):** Use this screen to 'reapp' students from the previous school year to the next school year.
- 4. **Online AVL Verify, Payments & Chargebacks (DMNUV):** This screen has multiple functions from the main menu. Use this screen to verify most of your STACs through the online verification process (10-Month Chapter Placements are verified on paper). Also use this screen to view approval summaries, payments and chargeback reports.
- 5. **CPSE Administrative Cost Screens (DMNAC):** Use this screen to view lists of preschoolers with admin costs, CPSE admin cost listings, and CPSE admin costs incurred.
- 6. **High-cost Worksheet (In-District/BOCES) (DCPUB):** Use this screen as a cost calculation tool for any in-district or BOCES high-cost claim. *Some students may require a DCPUB screen to be completed prior to verifying, replacing the High-cost Student Data Worksheet.*
- 7. **High-cost Worksheet (Other District) (DCPOD):** Use this screen for all high-cost students attending another public school district to show tuition cost breakdown or to determine Non-Resident Tuition Rate. All students will require a DCPOD screen prior to verification.
- Add a Private Placement Certification (DCERT): Use this screen to add a Private Placement Certification for each 10-month privately placed student for your school district.
- 9. Withdraw STAC Approval (DSRWD): Use this screen to withdraw a STAC record from a student's profile.
- 10. Find a STAC ID for a Student (DCHSR): Use this screen to search for students within your school district.
- 11. View/Amend Child Service Approvals (DQCLD): Use this screen to view students' STAC records as well as amend them.
- 12. **Approval Lists (DQAPP):** This screen provides a list of STACs entered for your district by school year and placement.
- 13. **Approval/Verification Summary (3 Year) (DQSBO):** Use this screen to view a threeyear comparison report of STACs filed.
- 14.4408/4201 Summer District Summary Report (DQSUM): Use this screen to view district information for 4408/4201 approvals with verified costs, state aid paid, and receivable estimates.
- 15. **Program Date Changes (DDATE):** Use this screen to change the program dates for your district's approved programs.

Approval Lists (DQAPP)

Use the Approval List to view a list of all STAC records displayed by school year. This screen will provide the following information: Record Count for placement type, Student Name and STAC ID, Record Number, Provider, Placement Type, Program, Service Dates (Begin and End), FTE, 1:1 Aide Percentage, Rate & Cost, Verification, Stop Payment and Withdrawn. Export this list to a pdf document by clicking on the 'Send File to SED FTM' button. You will then locate the document in the File Transfer Management System.

Date 08/24/20 Time 09:44	New York State Education Department Agency Approvals List	Go to Menu
School Year DIST	All Providers	Agency Type (Internal use only) DISTRICT V Unverified
Placement Type Record Count	DSPRV Private Excess Cost - 10-Mo.	Get Records Send File to SED FTM
Required for Inquir NAME	Y PRO SERVICE DATES STAC ID REC Provider ISPEC -GRAM BEGIN END	FTE/ <u>VERSTP</u> AW ET ET U D UNITS Aide % RATE COST DR DR DW
JONES SARAH SCOTT ALEX SHORE KIM SMITH JOHN	Z12345 01 DEVEREUX IN NY DSPRV 9000M 090419 061920 1 Z12346 01 CENTER FOR DISC DSPRV 9000I 090319 061920 1 Z12347 01 CENTER FOR SPEC DSPRV 9000I 120219 061920 0 Z12348 01 GREENBURGH-NORT DSPRV 9000I 012720 062620 0	000 000 56443 56443 YN NN N 000 000 86890 86890 YN NN N 692 100 73991 51201 YN NN N 525 100 73790 38739 YN NN N

Steps:

- 1. Select the school year from the drop down menu provided.
- 2. Click on the 'Get Providers' button.
- 3. Select the Provider from the drop down menu provided. (Or choose to view All Providers.)
- 4. Select the Placement Type from the drop down box. (Or choose to view All Placements).
- 5. Click on the 'Get Records' button to the right of the screen.

Note: You may choose to view: All Records, Verified Records or Unverified Records.

Also Note: The total Record Count does NOT include withdrawn records even though they are listed on this screen.

Find a STAC ID (DCHSR)

Use this screen to look up a student's STAC ID or assign a new STAC ID to a student. The STAC Online System assigns a STAC ID to each student known to the system. This unique STAC ID will remain with the student throughout his/her education.

Date 10/24/14 Time 01:32	New York State Educat STAC Child	tion Department Search	Go to Menu
Last Name (first 3 SMI	etters) First Name (first Name	st 3 letters) MI Date of X	f Birth SIS ID
Select S = Service S E = Evaluation	ammary Search Search		Assign a New STAC ID
Select STAC-ID W/D	Date of Birth Last Name (first 3 lo	etters) First Name (first 3 le	etters) MI From To

Steps:

- 1. Enter the first three letters of the **Last Name** and the first three letters of the **First Name** in the corresponding boxes. (You can also enter the birthdate for a more precise search, but you must ensure it is entered correctly.)
- 2. Click the **'Search'** button.

Find a STAC ID (DCHSR) (continued)

Steps (continued):

- If there are student matches on the name, they will appear in the screen below the search button. Use the STAC ID next to the student's name for any future inquires. Type a capital 'S' in the select box next to the student's name and click the 'Select' button above to view that student's STAC profile.
- 4. If no names appear below, there are no student matches for your search.
- 5. Click the 'Assign a New STAC ID' button to assign a new STAC ID for the student.

Time 01:47 STAC Child Search	Menu
Last Name (first 3 letters) First Name (first 3 letters) MI Date of Birth SIS ID SMI JOH Image: SMI Image: SMI	
Select S = Service Summary E = Evaluation Summary Search	D
Select STAC-ID W/D Date of Birth Last Name (first 3 letters) First Name (first 3 letters) MI From	То

18

ime 01:53		New	York State Education Department	rtment G I te			o to Menu	
STAC ID	Complete I SMITH	.ast Name	Complete First Name	MI	Date of Birth	(MM/DD/YY)	Mode Inquiry	
SSN Former Name	SIS ID	Gender Male ☑ Female □	Race-Ethnicity WHITE			~		
Required fo	r Add	Enter	Upd	Į.		User		

Steps:

- 1. Required Fields are displayed in blue font.
- 2. Enter the student's **Complete Last Name**. (The letters you entered in your search will be carried over to this screen. Enter the remaining letters of the student's last name).
- 3. Enter the student's **Complete First Name**. (The letters you entered in your search will be carried over to this screen. Enter the remaining letters of the student's first name).
- 4. Enter the student's Date of Birth in the following format: mm/dd/yy.
- 5. Select the student's Gender.
- 6. Choose the student's Race-Ethnicity from the drop down menu provided.
- 7. Click the 'Add a New STAC ID' button at the bottom of the screen.

Assigning a New STAC ID (continued)

Once you click the add button, you will receive one of two possible messages:

- 1. "A New STAC ID has been assigned for this child."
 - If you receive this message, it means that this individual student has not been entered into the STAC Online System before; and therefore, it has created a new ID for the student. (Write down this STAC ID number.)

	Add a New Stac ID	Not a Match	New Search	
Z12348 A New STAC ID has been Please record this numbe	assigned for this ch er for future referenc	ild. e.		

2. "Exact match on Student Name and Date of Birth."

- If you receive this message, it means that this individual student already has a STAC ID associated with the STAC Online System. If you have entered the student's demographic information correctly, use this STAC ID. (Write down this STAC ID number.)
- Note: If you receive mutiliple possible matches and/or the demographic information does not match exactly, please contact the STAC Unit to ensure you are using the correct STAC ID for the student.



Use this screen to add a new STAC for a student.

Date	05/13/19			GO TO
		DMNUM	Special Education Main Menu	
		Choice	Description	
	S	DMQRY	STAC SCHOOLAGE&PRESCHOOL INQUIRY SCREENS	
	s	DMNUS	ADD/AMEND REIMBURSEMENT APPROVALS	
	S	DMNUR	PROCESS A REAPPLICATION	
	s	DMNUV	ONLINE AVL VERIFY, PAYMENTS & CHARGEBACKS	
	S	DMNAC	CPSE ADMINSTRATIVE COST SCREENS	
	s	DCPUB	HIGH COST WORKSHEET (IN-DISTRICT/BOCES)	
	S	DCPOD	HIGH COST WORKSHEET (OTHER DISTRICT)	
	S	DCERT	ADD A PRIVATE PLACEMENT CERTIFICATION	
	s	DSRWD	SERVICE APPROVAL WITHDRAWAL	
	S	DCHSR	FIND A STAC ID FOR A STUDENT	
	S	DQCLD	VIEW/AMEND CHILD SERVICE APPROVALS	
	s	DQAPP	APPROVAL LISTS	
	s	DQSBO	APPROVAL/VERIFICATION SUMMARY (3 YEAR)	
	s	DQSUM	4408/4201 SUMMER DISTRICT SUMMARY REPORT	
	s	DDATE	PROGRAM DATE CHANGES	

Add a New STAC (continued)

The screen capture below lists the placement types for which you can add a STAC. Click the **'S'** button to the left of the placement type you would like to add. You will need to know the following information in order to add the STAC:

- Student STAC ID
- Student name
- Student disability
- Student placement type (see below)

Date	04/08/15			GO TO
		DMNUS	SCHOOL AGE ADD/AMEND REIMBURSEMNT APPR	
		Choice	Description	
	S	DQAPP	APPROVAL LISTS]
	S	DSPRV	PRIVATE EXCESS COST APPROVAL (10 MONTH)	J
	S	DSPUB	PUBLIC HIGH COST APPROVAL (10 MONTH)	J
	S	DSUMR	SPECIAL CLASS APPROVAL (2 MONTH)	J
	S	DSSRL	SPEC INSTR/REL SERV(2 MTH)2011 THRU 2013	J
	S	DSSRS	SPEC INSTR/REL SERV (2MTH) SUM 2014-FORW	J
	S	DSCSM	CHAPTER APPROVALS (2 MONTH)]
	S	DSCHP	CHAPTER APPROVALS (10 MONTH)	J
	S	DQCHG	OTHER STATE AGENCY PLACEMENTS SUMMARY]
	S	DSINC	INCARCERATED YOUTH APPROVALS (12 MONTH)]
	S	DSSOS	STATE SUPPORTED APPROVALS (2 MONTH)]
	S	DSSSY	STATE SUPPORTED APPROVALS (10 MO) 13-14+]
	S	DSSSS	STATE SUPPORTED APPROVALS (10 MONTH)]
	S	DSHOM	HOMELESS APPROVALS (10 MONTH)	
	S	DSRWD	SERVICE APPROVAL WITHDRAWAL	

Add a Private Placement Certification (DCERT)

"Assurance of Required Certifications for 10-Month Private School Reimbursement

DCERT records are only required for 10-month school age private placements. Private Excess Cost Aid will not be paid for a 10-month school age private placement until a DCERT record is submitted through the STAC online system. Full reimbursement for private placements will be paid as long as DCERT and STAC verification records are on file within the statute of limitations pursuant to NYSEL 3604:

- June 30th of the school year following the service year, for aid to be paid on a current basis.
- June 30th of the school year two years after the service year for aid to be paid from the prior year queue as funds become available."

A certification must be completed on an **annual basis** for all 10-month school age private placements.

Types of certification placements:

- Day In-State
- Day Out-of-State
- Residential In-State
- Residential Out-of-State

A new certification is required for the following circumstances:

- Change from Day to Residential <u>or</u> change from Residential to Day
- Change from In-State to Out-of-State <u>or</u> Out-of-State to In-State
- Change in CSE
- Change from preschool to school age

Add a Private Placement Certification (DCERT) (continued)

712348	Name		Date of Birth	Mode
212340	SMITH		02/05/94	inquiry
School Yea	r CSE District			
1516	0101010101	APPLE CSD		
Placement	Type	Certification Date	User	CSE Meeting Date (MM/DD/VV)
Day/In-Stat	te 🗸	9620		CSC meeting Date (minDD/TT)
	Required for Inquiry Inqui	re		05/08/15
	(Plea	se Check ALL that apply)		
Certificatio	n (For all Private Placements):			
Education (CSE) or his/her designee hereby cert	representative of the Comm ifies that all of the information	ittee on Special	
and accurat	te. All information is subject to verifica	ation by the New York State	Education Department.	
Certificatio	n (For all placements of students	in an in-state or out-of-sta	te approved private so	chool):
The C	CSE has provided a current individual	evaluation or reevaluation	of the student.	
The s	student has a current individualized e	ducation program (IEP).		
The s	tudent is of school-age and has a dis	ability or combination of dis	abilities such that	
appro	priate public facilities for instruction a	are not available.		
The C	CSE has documentation of its efforts (to place the student in a pub	lic facility and the	
outco	mes of those efforts, and/or of CSE f	indings regarding the lack o	f suitability of each	
curre	may available and geographically acco	essible public placement.		
The C	CSE has documentation of all efforts t	to enable the student to ben	efit from instruction in	
servio	ces. and/or for those services not use	 d. a statement of reasons w 	hy such services were	
not re	commended.			
The C	CSE has detailed evidence of the stur	dent's lack of progress in pre	evious less restrictive	
progr	ams and placements or a statement of	of reasons that such eviden	ce is not available.	
	case of a reapplication for reimburse	ement, the CSE has docume	entation of the continuing	9
E For M	VC only: Initial Year Nickerson Dr	w Placements - The CSF	is not able to make one	or more of the above
assur	ances because the student has an IE	P recommendation for a pu	blic day program and th	e student was placed
in a p	rivate school by the parent pursuant	to a Nickerson Letter for the	first time this school ye	ar.
Additional Ce	rtification required for all Residential Pl	acements - (in-state or out-of	-state):	
The CSE reco	mmends placement of a student in <u>resi</u>	dential program.		
Documer	ntation is on record that residential service	es are necessary to meet the stu	udent':educational needs as	s identified in the student's IEP.
Documer is not cur	ntation is on record that includes a propos mently appropriate.	ed plan and timetable for enabl	ing thstudent to return to a	less restrictive environment or a statement of reasons why such a
For out-	-of-state placement recommendations, do	cumentation is on record that d	emonstrates that there are	no appropriate public or private facilities for
instructio	n available within this State.			
Additional Co	rtification (For all initial placements in	residential care):		
Additional Ce	on is on record that, upon determinatio	n that the student was first at	risk of residential placen	nent, the district:
Documentatio	oformation to the parent on community, su	pport services that may beavail	able to the family, including	the name and address of agencies which can perform an asses
Documentatio	s community support needs where such a	list had been made available t	o the CSE	
Documentation	s community support needs, where such a	a list had been made available t	o the CSE.	to the CSE meeting to make recommondations approxima
Documentation Provided ir of a family' Sought par the appropri	's community support needs, where such a rental consent (or consent of the student i riateness of residential placement and oth	a list had been made available t f 18 or older) to invite county or her program and placement alte	o the CSE. Stateagency representativ ematives. For students in a	res to the CSE meeting to make recommendations concerning foster care placement, the local social services district was notified
Documentation Provided in of a family' Sought part the approp the student	s community support needs, where such a rental consent (or consent of the student i riateness of residential placement and oth t was determined to be at risk of residentia	a list had been made available t f 18 or older) to invite county or her program and placement alte al placement.	o the CSE. Stateagency representativ matives. For students in a	res to the CSE meeting to make recommendations concerning foster care placement, the local social services district was notifie
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Add a Private Placement Certification (DCERT) (continued)

Steps:

- 1. Enter the student's STAC ID.
- 2. Enter the first three letters of the student's **last name**.
- 3. Choose the correct School Year from the drop down menu provided.
- 4. Choose the correct Placement Type from the drop down menu provided.
- 5. Click the **'Inquire'** button to the right. (Student's first name and date of birth will populate in top right corner).
- 6. Enter the CSE Meeting Date in the following format: mm/dd/yy.
- 7. Read and certify the appropriate certification statements based on the placement type (check the boxes to the left to certify statements).
- 8. Click the '**Add**' button at the bottom of the page.
- 9. The date entered and your individual user code will display at the top of the screen under **Certification Date** and **User** if the DCERT was successfully added.

Best Practice: Use a blank paper DCERT Form at your annual reviews. Once you have determined the student's placement in a private setting, complete the paper DCERT Form. Use the paper DCERT Form as your guide when entering the DCERTs online through the STAC Online System. Enter the DCERTs online before the start of the program. We recommend having all DCERTs filed by the end of June preceding the start of the school year.

Private Placement Certification List (DQCER)

Use this screen to view a list of all private placement certifications for a given school year. This is a good way to double check that a DCERT was successfully added for a specific student. Use this screen to ensure DCERTs have been entered correctly for **each** 10-month privately placed student.

Da	ite 11/22/16			GO TO
		DMNUM	Special Education Main Menu	
		Choice	Description	
	S	DMQRY	STAC SCHOOL AGE INQUIRY SCREENS	
	S	DMNUS	ADD/WITHDRAW REIMBURSEMENT APPROVALS	
	S	DMNUR	PROCESS A REAPPLICATION	

Date	04/14/17			GO TO
		DMQRY	Menu of STAC School Age Inquiry Screens	
		Choice	Description	
	S	DCHSR	FIND A STAC ID FOR A STUDENT	
	S	DQAPP	APPROVAL LISTS	
	S	DQCER	PRIVATE PLACEMENT CERTIFICATION LIST	
	S	DQCLD	VIEW/AMEND CHILD SERVICE APPROVALS	
	S	DQHOM	HOMELESS ELIGIBILITY LIST	

Private Placement Certification List (DQCER) (continued)

Date 05/06/16 Time 11:35	Private Pl	York State Edu	cation Departme	nt ion List		Go to	Menu	
School Year 1516 V Inquire Record Count 22	District 010101010	API	PLE CSD					
.ast Name/First Name	STAC ID	Day/Res	In/Out of St	ate Certificat	ion Date/T	ïme	CSE Meeting Date	User
JONES SARAH	Z12345	DAY	IN-STATE	06/29/15	12:34	PM	05/01/15	ABCDEFGH
SCOTT ALEX	Z12346	DAY	IN-STATE	06/29/15	12:43	PM	05/03/15	ABCDEFGH
SHORE KIM	Z12347	RES	IN-STATE	06/30/15	09:34	AM	05/15/15	ABCDEFGH
SHORE KIM	712347	DAV	TN-STATE	06/29/15	12.37	DM	05/15/15	ABCDEFG

Steps:

- 1. Choose the School Year from the drop-down menu provided.
- 2. Click the 'Inquire' button.
- 3. A list will populate below displaying the following information: Record Count, Student name and STAC ID, Placement Type, Certification Date and Time, CSE Meeting Date and the Username associated with the DCERT.

Best Practice: If multiple DCERTs have been entered for the same student, the most recent time stamped DCERT will be used for the STAC.

Add a New STAC: Private Excess Cost Approval (DSPRV)

Date 08/20/20	New Yo	in State Education De	partment	0010
Time 02:37	Private	Excess Cost	: (4405)	Menu
STAC ID	Name		Date of Birth	Mode
Z12348 SMITH		JOHN	02/05/94	Add
School Year Record	Number	Disability		
2021 -		Autism		
CSE District	010101010101 APPL	E CSD		
District of Residence	APPLE CSD		County of Residence	FRUIT
Agency to be Paid	APPLE CSD		v	
Education Provi	der WILDWOOD SCHOO	DL	53051	.5997783 ~
and the second se				
Get ED Programs	9000K LATHAM SITE	E NO 1:1 A 05 Educ Rate E	-21 09/09/20-06/2 duc Aide Rate DA R	24/21 DAY 🗸
Get ED Programs change Start Date Er 09/09/20 06/ 1/2 Placement (SED use only)	9000K LATHAM SITE d Date Aide Percentage 24/21 50	ENO 1:1 A 05 Educ Rate E	5-21 09/09/20-06/2 Educ Aide Rate DA R Total Rate X 0	e4/21 DAY ate Total Rate 0 FTE = Total Cost: 0 0
Get ED Programs Change Start Date Er 09/09/20 06/ 1/2 Placement (SED use only) Maintenance Prov	9000K LATHAM SITE	E NO 1:1 A 05	5-21 09/09/20-06/2 Educ Aide Rate DA R Total Rate X 0	e4/21 DAY ate Total Rate 0 FTE = Total Cost: 0 0
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Get ED Programs Change Start Date En 09/09/20 06/ 1/2 Placement (SED use only) Maintenance Prov Get MA Programs Change Start Date En	9000K LATHAM SITE	E NO 1:1 A 05 Educ Rate E	G-21 09/09/20-06/2 duc Aide Rate DA R Total Rate X 0 Aide D TOTAL COS	e4/21 DAY ate Total Rate 0 FTE = Total Cost: 0 0 V V T
Get ED Programs Change Start Date Er 09/09/20 06/ 1/2 Placement (SED use only) Maintenance Prov Get MA Programs Change Start Date Er SED use only	9000K LATHAM SITE	E NO 1:1 A 05 Educ Rate E	5-21 09/09/20-06/2 Educ Aide Rate DA R Total Rate X 0 Aide D D TOTAL COS	e4/21 DAY ate Total Rate 0 FTE = Total Cost: 0 0 V V T
Get ED Programs Change Start Date Er O9/09/20 O6/ 1/2 Placement (SED use only) Get MA Programs Change Start Date Er SED use only Variance 1 Year	9000K LATHAM SITE	E NO 1:1 A 05 Educ Rate E FTE (5-21 09/09/20-06/2 Educ Aide Rate DA R Total Rate X 0 Aide D TOTAL COS	24/21 DAY ate Total Rate 0 FTE = Total Cost: 0 0 V V User

Note: You <u>cannot</u> add related services to a privately placed student.

Keep In Mind:

-1:1 Aides must be specified on a student's IEP.

-Educational Program Dates and Maintenance Program Dates may not match.

Add a New STAC: Private Excess Cost Approval (DSPRV) (continued)

Steps:

- 1. Enter the student's STAC ID.
- 2. Enter the first three letters of the student's **last name**.
- 3. Choose the correct School Year from the drop-down menu provided.
- 4. Leave the Record Number blank.
- 5. Click the **'Inquire'** button to the right (<u>not</u> the Inquire button at the bottom of the screen.)
- 6. At this point, the student's first name and date of birth should populate in the upper right-hand corner and your mode should be 'Add'.
- 7. Choose the student's Disability from the drop-down menu provided.
- 8. Choose the District of Residence, County of Residence and Agency to be Paid from the drop-down menus provided.
- 9. Choose the Educational Provider from the drop-down menu provided.
- 10. Click the 'Get ED Programs' button.
- 11. Choose the correct Educational Program from the drop-down menu provided.
- 12. Enter the student's Start and End Dates in the following format: mm/dd/yy. The dates you enter should match the dates listed in the Educational Program box (if the student has a 1.0 FTE).
- 13. If the student has a 1:1 or shared aide, enter the appropriate aide percentage in the Aide Percentage box. (*If the student has an LPN, RN or interpreter, you must complete the <u>Supplemental Aide Form</u>).*
- 14. If the student has maintenance (room and board), choose the Maintenance Provider from the drop-down menu provided, click the **'Get MA Programs'** button, and choose the correct Maintenance Program from the drop-down menu provided.
- 15. Enter the student's Maintenance Start and End Dates in the following format: mm/dd/yy. The dates you enter should match the dates listed in the Maintenance Program box (if the student has a 1.0 FTE).
- 16. If the student has an aide for maintenance, complete the Supplemental Aide Form.
- 17. You **cannot** enter costs associated with private placement STACs. The rates are set by SED and will be embedded in the system when the STAC has been filed. *Please note: If the rate is still \$0 once the STAC has been filed, it indicates that the rate has not yet been set. Refer to the <u>Rate Setting Unit</u> for rates if you wish to inquire.*
- 18. Click the 'Add' button at the bottom of the screen.
- 19. You will receive a 'Successful Add' message at the bottom of the screen if the STAC was properly entered. The date and your user code will be time stamped at the bottom of the screen next to 'Enter' and 'User' respectively.
- 20. Monitor students' placements throughout the year and revise STAC information if necessary. All placements must be verified after the school year in order to generate aid.

Out-of-State Placements:

Detailed information on out-of-state placements can be found on the website listed under the footnote.

Initial and Reapplications:

- 1. CSE cover letter
- 2. Application checklist
- 3. A proposed plan and timetable for least restrictive environment (LRE)
- 4. Statement of Assurance
- 5. Listing of approved private schools considered, including copies of all acceptance and rejection letters
- 6. Student Profile
- 7. Signed STAC-1. (A separate STAC-1 is required for July/August placements)
- 8. DCERT screen image Online STAC screen where school district's enter their private placement certifications.¹

Email **or** mail initial and reapplications for residential placements to:

Email: OOSAPP@nysed.gov

Mail:

New York State Education Department Office of Special Education Nondistrict Unit 89 Washington Avenue, Room 309 EB Albany, NY 12234 Attn: 20XX-XX Residential Reapplication

30

¹ <u>https://www.nysed.gov/sites/default/files/programs/special-education/2022-23-out-of-state-placement-application.docx</u>

NYS Children's Residential Project (CRP) Placements:

Placement of students in CRP programs requires special procedures. Documents to request a CRP placement may be obtained by contacting the Nondistrict Unit at (518) 486-6260. CRP programs are interagency education and residential programs approved by NYSED and the Office for People With Developmental Disabilities (OPWDD) to provide in-State educational and residential programs for students with severe developmental disabilities currently in outof-State schools or at risk of placement in out-of-State schools. Admission to CRP programs is limited to those children identified through the education system as needing educational and residential services who also meet the residential eligibility criteria for the intermediate care facility for the developmentally disabled (ICFDD) as established by OPWDD. The placement of students in such programs is contingent on approval by NYSED and OPWDD that the student meets the criteria for CRP eligibility. If a CSE is considering a residential placement for a student in a CRP program, the district must discuss this option with the parent and obtain parental consent to participate in the CRP. The district then contacts OPWDD's district office (referred to as the Developmental Disabilities Services Office or DDSO) concerning referral of the student to the CRP program. The district should assist the parent in the application process for the child's admission to the ICFDD (http://www.opwdd.ny.gov/).

- Birch Family Services, Inc.
- Brookville Center for Children's Services
- Center for Discovery, Inc.
- Developmental Disabilities Institute
- Devereux in NY
- Heartshare School
- Kessler Center-Easter Seals NY
- SCO Family of Services-T Paplin School
- UCP Association of Greater Suffolk, Inc.
- Upstate Cerebral Palsy, Inc.

Add a New STAC: Public High-cost Approval (DSPUB)

STAC ID Name Date of Birth Mode Z12348 SMITH JOHN 02/05/94 Add School Year Record Number Disability Isability Isability I819 Inquire Autism GO TO DCPUB/DC CSE District 010101010 APPLE CSD Image: CSD District of Residence APPLE CSD Image: CSD Image: CSD Agency to be Paid APPLE CSD Image: CSD Image: CSD Education Provider QUESTAR III (R-C-G) BOCES 499000000000 Get ED Programs 80001 10-MONTH HIGH COST 05-21 09/06/18-06/26/19 DAY Student Enrolled Partial Year Image: CSD Image: CSD Start Date End Date FTE 10-Month Annualized Cost Actual Cost (SED use only) 1/2 Placement 0 62000.00 0 0 DCPUB/DCPOD Required Variance Ent Upd User	Date 05/13/19 Time 10:14		New York High Co	State Education D	epartment (3602.19)		Go to Menu
CSE District 010101010 APPLE CSD District of Residence APPLE CSD Agency to be Paid APPLE CSD Education Provider QUESTAR III (R-C-G) BOCES 499000000000 Get ED Programs 8000I 10-MONTH HIGH COST 05-21 09/06/18-06/26/19 DAY Student Enrollment Enrolled Partial Year Start Date End Date FTE 10-Month Annualized Cost Actual Cost (SED use only) 1/2 Placement DCPUB/DCPOD Required DCPUB/DCPUB/DCPOD Required DCPUB/DC	STAC ID Z12348 SI School Year 1819 V	Name MITH Record Number	Inquire	JOHN Disabili wutism	ty	Date of Birth 02/05/94	Mode Add GO TO DCPUB/DCPO
Get ED Programs 8000I 10-MONTH HIGH COST 05-21 09/06/18-06/26/19 DAY Student Enrollment Enrolled Partial Year Image: Cost of the state of th	CS District of R Agency to Education	E District 01010101 Residence APPLE C be Paid APPLE C Provider QU	0 APPI SD SD ESTAR III	E CSD (R-C-G) E	OCES	499000	
Start Date End Date FTE 10-Month Annualized Cost Actual Cost (SED use only) 09/06/18 05/01/19 0 62000.00 0 0 Variance Ent Upd User	Get ED Progr	ment Enrolled Partia	IONTH HIGH	I COST 0	5-21 09/06/1	8-06/26/19 1	DAY VAC
Variance D Ent Upd User	Start Date E 09/06/18 0	nd Date FTE 15/01/19 0	10-Month 62	Annualized Co	est Actual Co	st 1/ 0 DCPUB/DC	(SED use only) 2 Placement POD Required
	Varia	nce 🗆	Ent		Upd		User

Add a New STAC: Public High-cost Approval (DSPUB) (continued)

Steps:

- 1. Enter the student's STAC ID.
- 2. Enter the first three letters of the student's last name.
- 3. Choose the correct School Year from the drop-down menu provided.
- 4. Leave the Record Number blank.
- 5. Click the **'Inquire'** button to the right (<u>not</u> the Inquire button at the bottom of the screen).
- 6. At this point, the student's first name and date of birth should populate in the upper right-hand corner and your mode should be 'Add'.
- 7. Choose the student's Disability from the drop-down menu provided.
- 8. Choose the District of Residence and the Agency to be Paid from the drop-down menus provided.
- 9. Choose the Educational Provider from the drop-down menu provided.
- 10. Click the 'Get ED Programs' button.
- 11. Choose the correct Educational Program from the drop-down menu provided.
- 12. Choose either 'Enrolled Full Year (Sept-June)' or 'Enrolled Partial Year'.
 - a. If the student is enrolled full year, you do not need to enter Start and End Dates; they will be populated for you when you add the STAC.
 - b. If the student is enrolled partial year, enter the student's Start and End Dates in the following format: mm/dd/yy.
- 13. Enter the student's 10-month Annualized Cost in the box provided. Note: It is very important that you enter the *Annualized* Cost in this box because the STAC System will prorate the actual cost based on the student's FTE. This should reflect the cost of the program for the **entire school year** regardless of student's FTE; not the amount that you actually paid.
- 14. Click the 'Add' button at the bottom of the screen.
- 15. You will receive a 'Successful Add' message at the bottom of the screen if the STAC was properly entered. The date and your user code will be time stamped at the bottom of the screen next to 'Enter' and 'User' respectively.
- 16. Monitor students' placements throughout the year and revise STAC information if necessary. All placements must be verified by SED's specified deadline (will vary from year to year) in order to generate aid.

Date 08/24/20	ew York State Education Depa	artment		Go to
Time 10:58 School A	ge Summer Place	ement (4408)		Menu
STAC ID Name Z12348 SMITH School Year Record Number 2021 \vee \vee	JOHN Disability Other Health	Date of Birth 02/05/94 Impairment	~	Mode Add
CSE District 010101010101 AI District of Residence APPLE CSD Agency to be Paid APPLE CSD	PPLE CSD	County of Residence	e FRUIT	~
Education Provider QUESTAR I Get ED Program 9000A FULL-DAY 5	II (R-C-G) BOCES HOUR CLAS 05-21	49 07/06/20-08/14	900000000	0 ~
Change Start Date End Date Percent /	Aide Education Rate	e Educ Aide Rate 0 Total Rate X	DA Rate 0 FTE =	Total Rate 0 Total Cost
(SED use only)		0	0	0
Maintenance Provider				~
Get MA Program Change Start Date End Date Air	de	FTE 0	Rate 0	Cost 0
Transportation Cost 0 Includes cost of aide on bus	τοτα	LCOST 0		
SED use only Variance 1 Year DCERT Appr DT	Enter	Upd	Us	er
Required for Inquiry	Inquire Add C	hange Reapp		

Add a New STAC: Special Class Approval (DSUMR)

Note: Summer 4408 programs may include full day and half day programs, depending on SED's approval. Also, you <u>cannot</u> add related services to a summer program STAC.

Steps:

- 1. Enter the student's STAC ID.
- 2. Enter the first three letters of the student's **last name**.
- 3. Choose the correct School Year from the drop-down menu provided.
- 4. Leave the Record Number blank.
- 5. Click the **'Inquire'** button to the right (<u>not</u> the Inquire button at the bottom of the screen).
- 6. At this point, the student's first name and date of birth should populate in the upper right-hand corner and your mode should be 'Add'.
- 7. Choose the student's Disability from the drop-down menu provided.
- 8. Choose the District of Residence, County of Residence and Agency to be Paid from the drop-down menus provided.
- 9. Choose the Educational Provider from the drop-down menu provided.
- 10. Click the 'Get ED Programs' button.
- 11. Choose the correct Educational Program from the drop-down menu provided.
- 12. Enter the student's Start and End Dates in the following format: mm/dd/yy. The dates you enter should match the dates listed in the Educational Program box (if the student has a 1.0 FTE).
- 13. If the student has a 1:1 or shared aide, enter the appropriate aide percentage in the Aide Percentage box. (*If the student has an LPN, RN or interpreter, you must complete the <u>Supplemental Aide Form</u>).*
- 14. If the student has maintenance, choose the Maintenance Provider from the drop-down menu provided, click the '**Get MA Programs**' button, and choose the correct Maintenance Program from the drop-down menu provided.
- 15. Enter the student's Maintenance Start and End Dates in the following format: mm/dd/yy. The dates you enter should match the dates listed in the Maintenance Program box (if the student has a 1.0 FTE).
- 16. If the student has an aide for maintenance, complete the Supplemental Aide Form.
- 17. You **cannot** enter costs associated with summer programs. The summer school program rates are set by SED and will be embedded in the system when the STAC has been filed. Please note: If the rate is still \$0 once the STAC has been filed, it indicates that the rate has not yet been set. *Refer to the <u>Rate Setting Unit</u> for rates.*
- 18. Click the 'Add' button at the bottom of the screen.
- 19. You will receive a 'Successful Add' message at the bottom of the screen if the STAC was properly entered. The date and your user code will be time stamped at the bottom of the screen next to 'Enter' and 'User' respectively.
- 20. Monitor student's placements throughout the year and revise STAC information if necessary. All placements must be verified (after summer school is complete) in order to generate aid.

Add a New STAC: Specially Designed Instruction/Related Services Only (DSSRS)

Date Ne Time D1:33 School Age	Summer	Related /	SDI Se	rvice (4408))	Go to Menu
STAC ID Name Z 12348 SMITH	JOHN		D	ate of Birth 02/05/94		Mode Add
1516 V Inquire	Learnin	Dis ng Disabi	lity		~	
CSE District 010101010	APPLE	SD	to be Pair	4	Coun	ty of Residenc
APPLE CSD		CSD	to be I al	~	FRUI	r Statestatente
Provider APPLE CSD			010)101010	~	Get Program
Specially Designed Instruction			Approved	Programs - 901	5 B, 9 01	5C, and 9015
Start Date End Date Group Si 07/06/15 08/14/15 2	ize Num	ber of 1/2 Ho	our Units	Prorated Num	ber of 1	2 Hour Units
Start Date End Date Group Start Date 07/06/15 08/14/15 2 Related Services 9015C SPEC INSTRC W/REL Start	ize Num 	ber of 1/2 Ho 6 07/06/15-	Approved	Prorated Num Programs - 901	ber of 1	2 Hour Units 5C, and 9015
Start Date End Date Group Size 07/06/15 08/14/15 2 Related Services 9015C SPEC INSTRC W/REL size act Type	ize Num SV 05 21 (Start Date	ber of 1/2 Ho 6 07/06/15- End Date	Approved -08/14/ Group Size	Prorated Num Programs - 901 15 DAY Number of Half Hour Units	ber of 1 5A, 901 Prora Ha	2 Hour Units 5C, and 9015 V ted Number of If Hour Units
Start Date End Date Group Si 07/06/15 08/14/15 2 Related Services 9015C SPEC INSTRC W/REL Si Act Type Speech Therapy Section Start	ize Num SV 05 21 0 Start Date	ber of 1/2 Ho 6 07/06/15- End Date 08/14/15	Approved -08/14/ Group Size	Prorated Num Programs - 901 15 DAY Number of Half Hour Units 6	ber of 1. 54, 901 Prora Ha	2 Hour Units 5C, and 9015 V ted Number of If Hour Units
Start Date End Date Group Si 07/06/15 08/14/15 2 Related Services 9015C SPEC INSTRC W/REL Si Act Type Speech Therapy Second	ize Num SV 05 21 0 Start Date 07/06/15	ber of 1/2 Ho 6 07/06/15- End Date 08/14/15 08/14/15	Approved -08/14/ Group Size 1 V 3 V	Prorated Num Programs - 901 15 DAY Number of Half Hour Units 6 12	ber of 1 54, 901 Prora Ha	2 Hour Units 5C, and 9015 V ted Number of If Hour Units
Start Date End Date Group Si 07/06/15 08/14/15 2 Related Services 9015C SPEC INSTRC W/REL Si Act Type Speech Therapy Speech Therapy Physical Therapy Si Occupational Therapy Si	ize Num SV 05 21 0 Start Date 07/06/15 07/06/15	ber of 1/2 Ho 6 07/06/15- End Date 08/14/15 08/14/15 08/14/15	Approved -08/14/ Group Size 1 3 1	Prorated Num Programs - 901 15 DAY Number of Half Hour Units 6 12 6	ber of 1. 54, 901 Prora Ha	2 Hour Units
Start Date End Date Group Si 07/06/15 08/14/15 2 Related Services 9015C SPEC INSTRC W/REL Act Type Speech Therapy Speech Therapy Physical Therapy Security Occupational Therapy Security	ize Num SV 05 21 0 Start Date 07/06/15 07/06/15	ber of 1/2 Ho 6 07/06/15- End Date 08/14/15 08/14/15	Approved -08/14/ Group Size 1 V 3 V 1 V	Prorated Num Programs - 901 15 DAY Number of Half Hour Units 6 12 6 0	ber of 1 54, 901 Prora Ha	2 Hour Units
Start Date End Date Group Si 07/06/15 08/14/15 2 Related Services 9015C SPEC INSTRC W/REL Act Type Speech Therapy Physical Therapy Occupational Therapy Half Hour Unit Rate Tota ransportation Cost 0 Tota	ize Num SV 05 21 0 Start Date 07/06/15 07/06/15 07/06/15 07/06/15	ber of 1/2 Ho 6 07/06/15- End Date 08/14/15 08/14/15 08/14/15	Approved -08/14/ Group Size 1 V 3 V 1 V	Prorated Num Programs - 901 15 DAY Number of Half Hour Units 6 0 Hour Units f Hour Units f Hour Units	ber of 1 5 <i>A, 901</i> Prora Ha 0	2 Hour Units
Start Date End Date Group Si 07/06/15 08/14/15 2 Related Services 9015C SPEC INSTRC W/REL Act Type Speech Therapy Physical Therapy Occupational Therapy Half Hour Unit Rate Tota Inter Tota	ize Num	ber of 1/2 Ho 6 07/06/15- End Date 08/14/15 08/14/15 08/14/15 08/14/15	Approved -08/14/ Group Size 1 V 3 V 1 V 1 V	Prorated Num Programs - 901 15 DAY Number of Half Hour Units 6 0 Hour Units f Hour Units Us	ber of 1 5A, 901 Prora Ha 0 0	2 Hour Units
Add a New STAC: Specially Designed Instruction/Related Services Only (DSSRS) (continued)

Your district must be SED approved to operate 9015 A-D programs in order to receive reimbursement.

Steps:

- 1. Enter the student's STAC ID.
- 2. Enter the first three letters of the student's **last name**.
- 3. Choose the correct School Year from the drop-down menu provided.
- 4. Leave the Record Number blank.
- 5. Click the **'Inquire'** button to the right (<u>not</u> the Inquire button at the bottom of the screen).
- 6. At this point, the student's first name and date of birth should populate in the upper right-hand corner and your mode should be 'Add'.
- 7. Choose the student's Disability from the drop-down menu provided.
- 8. Choose the District of Residence, Agency to be Paid and County of Residence from the drop-down menus provided.
- 9. Choose the Educational Provider from the drop-down menu provided.
- 10. Click the 'Get ED Programs' button.

For Specially Designed Instruction Only (SDI) (9015B):

- 1. Choose the correct SDI Program from the drop-down menu provided.
- Enter the student's Start and End Dates in the following format: mm/dd/yy. The dates you enter should match the dates listed in the Specially Designed Instruction Program box (if the student has a 1.0 FTE).
- 3. Choose the correct Group Size from the drop-down menu provided.
- 4. Enter the total Number of Half-Hour Units the student received.
- 5. Click the 'Add' button at the bottom of the screen.
- 6. You will receive a 'Successful Add' message at the bottom of the screen if the STAC was properly entered. The date and your user code will be time stamped at the bottom of the screen next to 'Enter' and 'User' respectively.
- 7. Monitor student's placements throughout the summer and revise STAC information if necessary. All placements must be verified (after summer school is complete) in order to generate aid.

Add a New STAC: Specially Designed Instruction/Related Services Only (DSSRS) (continued)

For Related Services Only (RSO) (9015A):

- 1. Choose the blank record under SDI.
- 2. Choose the correct RSO Program from the drop-down menu provided.
- 3. For **each** related service, complete the following:
 - \circ Choose the related service type from the drop-down menu provided.
 - Enter the student's Start and End Dates in the following format: mm/dd/yy. The dates you enter should match the dates listed in the Related Services Program box (if the student has a 1.0 FTE).
 - Choose the correct Group Size from the drop-down menu provided.
 - Enter the total Number of Half-Hour units the student received.
- 4. Click the '**Add**' button at the bottom of the screen.
- 5. You will receive a 'Successful Add' message at the bottom of the screen if the STAC was properly entered. The date and your user code will be time stamped at the bottom of the screen next to 'Enter' and 'User' respectively.
- 6. Monitor student's placements throughout the summer and revise STAC information if necessary. All placements must be verified (after summer school is complete) in order to generate aid.

For Specially Designed Instruction and Related Services, complete the steps for **both** sections and click the **'Add'** button at the bottom of the screen.

Best Practice: It's imperative to record and retain copies of class lists with group sizes and frequencies for summer 9015 A-D programs. This will ensure that the information is accurate.

<u>9015 Program Key</u>

9015A: Related Services Only (RSO) – Must complete the Related Services Section of the screen **only.**

9015B: Specially Designed Instruction Only (SDI) – Must complete the Specially Designed Section of the screen <u>only</u>.

9015C: Specialized Instruction with Related Services (SIWRS) – Must complete **both** the Specially Designed Section and the Related Services Section of the screen.

9015D: Home or Hospital Instruction (HHI) – Can complete either the Specially Designed Section of the screen only, the Related Services Section of the screen only, <u>or</u> both the Specially Designed Section and the Related Services Section of the screen.

Chapter Placements

The Office for People with Developmental Disabilities (OPWDD) placing children pursuant to Chapters 47, 66, and 721 must notify the NYS Education Department of such placements in order for the SED to provide appropriate State Aid for education services for such children pursuant to Sections 3202.5 of the Education Law.

- Chapter 47 (Group Homes) [For students admitted to a family care home from a Developmental Center]
 - A properly completed reimbursement application (STAC-1) must be submitted to the SED by the local public school district where the Chapter 47 Group Home is located after notification of the Chapter 47 placement by OPWDD via the STAC-200 form (Notice of Other State Agency Placements).

• Chapter 66 (Developmental Centers)

- A properly completed reimbursement application (STAC-1) must be submitted to the SED by the local public school district where the Chapter 66 Developmental Center is located after notification of the Chapter 66 placement by OPWDD via the STAC-200 form (Notice of Other State Agency Placements).
- Chapter 721 (Intermediate Care Facilities-ICF) or (Individual Residential Alternative-IRA)
 - A properly completed reimbursement application (STAC-1) must be submitted to the SED by the local public school district where the Chapter 721 ICF or IRA is located after notification of the Chapter 721 placement by OPWDD via the STAC-200 form (Notice of Other State Agency Placements).

1. PLACEMENT APPROVAL

- STAC-200 notice filed by OPWDD facility
- New STAC-200 for any change in placement

2. STAC REIMBURSEMENT APPROVAL

- Facility CSE district adds education record
 - DSCHP School Year
 - DSCSM Summer
- District submits reapplication online
 - DRCHP School Year
 - DRCSM Summer

3. EDUCATION VERIFICATION

- Online Verification Screen
 - DVCHP School Year
 - DVCSM Summer

4. TRANSPORTATION VERIFICATION

- Summer transportation cost reported and verified on DVSTC screen
- Only Chapter 47 and 721 aided; Chapter 66 paid by developmental center
- Chapter 47 admitted to family care from developmental center
 - 100% tuition reimbursement
 - Family care when not admitted from developmental center is not a chapter placement. CSE district claims all eligible aid, bills the district of admission for the balance.
- Chapter 66 residing at developmental center
 - 100% tuition reimbursement
- Chapter 721 Intermediate Care Facility (ICF) or Individual Residential Alternative (IRA)
 - CSE district reimbursed 100% of costs (tuition, transportation, related services, administrative expense (5% limit), extraordinary CSE costs
- Current year 70% cash advance paid in March based on prior year's STACs. 30% balance aided on Approved Payment Reports run in following aid year.
- District of Origin billed Basic Contribution on following year's GEN Report
- Transportation provided by district of current location (Chapter 721)
- 1-year statute of limitations
- STAC-200 must be received by STAC Unit before district can add education²

² <u>http://www.oms.nysed.gov/stac/schoolage/schoolage_placement_summary/opwdd/</u>

Other Agency Placements Summary (DQCHG)

Use this screen to look up STAC-200 information if a paper copy of the original STAC-200 form cannot be located. Type DQCHG into the Go to box in the upper right corner and click enter.

Date 07/22/ Time 03:02	20	Other St	New York State Educa	ation Department	mmary	Go to Menu
STAC ID	Name	•			Date of Birth	
Z12351	JACKSON	LIZ	:	R	12/20/92	
SIS ID		Gender FEMALE		Race-Ethnicity WHITE		
Former Na	ame			Name Change E	ffective Date	
Start Fron	n Eligible Date	(MM/	DD/YY)	Get Profile		
			Service/Claim	History		
Select E	ligible Dates	NSEQ CHA	P Admission Di	strict	Responsible Agency	Withdrawn
S 12/	18/17	2 IRA	PEAR CSD		APPLE CSD	N

- 1. Enter the student's STAC ID.
- 2. Click the 'Get Profile' button.
- 3. Click on the 'S' button next to the record you want to view.

STAC Other Agency Eligibility

Once you click on the record, an electronic version of the STAC-200 will appear. This screen will display important information required when filing a STAC such as the eligibility dates, chapter type and agency provider.

Date 07/22/20		New	York State Educa	ition Departi	ment		Go to DQCHG
Time 03:27		STAC 0	Other Age	ncy El	igibilit	у	Menu
STAC ID	Nan	ne	117		P	Date of Birth	Mode Change
Sequence	Number		-12	Client ABC123		12/20/92	
For all pla	acements			10			
To search	school district	names, type partial i	name and pre	ss Searc	h'		
Partial Nam	ne			Admissi	on Distri	ct	
	Search	PEAR CSD					02020202020 🗸
Partial Nam	ne			CSE D	istrict		
	Search	APPLE CSD					01010101010 ~
Chapter Typ	pe					Eligible Date	Termination Date
Individ	ualized Re	sidential Alt	ernative		~	12/18/17	
For OMR	DD placemen	ts only				For OCFS or	OMH placements only
Agency co	de					ocal Responsi	ble Agency
070600997	710 ARC INC	CHEMUNG CO CHA	APTER		ſ		~
OPCERT N	umber						
ARC Che	emung-Burke	shire Drive	605	520459			~
Enter 05/08	8/19 STAC		Upd 05/08	8/19			User
Required for	or Inquiry		Inquire	Add	Chang	e	

Date 08/24/20		New Yo	ork State Education De	artment			Gata	
Time 11:25	School	Age Su	mmer Chapte	r Placemen	ť		GO LO	Manu
								Meriu
STAC ID	Name			D	ate of Birt	h	Mo	de
Z12348	SMITH		JOHN		02/05/94		Ad	d
School Year	Record Number		Disability					
2021 ~	~	Inquire	Autism			\sim		
CSE Dis	strict 01010101010	APPLE	CSD					
District of Resid	ence APPLE CSD						~	
County of Resid	ence FRUIT						~	
Chapter 1	Type Individua	alized R	esidential A	lternative			~	
ICF/IRA Prov	vider ARC INC C	CHEMUNG	CO CHAPTER		0706009	97710	~	
Education	Provider GR	EATER SC	UTHERN TIER	BOCES		590000	00000	
Get ED Program	9000B		0!	5-21 07/06/	20-08/	14/20 D	AY	~
Cot LD I Togram							nden oor	
Start Date	End Date Aide	Percentage	Education Rate	Educ Aide R	ate DA	Rate	Total F	Rate
07/06/20	08/14/20		0		0	0		0
1/2 Placement				Total Rate	X	FTE	=	Cost
(SED use only)						U		U
Transportatio	n 0		TOTAL	COST	0			
Includes	cost of aide on bus							
Variance	1 Year Only	Ent		Upd		U	ser	
Require	ed for Inquiry	Inquir	e Change Add	Reapp				

Add a New STAC: Chapter Approvals 2-Month (DSCSM)

- 1. Enter the student's STAC ID.
- 2. Enter the first three letters of the student's last name.
- 3. Choose the correct School Year from the drop-down menu provided.
- 4. Leave the Record Number blank.
- 5. Click the **'Inquire'** button to the right (<u>not</u> the Inquire button at the bottom of the screen).
- 6. At this point, the student's first name and date of birth should populate in the upper right-hand corner and your mode should be 'Add'.
- 7. Choose the student's Disability from the drop-down menu provided.
- 8. Choose the District of Residence, County of Residence, Chapter Type and ICF/IRA Provider from the drop-down menus provided.
- 9. Choose the Educational Provider from the drop-down menu provided.
- 10. Click the 'Get ED Programs' button.
- 11. Choose the correct Educational Program from the drop-down menu provided.
- 12. Enter the student's Start and End Dates in the following format: mm/dd/yy. The dates you enter should match the dates listed in the Educational Program box (if the student has a 1.0 FTE).
- 13. If the student has a 1:1 or shared aide, enter the appropriate aide percentage in the Aide Percentage box. (*If the student has an LPN, RN or interpreter, you must complete the <u>Supplemental Aide Form</u>).*
- 14. Click the 'Add' button at the bottom of the screen.
- 15. You will receive a 'Successful Add' message at the bottom of the screen if the STAC was properly entered. The date and your user code will be time stamped at the bottom of the screen next to 'Enter' and 'User' respectively.
- 16. Monitor student's placements throughout the summer and revise STAC information if necessary. All placements must be verified (after summer school is complete) in order to generate aid.

Add a New STAC: Chapter Approvals 10-Month (DSCHP)

Date 09/23/16 Time 10:10	New School Age	York State Education e 10 Month C	Department hapter Placemen	Go to Go to Menu
STAC ID Z12348 School Year 1617 V	Name SMITH Record Number	JOHN Disabilit Multiple	Date of Birth 02/05/94 y Disabilities	Mode Add
CSE Dist Admission Dist Chapter Ty ICF/IRA Provid	rict 010101010 APPLE or rict pe Individualized Re der HILLSIDE CHILDREN	sidential Al s CENTER SCH	ternative OOL 2616009	y y y y y y y y y y y y y y
Get ED Program	ns 80001 10-MONTH HI Start Date End Date 09/06/16 06/23/17	GH COST 05 Half	-21 09/06/16-06/ FTE Rate 0 75880.00	23/17 DAY Aide Cost 0
Additional Co	Transportation	Administrat	tive CSE	TOTAL COST
Variance 🗌	1 Year Only 🗌	Ent	Upd	User
Required fo	r Inquiry	Inquire Add	Change Reapp	

- 1. Enter the student's STAC ID.
- 2. Enter the first three letters of the student's last name.
- 3. Choose the correct School Year from the drop-down menu provided.
- 4. Leave the Record Number blank.
- 5. Click the **'Inquire'** button to the right (<u>not</u> the Inquire button at the bottom of the screen).
- 6. At this point, the student's first name and date of birth should populate in the upper right-hand corner and your mode should be 'Add'.
- 7. Choose the student's Disability from the drop-down menu provided. (Or choose nondisabled).
- 8. Choose the Chapter Type and ICF/IRA Provider from the drop-down menus provided.
- 9. Choose the Educational Provider from the drop-down menu provided.
- 10. Click the 'Get ED Programs' button.
- 11. Choose the correct Educational Program from the drop-down menu provided.
- 12. Enter the student's Start and End Dates in the following format: mm/dd/yy. The dates you enter should match the dates listed in the Educational Program box (if the student has a 1.0 FTE).
- 13. Enter the Annualized Cost in the Rate box provided (public placements only). **Note: Related Service costs must be included in the Annualized Cost amount**. Enter the other costs associated (Transportation, Administrative and CSE Cost), if applicable. See the beginning of the Chapter Placements section for more information on these costs.
- 14. Click the 'Add' button at the bottom of the screen.
- 15. You will receive a 'Successful Add' message at the bottom of the screen if the STAC was properly entered. The date and your User ID will be time stamped at the bottom of the screen next to 'Enter' and 'User' respectively.
- 16. Monitor student's placements throughout the year and revise STAC information if necessary. All placements must be verified (via AVL) by SED's specified deadline in order to generate aid.

Homeless Process

- 1. Determine the process of filing a paper STAC 202 within your district. Typically, the homeless liaison will be involved in this process.
- 2. The paper STAC 202 can be mailed or uploaded via the FTM (followed by an email to OMSSTAC@nysed.gov indicating that you uploaded documents) to the STAC Unit. A copy should be sent to previous school district. Retain a copy within your district.
- 3. Once the STAC Unit has received the STAC 202 and they have deemed the student as homeless, they will assign the student a STAC ID.
- 4. The STAC Unit will post the records to the 'Homeless Eligibility List' located on the STAC Online System. The district is then responsible for monitoring the list and adding the homeless STACs to the system. If the student is being educated at a BOCES, enter the tuition cost on the STAC. If the student is being educated within your district, you will not have to enter a cost. The district will be reimbursed at the non-resident tuition rate.
- 5. The district is responsible for updating the STAC 202 and forwarding the updated STAC 202 to the STAC Unit if the student leaves the district and/or finds permanent housing.
- 6. The student can be a general or special education student.

Resources:

STAC 202 Form

NYS-TEACHS (McKinney-Vento)

A Note About the Homeless Eligibility List:

This screen will display for the Designated District of Attendance a listing of all students who are eligible for homeless reimbursement for any part of the selected year and those students who have an open 202 from the prior year³.

³ <u>http://www.oms.nysed.gov/stac/schoolage/schoolage_placement_summary/homeless/home.html</u>

Homeless Eligibility List (DQHOM)

Use this screen to determine if there are any students deemed eligible to be STAC'd under the Homeless Approvals and to view any students in which your district is listed as the last permanently housed prior to attendance.

D	ate 1'	1/22/16			GO TO
			DMNUM	Special Education Main Menu	
			Choice	Description	
		S	DMQRY	STAC SCHOOL AGE INQUIRY SCREENS	
		S	DMNUS	ADD/WITHDRAW REIMBURSEMENT APPROVALS	
		<u>S</u>	DMNUR	PROCESS A REAPPLICATION	

Da	ate 04/14/1	7		GO TO
		DMQRY	Menu of STAC School Age Inquiry Screens	
		Choice	Description	
	S	DCHSR	FIND A STAC ID FOR A STUDENT	
	S	DQAPP	APPROVAL LISTS	
ſ	S	DQCER	PRIVATE PLACEMENT CERTIFICATION LIST	
	S	DQCLD	VIEW/AMEND CHILD SERVICE APPROVALS	
ſ	S	DQHOM	HOMELESS ELIGIBILITY LIST	
ſ	S	DQPRG	PROVIDER/PROGRAM SEARCH	

Homeless Eligibility List (DQHOM) – Attendance (educating 9A)

Use this screen to determine if there are any students deemed eligible to be STAC'd under the Homeless Approvals. Each 202 where the district of current education matches the logged in user's school district is displayed as a detail line which includes the district of residence.

Date 03/23/20 Time 12:29		New Yo	ork State Education Departmen	n ist		Go to	
School Year District		Tioni				• Attenden	
1718 🗸 010103 Record Count 5	L01010 Inquire	APPLE	CSD	_Send to S	ED FTM	C Last Pern Attendance	nanently Housed Prior to e (origin - 7A)
Last Name/ First Name	STAC ID	REC	District Last Permanent	ly Housed	Elig Begin	ible Date End	w D W
JONES SARAH SCOTT ALEX SHORE KIM SMITH JOHN SMITH SOPHIA	Z12345 Z12346 Z12347 Z12347 Z12350	01 01 01 01 01	PEAR CSD WATERMELON CSD GRAPE CSD WATERMELON CSD WATERMELON CSD		04/16/18- 04/16/18- 04/16/18- 04/16/18- 04/16/18-		N N N N

Steps:

- 1. Choose the School Year from the drop-down menu provided.
- 2. Select the 'Attendance (educating 9A)' radio button.
- 3. Click the **'Inquire'** button.
- 4. A list will populate below displaying the following information: Record Count, Student Name and STAC ID, Record Number, District Last Permanently Housed, Eligibility Begin and End Dates and if the record has been Withdrawn.

You should STAC the students on this list under the Homeless Approvals screen for the eligible dates listed on this screen.

Best Practice: Click on older years to view students who still may be eligible and have an open 202 form. Students will only roll over to one additional year on the DQHOM.

Homeless Eligibility List (DQHOM) – Last Permanently Housed Prior to Attendance (origin 7A)

Use this screen to view any students in which your district is listed as the last permanently housed prior to attendance. Each 202 where the district of residence matches the logged in user's school district is displayed as a detail line which includes the district of origin.

Date 03/23/20 Time 12:31		New Y Hom	ork State Education Department	st	Go to	Menu
School Year District	L01010 Inquire	APPLE	CSD	Send to SED FTM	 O Attendance ● Last Perm Attendance 	ce (educating - 9A) nanently Housed Prior to e (origin - 7A)
Last Name/ First Name	STAC ID	REC	District Now Educating	Elig Begin	ible Date End	W D W
JACKSON LIZ MOORE TAYLOR MOORE TIMOTHY SMITH CARA	Z12351 Z12352 Z12353 Z12354	01 01 01 01	WATERMELON CSD GRAPE CSD GRAPE CSD PEAR CSD	04/28/17- 11/07/16- 08/30/16- 08/30/16-	09/01/17 06/30/18	N N N N

- 1. Choose the School Year from the drop-down menu provided.
- 2. Select the 'Last Permanently Housed Prior to Attendance (origin 7A)' radio button.
- 3. Click the 'Inquire' button.
- 4. A list will populate below displaying the following information: Record Count, Student Name and STAC ID, Record Number, District Now Educating, Eligibility Begin and End Dates and if the record has been Withdrawn.

Add a New STAC: Homeless Approvals 10-Month (DSHOM)

Date 09/04/15			New York State	Education De	epartment			Go to	
Time 02:42		Non-Resid	dent Home	eless Ap	proval Re	equest		١	Menu
STAC ID	Name					Date of E	Birth	Mode	
Z 12348	SMITH		JOF	HN		02/05/	94	Add	
School Year	Record Num	iber			Disability				
1516 🗸	~	Inquire	Non Di	sabled			~		
		District Defe	Recoming I	lamalanc					
Partial Nam G RA	Search	District Befo	ore Becoming H	Homeless		0	20202020	~	
Partial Nam GRA Education	Search	District Befo	ore Becoming H	Homeless		0	20202020	~	{
Partial Nam GRA Education	Search Provider	District Befo	ore Becoming H	Homeless		0	20202020 10101010	~	
Partial Nam GRA Education Get Ed Prog	Search Provider grams 8500P	District Befo GRAPE CS APPLE CSD C K-6 REG	D D D D D D D D D D D D D D D D D D D	Homeless 09/	08/15-06/	0 0 23/16	20202020 10101010	v	
Partial Nam GRA Education Get Ed Prog Start Date	e Search Provider grams 8500P End Date	District Befo GRAPE CS APPLE CSD C K-6 REGO Half	D D ULAR ED FTE	Homeless 09/ B0	08/15-06/ OCES Rate	0 0 23/16 Cost	20202020 10 10 1010	v	
Partial Nam G RA Education Get Ed Prog Start Date 09/08/15	e Search Provider grams 8500F End Date 01/13/16	District Befo GRAPE CS APPLE CSD K K-6 REGT Half	ULAR ED FTE 0	Homeless 09/ B(0	08/15-06/ DCES Rate	0 0 23/16 Cost 0	20202020		[[
Partial Nam GRA Education Get Ed Prog Start Date 09/08/15	e Search Provider grams 8500P End Date 01/13/16	District Befo GRAPE CS APPLE CSD K K-6 REG Half Ent	ULAR ED FTE 0	Homeless 09/ B(0	08/15-06/ DCES Rate Upd	0 23/16 Cost 0	20202020 10 10 1010 User		2

Add a New STAC: Homeless Approvals 10-Month (DSHOM) (continued)

- 1. Enter the student's STAC ID.
- 2. Enter the first three letters of the student's last name.
- 3. Choose the correct School Year from the drop-down menu provided.
- 4. Leave the Record Number blank.
- 5. Click the **'Inquire'** button to the right (<u>not</u> the Inquire button at the bottom of the screen).
- 6. At this point, the student's first name and date of birth should populate in the upper right-hand corner and your mode should be 'Add'.
- 7. Choose the student's Disability from the drop-down menu provided.
- 8. Enter the first three letters of the 'District Before Becoming Homeless' in the 'Partial Name' box. (*Refer to the Homeless Eligibility List for this information.*)
- 9. Click the **'Search'** button.
- 10. Choose the correct 'District Before Becoming Homeless' from the drop-down menu provided.
- 11. Choose the Educational Provider from the drop-down menu provided.
- 12. Click the 'Get ED Programs' button.
- 13. Choose the correct Educational Program from the drop-down menu provided.
- 14. Enter the student's Start and End Dates in the following format: mm/dd/yy. (*Refer to the Homeless Eligibility List for eligible dates.*)
- 15. If the student attends a BOCES program, enter the student's **Annualized Cost** in the BOCES Rate box; otherwise, leave the box blank.
- 16. Click the 'Add' button at the bottom of the screen.
- 17. You will receive a 'Successful Add' message at the bottom of the screen if the STAC was properly entered. The date and your user code will be time stamped at the bottom of the screen next to 'Enter' and 'User' respectively.
- 18. Monitor student's placements throughout the year and revise STAC information if necessary. All placements must be verified (after the school year is complete) in order to generate aid.

Amending a STAC (End date):

- If the student transfers to another district: Amend the STAC and change the End Date to the *last* day the student was at your district. (*Aid will be prorated*)
- If the student changes placements (providers) throughout the school year: Amend the STAC and change the End Date to the last day the student was in that placement. Create a new STAC with the Start Date as first day the student attended the new placement.
- If the student changes programs (same provider) throughout the school year: Amend the STAC and change the End Date to the last day the student was in that program. Create a new STAC with the Start Date as the first day the student began in the new program.
- If the student begins receiving a 1:1 or 2:1 aide throughout the school year: Amend the STAC and change the End Date to the last day the student was not receiving the 1:1 or 2:1 Aide. Create a new STAC with the Start Date as the first day the student began receiving the 1:1 or 2:1 Aide <u>AND</u> check the 1:1 Full or Half Aide box.
- If the student stops receiving a 1:1 or 2:1 aide throughout the school year: Amend the STAC and change the End Date to the last day the student was receiving the 1:1 or 2:1 Aide. Create a new STAC with the Start Date as the first day the student stopped receiving the 1:1 or 2:1 Aide and <u>DO NOT</u> check the 1:1 Full or Half Aide box.

Withdrawing a STAC:

• If the student never attended the program: Withdraw the record.

You should only withdraw a record if the student **NEVER** attended the program. Do not use this screen to amend a student's STAC record due to IEP driven programmatic changes.

Amend an Existing STAC

s	DMNUV	ONLINE AVL VERIFY, PAYMENTS & CHARGEBACKS
s	DMNAC	CPSE ADMINSTRATIVE COST SCREENS
s	DCPUB	HIGH COST WORKSHEET (IN-DISTRICT/BOCES)
s	DCPOD	HIGH COST WORKSHEET (OTHER DISTRICT)
s	DCERT	ADD A PRIVATE PLACEMENT CERTIFICATION
s	DSRWD	SERVICE APPROVAL WITHDRAWAL
S	DCHSR	FIND A STAC ID FOR A STUDENT
s	DQCLD	VIEW/AMEND CHILD SERVICE APPROVALS
S	DQAPP	APPROVAL LISTS
s	DQSBO	APPROVAL/VERIFICATION SUMMARY (3 YEAR)

Date 04/10/15 Time 03:13		New York S STAC Ch	tate Education Department		Go to Menu
STAC ID	Name		Da	ate of Birth	
Z12348	SMITH	JOł	HN	02/05/94	
SIS ID	Gender MALE	Race-Ethnicity WHITE	У		
Former Name			Name Chg Eff	ective Date	
Former Name Start From Se	rvice Date	(MM/DD/YY)	Name Chg Eff	ective Date Get Profile	Return to Search
Former Name Start From Se Select Serv	rvice Date	(MM/DD/YY) Servic No Plac	Name Chg Eff ce/Claim History Provider	ective Date Get Profile CSE or CPS	Return to Search E Withdrawn
Former Name Start From Se Select Serv S 09/08/1	rvice Date ice Dates Record 15 06/23/16 02	(MM/DD/YY) Servic No Plac DSPUB C	Name Chg Eff ce/Claim History Provider QUESTAR III (R-C-G) BOCES	Get Profile CSE or CPS APPLE CSI	Return to Search E Withdrawr D N

- 1. Enter the student's STAC ID.
- 2. Click the 'Get Profile' button.
- 3. At this point, the student's demographics should populate at the top of the screen and the student's records will populate at the bottom of the screen.
- 4. Click on the **'S'** button next to the record you need to change.

Amend an Existing STAC (continued)

Date 08/24/20	New York State Education Dep	partment		Go to
Time 10:58 Scho	ool Age Summer Plac	ement (4408)		Menu
STAC ID Name		Date of Birth	(Mode
Z12348 SMITH	JOHN	02/05/94		Change
School Year Record Number	Disability			
	Inquire Other Health	n Impairment	~	
CSE District 0101010101	01 APPLE CSD			
District of Residence APPLE CSI)	County of Residen	ce FRUIT	~
Agency to be Baid				
Agency to be raid AFFEE COL				
Education Provider QUEST	AR III (R-C-G) BOCE:	S 4	9900000000	00 ~
Get ED Program 9000A FULL-D	AY 5 HOUR CLAS 05-2	1 07/06/20-08/1	4/20 DAY	~
Change Start Date End Date Pe	ercent Aide Education Rat	te Educ Aide Rate	DA Rate	Total Rate
07/06/20 06/14/20	0	0	0	0
		Total Rate X	FTF :	= Total Cost
1/2 Placement				- 10101-0051
		U	U	U
Maintenance Provider				~
Get MA Program				×
Change Start Date End Date	Aide	FTE	Rate	Cost
Start Date End Date				COSt
		0	0	0
		0	0	0
Transportation Cost 0	Тот	0 AL COST 0	0	0
Transportation Cost 0 Includes cost of aide on bus	Тот	0 AL COST 0	0	0
Transportation Cost 0 Includes cost of aide on bus SED use only	Тот	0 AL COST 0	0	0
Transportation Cost 0 Includes cost of aide on bus SED use only Variance 1 Year DCERT Ap	ppr DT Enter 08/10	0 AL COST 0 /20 Upd 08/24	0 1/20 U	0 User ABC123

Steps:

- 1. Delete the acronym '**DQCLD**' in the '**Go to**' box located in the upper right-hand corner so that the box is blank.
- 2. Click the '**Inquire**' button at the bottom of the screen.
- 3. Your mode should change from 'Inquire' to 'Change'.
- 4. You now have the ability to make a change to the record.
- 5. Place a capital 'C' in the 'Add/Change' box if applicable.
- 6. Click the 'Change' button at the bottom of the screen to submit the change.
- 7. You will receive a 'Successful Change' message at the bottom of the screen if the change was submitted. The date in which you update the STAC will be time stamped at the bottom of the screen next to 'Upd.'
- 8. If record was previously verified, you must re-verify the amended record.

Changes that <u>cannot</u> be made to an existing STAC:

- Educational Provider: You cannot change the Educational Provider on a STAC that has already been filed. You must withdraw the STAC and create a new one with the correct Educational Provider.
- **Maintenance Provider:** You cannot change the Maintenance Provider on a STAC that has already been filed. You must withdraw the STAC and create a new one with the correct Maintenance Provider.
- **Maintenance Section:** You cannot add Maintenance to a STAC that has already been filed. You must withdraw the STAC and create a new one with the Maintenance section completed.

Changes that can be made to an existing STAC (Amendments due to User Error ONLY):

<u>Student Disability:</u>

 To change the student's disability, choose the correct disability from the dropdown menu provided, place a capital 'C' in the 'Add/Change' box if applicable*, and click the 'Change' button at the bottom of the screen.

• Educational Program:

To change the educational program, click the 'Get ED Programs' button and choose the correct educational program from the drop-down menu provided.
 Place a capital 'C' in the 'Add/Change' box if applicable*, and click the 'Change' button at the bottom of the screen.

• Start and End Dates:

- To change either the start or end date, place a capital 'C' in the 'Add/Change' box if applicable*, enter the correct start and end dates in the following format: mm/dd/yy, and click the 'Change' button at the bottom of the screen.
- Note: If you are changing the dates for a public placement, you will also have to change the Student Enrollment field to **'Enrolled Partial Year'**.

<u>Aide (Remove or Add):</u>

 To either remove or add an aide to a STAC, place a capital 'C' in the 'Add/Change' box if applicable*, check or uncheck the aide box, and click the 'Change' button at the bottom of the screen.

Public Placements 10-Month Annualized Cost:

 To change the annualized cost for a public placement, enter the correct 10month annualized cost and click the 'Change' button at the bottom of the screen.

* The Add/Change box is only located on a Private Excess Cost STAC or a School Age Summer Placement STAC. Other placement types will not have this box; therefore, placing a capital 'C' in the box is not needed to amend those specific records.

Note: If you make an amendment to an existing STAC record that has already been verified, *you must re-verify the amended record.*

Withdraw a STAC (DSWRD)

Use this screen to withdraw a STAC record. You should only withdraw a record if the student **NEVER** attended the program. Do not use this screen to amend a student's STAC record due to IEP driven programmatic changes.

Date	05/13/19			GO TO
		DMNUM	Special Education Main Menu	
		Choice	Description	
	s	DMQRY	STAC SCHOOLAGE&PRESCHOOL INQUIRY SCREENS	
	s	DMNUS	ADD/AMEND REIMBURSEMENT APPROVALS	
	s	DMNUR	PROCESS A REAPPLICATION	
	s	DMNUV	ONLINE AVL VERIFY, PAYMENTS & CHARGEBACKS	
	s	DMNAC	CPSE ADMINSTRATIVE COST SCREENS	
	s	DCPUB	HIGH COST WORKSHEET (IN-DISTRICT/BOCES)	
	s	DCPOD	HIGH COST WORKSHEET (OTHER DISTRICT)	
	s	DCERT	ADD A PRIVATE PLACEMENT CERTIFICATION	
	s	DSRWD	SERVICE APPROVAL WITHDRAWAL	
	s	DCHSR	FIND A STAC ID FOR A STUDENT	
	s	DQCLD	VIEW/AMEND CHILD SERVICE APPROVALS	
	s	DQAPP	APPROVAL LISTS	
	s	DQSBO	APPROVAL/VERIFICATION SUMMARY (3 YEAR)	
	s	DQSUM	4408/4201 SUMMER DISTRICT SUMMARY REPORT	
	s	DDATE	PROGRAM DATE CHANGES	

Withdraw a STAC (DSRWD) (continued)

Date 09/08/15	N	ment	Go to		
Time 02:55	STAC /	al Screen	Menu		
STAC ID	Name			Date of Birth	Mode
Z12348 SMITH		JOHN		02/05/94	Change
School Year					
1415 🗸	Inquire				
To withdraw an ap	proval record, enter t	he Record	Number from the	list shown below and clic	k WITHDRAW.
To withdraw an ap	proval record, enter t	he Record I For Pr	Number from the reschool SEIT an	d Related Services ONLY	k WITHDRAW.
To withdraw an ap For Record Number	Full Service	he Record I For Pr	Number from the reschool SEIT an Select Service	list shown below and clic d Related Services ONLY Type	k WITHDRAW.
To withdraw an ap For Record Number	● Full Service ● Partial Service	he Record I For Pr	Number from the reschool SEIT an Select Service	list shown below and clic d Related Services ONLY Type	
To withdraw an ap For Record Number 01 Required for Inquiry	● Full Service ○ Partial Service	he Record I For Pr ce Inquire	Number from the reschool SEIT an Select Service Withdraw	list shown below and clic d Related Services ONLY Type	
To withdraw an ap For Record Number 01 Required for Inquiry tec Fund Type	Full Service O Partial Service Service Dates	he Record I For Pr ce Inquire	Number from the reschool SEIT an Select Service Withdraw District	e list shown below and click d Related Services ONLY Type Provider	k WITHDRAW.
To withdraw an ap For Record Number 01 Required for Inquiry Sec Fund Type	Full Service Partial Service Service Dates	For Pr	Number from the reschool SEIT an Select Service Withdraw District	e list shown below and click d Related Services ONLY Type Provider	k WITHDRAW. ✓ Program W

Steps:

- 1. Enter the student's STAC ID.
- 2. Enter the first three letters of the student's **last name**.
- 3. Choose the correct school year from the drop-down menu provided.
- 4. Click the **'Inquire'** button to the right (not the inquire button at the bottom of the screen).
- 5. At this point, the student's first name and date of birth should populate in the upper right-hand corner and the student's records for the given school year will populate in the bottom half of the screen.
- 6. Enter the two-digit record number you would like to withdraw in the For Record Number box.
- 7. Click the 'Withdraw' button.
- 8. If the record was successfully withdrawn, there will be a capital **'Y'** in the **'WD'** column to the far right. You can refer to the Approval List to view this also.

59

Online Verifications (DMNUV)

In order to generate aid for your district, STAC records must be verified. It is the district's responsibility to verify STAC records. Most placement types are verified online through the STAC system. However, 10-month chapter placements are verified on paper and mailed back to the STAC Unit after completion.

Date	05/13/19			GO TO
		DMNUM	Special Education Main Menu	
		Choice	Description	
	s	DMQRY	STAC SCHOOLAGE&PRESCHOOL INQUIRY SCREENS	
	s	DMNUS	ADD/AMEND REIMBURSEMENT APPROVALS	
	s	DMNUR	PROCESS A REAPPLICATION	
	s	DMNUV	ONLINE AVL VERIFY, PAYMENTS & CHARGEBACKS)
	s	DMNAC	CPSE ADMINSTRATIVE COST SCREENS	
	s	DCPUB	HIGH COST WORKSHEET (IN-DISTRICT/BOCES)	
	s	DCPOD	HIGH COST WORKSHEET (OTHER DISTRICT)	
Г	s	DCERT	ADD A PRIVATE PLACEMENT CERTIFICATION	
	s	DSRWD	SERVICE APPROVAL WITHDRAWAL	
	s	DCHSR	FIND A STAC ID FOR A STUDENT	
	s	DQCLD	VIEW/AMEND CHILD SERVICE APPROVALS	
	s	DQAPP	APPROVAL LISTS	

Date	04/15/15			GO TO
		DMNUV	ONLINE AVL PROCESSING MENU	
		Choice	Description	
	S	DMNVP	PRESCHOOL ONLINE AVL PROCESSING	
	S	DMNVS	SCHOOL AGE ONLINE AVL PROCESSING	
	S			

Date	07/19/19			GO TO
		DMNVS	SCHOOL AGE ONLINE AVL PROCESSING MENU	
		Choice	Description	
	S	DVPUB	PUBLIC HIGH COST VERIFICATION	
	S	DVPRV	PRIVATE PLACEMENT VERIFICATION	
	S	DVSUM	4408 SUMMER PLACEMENT VERIFICATION	
	S	DVSRL	4408 SUMMER RELATED SERVICE VERIFICATION	
	S	DMNVC	CHAPTER PLACEMENTS VERIFICATION SCREENS	
	S	DVSSY	4201 STATE-SUPPORTED 10-MO VERIFICATION	
	s	DVHOM	HOMELESS VERIFICATION	
	s	DVINC	INCARCERATED YOUTH VERIFICATION	
	s	DVSTR	4408 SUMMER PLACEMENT TRANS VERIFICATION	
	s	DVST2	4408 SUMMER REL SERV TRANS VERIFICATION	
	s	DVST3	4408 SUMMER 4201/SO TRANS VERIFICATION	
	s	DQSBO	APPROVAL/VERIFICATION SUMMARY (3 YEAR)	
	s	DQPAY	SCHOOL AGE PAYMENT REVIEW	
	s	DQCDI	10 MONTH DISTRICT CHARGEBACK SCREEN	
	s			

Online Verifications: Public High-cost (DVPUB)

The DVPUB screen is used to verify all 10-Month High-cost Public Placements including BOCES, In-District and Other Public District placements. The STAC Unit will "review and lock" the data in the system once the verifications have been completed. Districts must contact the STAC Unit to request that a "Reviewed and Locked" record be unlocked if the DVPUB needs to be amended and re-verified.

Prior to verifying Public High-cost Claims, districts may be required to complete the DCPUB* online screen.

- In instances where your claims far exceed the district threshold, you may be prompted to show your calculations on the DCPUB screen (*see below*).
- For BOCES placements*, if your costs do not match the Year-End Final Cost Report, you will be asked to verify the difference. If you know you have additional costs, you should complete the DCPUB before verifying. (Without completion of the DCPUB screen for these BOCES students, records will be capped at the amount listed on the BOCES report. Districts must identify these students.)
- The STAC and Medicaid Unit may also randomly choose claims to be audited.

Note: Districts may be required to submit additional back-up documentation substantiating claims for verified students selected by the STAC and Medicaid Unit for in-depth review.

*Districts are required to use the BOCES Year-End Summary/Refund Report to complete the high-cost public verifications for BOCES students.

Date 04/05/18 Time 09:27	Section (New Yo 3602.19)	High Cos	ion Department t-Public Verifi	cation Screen	Go to Menu	1		
School Year	CSE District		District	Count - Total record	s / Records Verified	Selection Type:		Record Counts:	
1617 🗸	010101010 AF	PPLE CSD		7	6	Unverified		1	
Get Providers	APPLE CSD			O Unverified DCPUB Required*					
First 4 Letters	of Last Name (Option view only rights for Required	al) Reviewed a	Get AVL	Sort by Approve SED" Records	d Cost Descending	O Reviewed and O Reviewed and O All Records	Locked by SED**	0	
			1	COMPLET	ION OF 10-MONTH V	ERIFICATION FOR	ALL PUBLIC PROV	IDERS	
CSE District Th	reshold: 35163			Contact Name			Phone #		
CSE District Pu	DIIC EXCess Cost Rati	0: .000					Verific	ation Completed	
Education Prov	ider Program Dates -	09/08/16 -	06/23/17	L-mail Address					
Last and First N	lames	From	То	Current Appr	Month Annualized C Prev Verified	ost Verified	Verify	Reviewed and Locked by SED	
Education Prov STAC ID Rec	ider Name and Code DOB	Half	FTE	Date Rec Entered	Unverified DCPUB Required		Verifed Date	Date Locked	
JONES SARA	LH .	09/08/16	06/23/17	52,326.00		0		0	
APPLE CSD Z12345 02	010101010)	1.000	10/12/17	DCPUB Required				

Special Education Aid Assistance Service https://www.questar.org/services/financial/stac/

Online Verifications: Public High-cost (DVPUB) (continued)

Records listed with 'DCPUB Required' in red must have a DCPUB screen submitted prior to verification. Once submitted, the label will change to 'DCPUB on' in green, allowing for verification to be completed.

Date 04/05/18 Time 10:12	Section (New Yo 3602.19)	rk State Educati High Cos	on Department t-Public Verifi	cation Screen	Go to Menu			
School Year	CSE District District 0			Count - Total record	Is / Records Verified	Selection Type:		Record Counts:	
1617 🗸	010101010 AP	PLE CSD		7	7	OUnverified		0	
Get Providers	APPLE CSD				~	O Unverified DCI	PUB Required*	0	
First 4 Letters	of Last Name (Option) e <u>view only rights</u> for d Required	al) Reviewed a	Get AVL	Sort by Approve	ed Cost Descending	Verified and N Reviewed and All Records	ot Reviewed by SED Locked by SED**	1 1	
CSE District Th CSE District Pu	reshold: 35163	o: .555		COMPLET	ION OF 10-MONTH V Alyssa M. Scarcella	ERIFICATION FOR	ALL PUBLIC PROV	DERS 18-477-2635	
Education Prov	rider Program Dates -	09/08/16 -	06/23/17	E-mail Address	alyssa.scarcella@que	estar.org	verme	☑ 03/19/18	
Last and First M	lames	From	То	Current Appr	<u>-Month Annualized C</u> Prev Verified	ost Verified	Verify	Reviewed and Locked by SED	
Education Prov STAC ID Rec	rider Name and Code DOB	Half	FTE	Date Rec Entered	Unverified DCPUB Required		Verifed Date	Date Locked	
JONES SARA	н	09/08/16	06/23/17	52,326.00	\frown	52326.00	V	C	
APPLE CSD Z12345 02	010101010 2 01/21/98		1.000	10/12/17	DCPUB on		03/19/18		

- 1. Choose the correct School Year from the drop-down menu provided.
- 2. Click the 'Get Providers' button.
- 3. Choose the correct provider from the drop-down menu provided (you must complete each provider separately if there is more than one).
- 4. Select the 'Unverified' radio button.
- 5. Click the **'Get AVL'** button.
- 6. At this point, the CSE District Threshold and Public Excess Cost Ratio will populate. The students will also populate in the bottom half of the screen.
- 7. Verify the student's Begin and End Dates as well as the 10-Month Annualized Cost. If all information is accurate, check the verify box to the right.
- 8. If student's Begin and/or End Dates are incorrect, type the correct dates in the following format: **mm/dd/yy** and check the verify box to the right.
- 9. If the student's 10-Month Annualized Cost is incorrect, type the correct 10-Month Annualized Cost in the box provided and check the verify box to the right.
- 10. Complete step 7-9 for all of the students listed on the screen.
- 11. Click the **'Submit'** button at the bottom of the screen (*If you have more students, a new page will populate with the additional students. Complete the verifications until you have no more students on the screen*).
- 12. Once the verifications have been completed, fill in the 'Completion of 10-Month Verification for All Public Providers' section with your Contact Name, Email Address and Phone #. Check the 'Verification Completed' box and click the '**Submit'** button at the bottom of the screen. The date will populate next to the 'Verification Completed' check box once submitted.

Online Verifications: DCPUB Online Screen

Date 07/19/19		New York State Education D	epartment	Go to	
Time 02:46	HIGI	H COST STUDENT WORKSH	EET (BOCES/	In-District) Menu	
STAC ID	School Year	Rec Num Name		Date of Birth	Mode
Z12348	1718 🗸	01 V 05 SCOTT	ALEX	05/10/02	Add
Inquire	Set browser	r to 57% to print as single page		Public Excess Cost Aid Ratio .557 District Threshold	42,171
Start Date	End Date	To Amend Start GO TO DSPUB	FTE	CSE District APPLE CSD	010101010
09/06/17	06/22/18	or End Dates:	1.000	Ed Provider APPLE CSD	010101010
		Previous Annualized Rate		Current 10-Month Annualized Cost	
		58,349.35		58,348.85	
I. BOCES	BOCE: (from)	S 10-Month Annualized Cost Year-End Final Cost Report)	0 If all proc	of the student's costs are included in this amount, eed directly to the bottom of the screen and submit.	
		For Remaining Sections: If FT	E is less than 1.0	00, divide actual cost by FTE to annualize	

Steps:

- 1. Enter the student's STAC ID.
- 2. Choose the correct School Year from the drop-down menu provided.
- 3. Choose the correct Record Number from the drop-down menu provided.
- 4. Click the 'Inquire' button below the STAC ID.
- 5. At this point, the student's full name, date of birth, district threshold and aid ratio, start and end dates, FTE, CSE district, educational provider and previous annualized rate should populate in the top section of the screen.

Section I. BOCES:

Only to be used if the student is listed on the year-end final cost report from a BOCES.

6. Enter the 10-Month Annualized Cost from the BOCES year-end final cost report.

Online Verifications: DCPUB Online Screen (continued)

II. InDistrict Classroom - 1	Actual Student	N II-A. Full Day Se	lf Contai	Special E	d Teachers	Class	sroom Ai	des/T.A.s			
Stud:Teach + Para 12: 1 + 1	in Class	Classroom Classroom Fringe	n Salaries: e Benefits:		84056.00 39433.00		2872	4.00	Total Cost of Classroor	Special Classroom: n Cost for this Child:	164,954.00 27,492.33
SECTION II-B. Period-Base Placement Type	ed Special Educ	ation Placements (Spec. Ed Teachers/ Total Salaries	Classroon Total Frin	ns Aides) Ige	Teacher Wor (Exclude Lu Length in M	k Day Inch) Mins:	Group Size*	Sessions Per Cycle	Sessions Length: (Mins)	Frequency	Total Child Cost
	~	0		0	0		1	0	0	~	
	~	0		0	0		1	0	0	~	
	~	0		0	0		1	0	0	~	
	~	0		0	0		1	0	0	~	
	~	0		0	0		1	0	0	~	
	~	0		0	0		1	0	0	~	
*Special education students of	only Additiona	I Special Education	Classroon	n Costs (E	xplain in Con	ments	a):	. (Placeme	nt Cost for this Child:	

Section II. In-District Classroom Totals: (use one of the two sections below)

- Section II-A. Full Day Self-Contained Special Education Classroom:

- 7. Enter the ratio of students to teachers to paraprofessionals of the student's classroom based on student's IEP.
- 8. Enter the actual number of students that were educated in the classroom. (*If necessary, round up to the nearest whole number*).
- 9. Enter the percentage of the teacher's salary and fringe benefits directly related to the classroom special education instruction, plus classroom preparation.*
- 10. Enter the total salaries and fringe benefits of classroom aides and TAs. If less than full day, prorate accordingly. Do not include aides assigned to specific students.

*Note: If a teacher has 5 instruction periods, plus 1 classroom preparation period, plus 1 administrative period per day, prorate the salary and fringe at 6/7ths of the total.

- Section II-B. Period-Based Special Education Placements:

- 11. Choose the Placement Type from the drop-down menu provided.
- 12. Enter the percentage of the teachers/aides salary and fringe benefits directly related to the classroom special education instruction, plus classroom preparation.
- 13. Enter the Teacher Work Day in Minutes (Excluding Lunch).
- 14. Enter the Group Size.
- 15. Enter the Sessions Per Cycle.
- 16. Enter the Session Length in Minutes.
- 17. Choose the Frequency from the drop-down menu provided.

Online Verifications: DCPUB Online Screen (continued)

III. Child-Specific1:1 Aide/Shared Aide/Nurse	e/Interpreter (N	Not included In	-District or BOCES re	ported cos	t above)		
Type of 1:1	Annual Salary		Annual Fringe	# of	Students Ser	ved	Student Annual Cost
Aide/Teaching Asst	23481.	.00	4097.00		1		27,578.00
		0	0		0		
IV. Related/Other Services (Not included in re	ported cost above)	1 1 6					
		Length of Sessions	Total Cost	Crown	Session Cost Por	** Actual	Total Child
Service Type	Provider Type	(Mins)	Session	Size	Child	Sessions	Cost
Adaptive Phys Ed 🗸	District 🗸	40	56.98	2	28.49	36	1025.64
Physical Therapy	Other Provider 🗸	30	69.50	5	13.90	36	500.40
Speech/Language Therapy	District 🗸	30	50.17	3	16.72	72	1203.84
Counseling Services	District 🗸	30	45.74	3	15.24	36	548.64
×	~	0	0	1		0	
×	~	0	0	1		0	
**Actual number of sessions cannot exceed the num	nber of sessions spe	cified orIEP.					
If more than six, enter total annual cost by type of re (and provide explanation in comments)	emaining services:	(BOCES	Extra) (District)	0 (0)ther Provide	r) 0	

Section III. Child-Specific 1:1 Aide/Shared Aide/Nurse/Interpreter:

- 18. Choose the Type of 1:1 from the drop-down menu provided.
- 19. Enter the total salary and fringe benefits of the 1:1. (*If necessary, prorate for the number of hours assigned to the student.*)
- 20. Enter the number of students served.

Section IV. Related/Other Services:

- 21. Choose the Service Type from the drop-down menu provided.
- 22. Choose the Provider Type from the drop-down menu provided.
- 23. Enter the Length of Session (Minutes).
- 24. Enter the Total Cost Per Session.
- 25. Choose the Group Size from the drop-down menu provided.
- 26. Enter the number of Actual Sessions the student received. (*Note: actual number of sessions cannot exceed the number of sessions specified on the student's IEP*).
- 27. If there are more than six services, use the BOCES Extra, District or Other Provider sections. Enter the lump sum costs by provider type and provide an explanation in the comments section located at the bottom of the screen.

Online Verifications: DCPUB Online Screen (continued)

V. Other Child Specific Costs	Cost Catego	ry V	Ad	ditional Informatio	n	Total Other Child-Specific Costs
If you entered additional Related Se Comments: Comments: Enter 10/18/18 DIST	rvices or Othe	r Child-Specific costs, please explain User B10/	below:	District Conta Contact Name E-mail Address Phone#	oct Information Alyssa M. Scarce alyssa.scarcella(5184772635	ella @questar.org (Ex: 5181235555 - 10 digits)
Required for Inquiry Inquire BOCES Subtotal In-District Subtotal 1:1/Shared Aide Subtotal Related Services Subtotal Other Child-Specific Costs Subtotal	27492.33 27578.00 3278.52	D Change Total 10-Month Annualized Cost (Verify this amount on DVPUB) 58,348.85 High Cost Aid Available 10,766.72	SED C	use only: VERII hanges:	⊡ Lock Record	

Section V. Other Child Specific Costs:

- 28. Choose the Cost Category from the drop-down menu provided.
- 29. Enter any additional information or detail on the cost.
- 30. Enter the total amount of all non-recurring costs. (*Note: since this section is for non-recurring costs, this amount should not be annualized.*)
- 31. If applicable, provide explanations for anything that is unclear from the standardized fields above in the 'Comments' boxes.
- 32. Enter a Contact Name, Email Address and Phone #.
- 33. Click the 'ADD' button at the bottom of the screen.
- 34. Once the screen has been submitted, it will populate all calculated fields and provide a summary section at the bottom of the screen.

Online Verifications: DCPOD Online Screen

Date 07/22/19 Time 10:26	HIGH	New York State	Education Department ORKSHEET (Other Di	Go to Strict) Menu	Q	For non-resident placen	nents)	
STAC ID	School Year R	ec Num Name		Date of Birth			Mode	
Z12348	1718 🗸 🛛	3 V 05 SCOTT	ALEX	05/10/02			Add	
Inquire	Set browser f	to 57% to print as single pag	10	Public Excess Cost Aid Ratio	.250	District Threshold	60,258	
Start Date	End Date	To Amend Start	FTE FTE	CSE District APPLE CSD			010101010	
09/06/17	06/22/18	or End Dates:	1.000	Ed Provider GRAPE CSD			02 02 020 20	
		Previous Annualiz 118,221.00	ed Rate	Current 10-Month Annualized Cost 114,622.00				
NRT	O Non Reside (Full Day K-6	nt Tuition (NRT) Rate Student with Disabilities)	Non Resident Tuition (NF (Grade 7-12 Studer	RT) Rate Other Educating the other transformed of the other transform	t Billed Using Actual Costs Cost Breakdown Below)	5		
	12202		125/11		_			
		For Remaining Section	ons: If FTE is less than 1.00 Upload Invoices/Cost	00, divide actual cost by FTE to Breakdowns to GoAnywhere	annuali	ze		

Steps:

- 1. Enter the student's STAC ID.
- 2. Choose the correct School Year from the drop-down menu provided.
- 3. Choose the correct Record Number from the drop-down menu provided.
- 4. Click the 'Inquire' button below the STAC ID.
- 5. At this point, the student's full name, date of birth, district threshold and aid ratio, start and end dates, FTE, CSE district, educational provider and previous annualized rate should populate in the top section of the screen.

Section I. NRT:

- 6. Choose the correct option the educating district used to bill the CSE district.
 - a. Non Resident Tuition (NRT) Rate Full Day K-6 Student with Disabilities
 - b. Non Resident Tuition (NRT) Rate Grade 7-12 Student with Disabilities
 - c. Other Educating District Billed Using Actual Costs Provide Cost Breakdown Below

Note: If the other educating district has billed using the NRT rate, the aid available for services provided by the other educating district is capped at the NRT rate. However, additional costs for services provided by the CSE district or BOCES can also be claimed in the sections below.

Online Verifications: DCPOD Online Screen (continued)

II. Special Ed Classrooms	IEP Ratio: Stud:Teach + P	Total ara Placement Cost	Actual Students in Class	Total Child Cost	Excluded Cost List General Education Costs; CSE Admin Costs; Evaluations;	
SPECIAL CLASS	Image: 12 to 1 to 12 to 1 to 12	1 47054.00 0 0 0 0 0 0 0 0		47054.00	Building Costs; Select Services; Substitute Teachers; Transportation Field Trips; Classroom Equipmet; Classroom Software/Technology; Class Supplies/Materials/Textbooks Admin Costs (Superintendents, Business Office, PPS, Guidance etc Cleical Costs (Front Office, Account Clerks, Secretaries, etc.); and ANY other services not on IEP	
*Special education students only	Additional Special Education	Classroom Costs (Explain in	Comments):	0 Classr	oom Cost for this Child: 47054.00	
III. Child-Specific1:1 Aide/Shar Type of 1:1 Aide/Teaching Asst	Provider Type	(Not included In-District of Total Co	or BOCES reported st 34287.00 0	d cost above) # of Students Served	I Student Annual Cost 34,287.00	

Section II. Special Education Classrooms

- 7. Choose the Placement Type from the drop-down menu provided.
- 8. Enter the IEP classroom ratio of students to teachers and paraprofessionals.
- 9. Enter the Total Placement Cost of the special education classroom. (*If the educating district billed on a per student basis, enter the total placement cost for that student.*)
- 10. Enter the actual number of students that were educated in the classroom. (If the educating district billed on a per student basis, and the number of students in the class is not provided, enter a group size of 1 and explain in the comments section).
- 11. If the student has more than four special education classroom placements, use the Additional Special Education Classroom Costs box. Enter as a lump sum and provide a breakdown in the comments section.

Section III. Child-Specific 1:1 Aide/Shared Aide/Nurse/Interpreter

- 12. Choose the Type of 1:1 from the drop-down menu provided.
- 13. Choose the Provider Type from the drop-down menu provided.
- 14. Enter the Total Cost of the Aide.
- 15. Enter the Number of Students Served.

Online Verifications: DCPOD Online Screen (continued)

Service Type		Provider Type	Total Amount Billed Per Student	IEP Session Length (Mins)	Provided to:	Actual # of Sessions Billed	Session Cost Per Child
Occupational Therapy	~	Non-Resident District 🔽	3916.00	45	O Individual	p 30	130.53
Speech/Language Therapy	~	Non-Resident District 🔽	11749.00	30	O Individual Grou	p 90	130.54
Speech/Language Therapy	~	Non-Resident District 🔽	17616.00	30	Individual O Grou	p 90	195.73
	~	~	0	0	Individual O Grou	p 0	
	~		0	0	Individual O Grou	p 0	
	~	~	0	0	Individual O Group	0 0	

Section IV. Related/Other Services (not included in reported costs above)

- 16. Choose the Service Type from the drop-down menu provided.
- 17. Choose the Provider Type from the drop-down menu provided.
- 18. Enter the Total Amount (annualized) Billed Per Student.
- 19. Enter the IEP Session Length in Minutes.
- 20. Choose the Group Size from the two options provided (Individual or Group)
- 21. Enter the number of Actual Sessions billed. (*Note: actual number of sessions cannot exceed the number of sessions specified on the student's IEP.*)
- 22. If there are more than six services, use the Non-Resident District, BOCES Extra, CSE District or Other Provider sections. Enter the lump sum costs by provider type and provide an explanation in the comments section.

Online Verifications: DCPOD Online Screen (continued)

V. Other Child Spe Provided by CS	Other Child Specific Costs Cost Category Provided by CSE District Only V			dditional Information	Total Other Child-Specific Costs	
If you entered addition Comments:	onal Related Se	rvices or Othe	er Child-Specific costs, pleas 3/19 STAC U	e explain below: ser RWOJTKIE	District Contact Information Contact Name Alyssa M. Scarce E-mail Address alyssa.scarcella Phone# 5184772635	ella @questar.org
Required for Inquiry Non Resident Tuition Special Classrooms S 1:1/Shared Aide Subto Related Services Subto Other Child-Specific C	Inquire ubtotal otal otal costs Subtotal	47054.00 34287.00 33281.00	DD Change Total 10-Month Annualized (Verify this amount on DVPI 114,622 High Cost Aid Available 13,591	Cost SED UB) 1.00) use only: VERIFIED & LOCKED Changes:	☑ Lock Record

Section V. Other Child Specific Costs:

- 23. Choose the Cost Category from the drop-down menu provided.
- 24. Enter any additional information or detail on the cost.
- 25. Enter the total amount of Other Child-Specific Costs.
- 26. If applicable, provide explanations for anything that is unclear from the standardized fields above in the 'Comments' boxes.
- 27. Enter a Contact Name, Email Address and Phone #.
- 28. Click the 'ADD' button at the bottom of the screen.
- 29. Once the screen has been submitted, it will populate all calculated fields and provide a summary section at the bottom of the screen.

Note: There is an SED Use Only section, which will provide information about whether SED has reviewed and locked the record, and/or has made any changes to the initial record.
Go to DMNUV, then DMNVS, then DVPRV.

Date 08/24/20 Time 09:09	Sec	New York	State Education	erification Sc	reen		Go to	Menu	
School Year 1920 v	CSE District	APPLE CSD						Unverified Verified	
Get Providers First 4 Letters	of Last Name (Opt	ional)	Get AVL	4908	04998235	~		All Record	S
Last and First I STAC ID Rec	Names DOB	Program Half Code	Service %	Aide From	То	FTE	Rate	Cost V	erify
JONES SARA Z12345 02	н 05/10/02	9002-I	EDUC	09/04/19	03/19/20	.675	44,321	29,916	
SCOTT ALEX Z12346 02	01/21/98	9002-I	EDUC	100 09/04/19	10/31/19	.200	64,998	12,999	
SMITH JOHN Z12348 02	02/05/94	9002-I	EDUC	11/20/19	06/26/20	.750	64,998	48,748	

Steps:

- 1. Choose the correct school year from the drop-down menu provided.
- 2. Click the 'Get Providers' button.
- 3. Choose the correct provider from the drop-down menu provided (you must do each provider separately if there is more than one).
- 4. Select the 'Unverified' radio button.
- 5. Click the 'Get AVL' button.
- 6. At this point, the students will populate in the bottom half of the screen
- 7. Verify the student's information including the placement, program, **1:1 aide information** and begin and end dates. If all information is accurate, check the verify box to the right.
- 8. Complete step 7 for all of the students listed on the screen.
- 9. Click the **'Submit'** button at the bottom of the screen. (If you have more students, a new page will populate with the additional students. Complete the verifications until you have no more students on the Unverified screen.)

*If you need to amend any information on the STAC, skip the verification for that student. Amend the student's information by following the **'Amend an Existing STAC'** guidelines. Once the information has been amended, you can verify the student through the DVPRV above.

Go to **DMNUV**, then **DMNVS**, then **DVSUM**.

Date 08/24/20			New York	State Educa	ation Depar	rtment			Go	to	- (
Time 11:58	Su	mmer	Place	ment \	/erifica	ation So	creen			Menu	
School Year 1920 ✓ Get Providers First 4 Letters of	CSE District 010101010101 QUESTAR III f Last Name (Optic	APPLI (R-C	E CSD :-G) BC	DCES Get AVL	[49	9900000	0000	~	Unverified	ed ords
		,									
Last and First N	ame	Half	Program	Service	% Aide			FTE			
STAC-ID Rec	DOB	Time	Code	Туре		From	То	Days	Rate	Cost	Verify
JONES SARAN	I		9000-A	EDUC		07/08/19	08/11/19	.833	4,550	3790	
Z12345 02	05/10/02										
SCOTT ALEX			9000-A	EDUC	100	07/08/19	08/06/19	.666	7,996	5325	
Z12346 02	01/21/98										
SMITH JOHN			9000-A	EDUC		07/08/19	08/16/19	1.000	4,550	4550	
Z12348 02	02/05/94										

Steps:

- 1. Choose the correct school year from the drop-down menu provided.
- 2. Click the 'Get Providers' button.
- 3. Choose the correct provider from the drop-down menu provided (you must do each provider separately if there is more than one).
- 4. Select the 'Unverified' radio button.
- 5. Click the '**Get AVL**' button.
- 6. At this point, the students will populate in the bottom half of the screen.
- 7. Verify the student's information including the placement, program, **1:1 aide information** and begin and end dates. If all information is accurate, check the verify box to the right.
- 8. Complete step 7 for all of the students listed on the screen.
- 9. Click the **'Submit'** button at the bottom of the screen. (*If you have more students, a new page will populate with the additional students. Complete the verifications until you have no more students on the Unverified screen.*)

*If you need to amend any information on the STAC, skip the verification for that student. Amend the student's information by following the **'Amend an Existing STAC'** steps. Once the information has been amended, you can verify the student through the DVSUM above.

Online Verifications: 4408 Summer Placement Transportation (DVSTR)

Go to **DMNUV**, then **DMNVS**, then **DVSTR**. In order to verify summer transportation costs, the education and maintenance must already be verified using the DVSUM screen.

Date 04/05/18 Time 03:44	New York State Education Department Summer Trans. Cost Verification for DSUMR										Go to	Menu
School Year	CSE District		PPLE CS	D							 Unver Verifie 	ified
Get Providers First 4 Letters o	GREATER	SOUTHE	RN TIE	R BO	CES		559	0000000	00	~	O All Re	cords
Last and First	Name	STAC-ID	DOB	Rec	Educ From	. Dates I To	Day or Res.	Previously Approved	Appro	oved	Cost Verified	Verif
JONES SAR	ан	Z12345	01/21/98	02	07/06/17	08/16/17	D	0	1	0		0
*Select Type	for Year 1718 and	d forward:			Di	strict-Ope	rated 1	Trans	Co	ntrac	ted Trans	porter

- 1. Choose the correct school year from the drop-down menu provided.
- 2. Click the 'Get Providers' button.
- 3. Choose the correct provider from the drop-down menu provided (you must do each provider separately if there is more than one).
- 4. Select the 'Unverified' radio button.
- 5. Click the 'Get AVL' button.
- 6. At this point, the students will populate in the bottom half of the screen.
- 7. If the transportation costs were originally entered on the actual STAC, then those costs will appear under the 'Previously Approved' column. If transportation costs were not entered on the actual STAC it will show \$0.
- 8. For each student, enter or re-enter the transportation cost in the box provided. (*If a student does not have a transportation cost, you must verify it at \$0.*)
 - If a student's transportation cost exceeds \$7,000, a 'Stop Payment' flag will be placed on the record until a completed <u>supplemental transportation form</u> and required back-up data (showing cost breakdown) is received by the STAC Unit.
- 9. Check the verify box to the right and check either the District-Operated or Contracted Transportation box.
- 10. Complete steps 7-9 for all of the students listed on the screen.
- 11. Click the **'Submit'** button at the bottom of the screen. (If you have more students, a new page will populate with the additional students. Complete the verifications until you have no more students on the Unverified screen.)

Online Verifications: 4408 Summer Related Services (DVSRL)

Go to DMNUV, then DMNVS, then DVSRL.

Date 08/08/16 Time 09:59	Sum	New York	State Education I Services V	Department erificat	ion Scre	en		Go to Menu
School Year	CSE District	APPLE CSD			01/	101010		Unverified Verified All Pecords
First 4 Letters of District-Operate	of Last Name (O ed 9015 Program	ptional)	Get AVL	0				
Last and First M STAC-ID Rec	Names : DOB	Program Code	Service Type	From	То	1/2 HR Units	Rate	Cost Verify
JONES SARAH Z12345 01	1 05/10/02	9015-A	RSO	07/01/15	08/11/15	25	59.00	1,475
SCOTT ALEX Z12346 01 0	01/21/98	9015-B	SIO	07/01/15	08/11/15	6	59.00	354

Steps:

- 1. Choose the correct school year from the drop-down menu provided.
- 2. Click the 'Get Providers' button.
- 3. Choose the correct provider from the drop-down menu provided (you must do each provider separately if there is more than one).
- 4. Select the 'Unverified' radio button.
- 5. Click the 'Get AVL' button.
- 6. At this point, the students will populate in the bottom half of the screen.
- 7. For each student, verify the total number of ½ hour units received and check the verify box to the right.
- 8. In the 'District Operated 9015 Program-Education Costs Only' box enter the total cost of the related services for whom STACs have been filed.
- 9. Click the **'Submit'** button at the bottom of the screen. (If you have more students, a new page will populate with the additional students. Complete the verifications until you have no more students on the Unverified screen.)

Best Practice:

Refer to students' IEPs.

Reference summer attendance and frequency records for accurate information.

Online Verifications: 4408 Summer Related Service Trans. (DVST2)

Go to **DMNUV**, then **DMNVS**, then **DVST2**. In order to verify summer related services only transportation costs, the education must already be verified using the DVSRL screen.

Date 04/06/18 Time 09:58	Summe	New York State Education Department Summer Related ServiceTrans. Cost Verification									
School Year	CSE District 010101010	APPLE C	SD						 Unverif Verified 	ied I	
Get Providers	APPLE CSD	nall	G	et AVL			010101	010 🔽	O All Rec	ords	
T Inst 4 Letters 0	Lust Hume (opu			Edu	c. Dates	Day or	Previously		Cost		
Last and First Na	ame STA	C-ID DOB	Rec	From	То	Res.	Approved	Approved	Verified	Verify	
JONES SARA *Select Type for Ye	H Z123 ar 1718 and forward:	45 01/21/98	01	07/06/17	08/18/1 ict-Operat	7 D ed Tran	0 Is □Co	0 ontracted Tr	ansporter	0	

- 1. Choose the correct school year from the drop-down menu provided.
- 2. Click the 'Get Providers' button.
- 3. Choose the correct provider from the drop-down menu provided (you must do each provider separately if there is more than one).
- 4. Select the 'Unverified' radio button.
- 5. Click the **'Get AVL'** button.
- 6. At this point, the students will populate in the bottom half of the screen.
- 7. If the transportation costs were originally entered on the actual STAC, then those costs will appear under the 'Previously Approved' column. If transportation costs were not entered on the actual STAC it will display \$0.
- 8. For each student, enter or re-enter the transportation cost in the box provided. (If a student does not have a transportation cost, you must verify it at \$0.)
 - If a student's transportation cost exceeds \$7,000, a 'Stop Payment' flag will be placed on the record until a completed <u>supplemental transportation form</u> and required back-up data (showing cost breakdown) is received by the STAC Unit.
- 9. Check the verify box to the right and check either the District-Operated or Contracted Transportation box.
- 10. Complete steps 7-9 for all of the students listed on the screen.
- 11. Click the **'Submit'** button at the bottom of the screen. (If you have more students, a new page will populate with the additional students. Complete the verifications until you have no more students on the Unverified screen.)

Online Verifications: Summer Chapter Placement (DVCSM)

Go to **DMNUV**, then **DMNVS**, then **DVCSM**.

Date 12/31/15 Time 10:29		New York S Summer Cha	ipter V	tion De	cati	ion Scr	een		Go	o to Menu	
School Year	CSE District 010101010	APPLE CSD								 Unverifi Verified 	ed
Get Providers	MARY CARIOL	A CHILDRENS	CENTE	R		261	6009970	48	~	O All Reco	ords
First 4 Letters o	f Last Name (Optio	nal)	Get AVL								
Last and First N	ame	Half Program	Service	11	01						
STAC-ID Rec	DOB	Time Code	Туре	100%	50%	From	То	FTE	Rate	Cost	Verify
JONES SARA Z12345 01	H 05/10/02	9001-A	EDUC	N	N	07/06/15	08/14/15	1.000	6,66	6662	
SCOTT ALEX Z12346 01	01/21/98	9001-A	EDUC	N	N	07/06/15	08/14/15	1.000	6,66	6662	

Steps:

- 1. Choose the correct school year from the drop-down menu provided.
- 2. Click the 'Get Providers' button.
- 3. Choose the correct provider from the drop-down menu provided (you must do each provider separately if there is more than one).
- 4. Select the 'Unverified' radio button.
- 5. Click the 'Get AVL' button.
- 6. At this point, the students will populate in the bottom half of the screen.
- 7. Verify the student's information including the placement, program, service type, **1:1 aide information** and begin and end dates. If all information is accurate, check the verify box to the right.
- 8. Complete step 7 for all of the students listed on the screen.
- 9. Click the **'Submit'** button at the bottom of the screen. (If you have more students, a new page will populate with the additional students. Complete the verifications until you have no more students on the Unverified screen.)

*If you need to amend any information on the STAC, skip the verification for that student. Amend the student's information by following the '**Amend an Existing STAC'** steps. Once the information has been amended, you can verify the student through the DVCSM above.

Online Verifications: Summer Chapter Transportation (DVSTC)

Go to **DMNUV**, then **DMNVS**, then **DVSTC**. In order to verify summer chapter transportation costs, the education and maintenance must already be verified first using the DVCSM screen.

Date 04/06/18 Time 10:15	Summ	New York State Education Department Summer Chap. 2 mos. Trans. Cost Verification								
School Year	CSE District 010101010	APPLE CS	D	i.					 Unverified 	ied
Get Providers First 4 Letters of	MARY CARIOL	A CHILDREN	S CE	NTER et AVL			26160099	7048 🔽	O All Rec	ords
Last and First Na	ame STAC	-ID DOB	Rec	Edu	c. Dates To	Day or Res.	Previously Approved	Approved	Cost Verified	Verif
JONES SARA	H Z123 Year 1718 and forward	45 01/21/98	01	07/10/17	08/18/17 trict-Opera	7 D ated Tr	2939.00 ans [0 Contracte	d Transpor	0

- 1. Choose the correct school year from the drop-down menu provided.
- 2. Click the 'Get Providers' button.
- 3. Choose the correct provider from the drop-down menu provided (you must do each provider separately if there is more than one).
- 4. Select the 'Unverified' radio button.
- 5. Click the '**Get AVL**' button.
- 6. At this point, the students will populate in the bottom half of the screen.
- 7. If the transportation costs were originally entered on the actual STAC, then those costs will appear under the 'Previously Approved' column. If transportation costs were not entered on the actual STAC it will show \$0.
- 8. For each student, enter or re-enter the transportation cost in the box provided. (If a student does not have a transportation cost, you must verify it at \$0.)
 - If a student's transportation cost exceeds \$7,000, a 'Stop Payment' flag will be placed on the record until a completed <u>supplemental transportation form</u> and required back-up data (showing cost breakdown) is received by the STAC Unit.
- 9. Check the verify box to the right and check either the District-Operated or Contracted Transportation box.
- 10. Complete steps 7-9 for all of the students listed on the screen.
- 11. Click the **'Submit'** button at the bottom of the screen. (If you have more students, a new page will populate with the additional students. Complete the verifications until you have no more students on the Unverified screen.)

Online Verifications: Summer 4201 Transportation (DVST3)

Go to **DMNUV**, then **DMNVS**, then **DVST3**. Districts are not responsible for verifying the summer 4201 School placement education. Districts are responsible for verifying the transportation costs.

Date 04/06/18 Time 10:40	Su	mmer \$	New Y Section	ork Sta	ate Education	n Departme S. Cost	nt Veri	fication		Go to	Menu
School Year 1718 V Get Providers	CSE Distri 01010101	ct 10 /	APPLE CS	D	DEAF		66	04079971	18 🗸	Unverified Verified All Reco	ied I ords
First 4 Letters of	o <mark>f Last Nam</mark> e	(Optional))	G	et AVL						
Last and First N	ame	STAC-ID	DOB	Rec	Educ From	c. Dates To	Day or Res.	Previously Approved	Approved	Cost I Verified	Verif
JONES SARA	H Year 1718 and f	Z12345	01/21/98	02	07/10/17	08/18/17	7 D ated Tr	4381.88	0 Contracte	d Transport	0 C

- 1. Choose the correct school year from the drop-down menu provided.
- 2. Click the 'Get Providers' button.
- 3. Choose the correct provider from the drop-down menu provided (you must do each provider separately if there is more than one).
- 4. Select the 'Unverified' radio button.
- 5. Click the 'Get AVL' button.
- 6. At this point, the students will populate in the bottom half of the screen.
- 7. For each student, enter or re-enter the transportation cost in the box provided. (If a student does not have a transportation cost, you must verify it at \$0.)
 - If a student's transportation cost exceeds \$7,000, a 'Stop Payment' flag will be placed on the record until a completed <u>supplemental transportation form</u> and required back-up data (showing cost breakdown) is received by the STAC Unit.
- 8. Check the verify box to the right and check either the District-Operated or Contracted Transportation box.
- 9. Complete steps 7-9 for all of the students listed on the screen.
- 10. Click the **'Submit'** button at the bottom of the screen. (If you have more students, a new page will populate with the additional students. Complete the verifications until you have no more students on the Unverified screen.)

Online Verifications: Chapter 10-Month Placements (DVCHP)

Go to **DMNUV**, then **DMNVS**, then **DVCHP**.

Date 07/22/19 Time 12:05	Scho	New York State	e Education Department	ent /erificatio	on Screen	Go t	0 Menu	1	
School Year	CSE District	APPLE CSD					• Unver	rified ed	
Get Providers First 4 Letters o	MARY CARIO	LA CHILDRENS C	ENTER t AVL	26160	0997048	~	O All Re	cords	
		DISTRICT	CONTACT INFOR	MATION					
Contact Name	Alyssa M. Sca	rcella		Pho	one # 518477	2635			
E-mail Address	alyssa.scarcel	la@questar.org							
Last and First N STAC-ID Rec	ame DOB	Half Time EDUC Pr	rogram 1to1 100% 50%	From Trans Cost	To Admin Cost	FTE CSE Cost	Rate	EDUC Cost Total Cost	Verify
JONES SAR. Z12345 02	AH 01/21/98	9001-I	N	09/07/17 8,899.80	02/28/18 1,408.00	.605 100.00	46,547	28,160.93 38,568.73	
	x	9001-1	N	09/07/17	02/28/18	.605	46,547	28,160.93	

- 1. Choose the correct school year from the drop-down menu provided.
- 2. Click the 'Get Providers' button.
- 3. Choose the correct provider from the drop-down menu provided (you must do each provider separately if there is more than one).
- 4. Select the 'Unverified' radio button.
- 5. Click the 'Get AVL' button.
- 6. At this point, the students will populate in the bottom half of the screen.
- 7. Verify the student's information including the placement, program, 1:1 aide information, begin and end dates and cost information including approved rate if private placement, annualized cost if public placement, and any extra costs if applicable (transportation, admin cost and CSE cost). If all information is accurate, check the verify box to the right.
- 8. Complete step 7 for all of the students listed on the screen.
- 9. Click the **'Submit'** button at the bottom of the screen. (*If you have more students, a new page will populate with the additional students. Complete the verifications until you have no more students on the Unverified screen.*)

Go to **DMNUV**, then **DMNVS**, then **DVSSY**.

Date 09/08/16 Time 11:38		New Yo 4201	AVL/Upda	on Department ate/Displa	ay		Go to	Menu	1	
School Year	CSE District	APPLE C	SD					• Unv • Ver	verified ified	1
Get Providers	ST MARY'S SC	HOOL FOR	THE DEAP	,	140600	996459	~	OAII	Records	
First 4 Letters of	f Last Name (Optiona	I)	Get AVL							
Verification Peri	od: 09/01/14 . 06	/30/15								
Verification Peri	od: 09/01/14 - 06	/30/15 Half-time	Prog Code	Serv Type	1to1 Aide	Service	Dates	4-Mo	10-Mo	
Verification Peri Last and First Na STAC-ID Rec Distric	od: 09/01/14 - 06 me DOB ct of Residence	/30/15 Half-time	Prog Code	Serv Type	1to1 Aide	Service Begin	Dates End	4-Mo	10-Mo FTE	Verify
Verification Peri ast and First Na STAC-ID Rec Distric SMITH JOI	od: 09/01/14 - 06 me DOB ct of Residence	/30/15 Half-time N	Prog Code 9260-1	Serv Type EDUC	1to1 Aide N	Service Begin 09/04/14	Dates End 05/03/15	4-Mo	10-Mo FTE .794	Verify

- 1. Choose the correct School Year from the drop-down menu provided.
- 2. Click the 'Get Providers' button.
- 3. Choose the correct provider from the drop-down menu provided (you must do each provider separately if there is more than one).
- 4. Select the 'Unverified' radio button.
- 5. Click the 'Get AVL' button.
- 6. At this point, the students will populate in the bottom half of the screen.
- 7. If all of the information is accurate for the student's record, check the verify box to the right.
- 8. Complete step 7 for all of the students listed on the screen.
- 9. Click the **'Submit'** button at the bottom of the screen. (If you have more students, a new page will populate with the additional students. Complete the verifications until you have no more students on the Unverified screen.)
- If there is a 'Y' under the **4-Mo** column on the **Y/N VERIFIED** line, it means the record *was* verified during the 4-Month verification period.
- If there is an "N" under the **4-Mo** column on the **Y/N VERIFIED** line, it means the record was *not* verified during the 4-Month verification period.
- If there is an "N/A" under the **4-Mo** column on the **Y/N VERIFIED** line, it means the start date for the record is after the end of the 4-Month education period.

Online Verifications: Homeless Placements (DVHOM)

Go to **DMNUV**, then **DMNVS**, then **DVHOM**.

Date 01/06/16 Time 01:50	Home	Ness/Ru	ew York Stat Inaway	e Education Youth	Department Verificat	tion Sc	reen		Go to	Menu
School Year	CSE District	APPLE	CSD						Unverif Verified	ied I
Get Providers First 4 Letters o	APPLE CSD	onal)	Get	AVL		01	0101010	×		ords
Last and First N STAC-ID Rec	lame DOB	Half Time	Program Code	Service Type	From	То	FTE	Rate	e Cost	Verify
JONES SARAH Z12345 01 (05/10/02		8500-K	EDUC	09/04/14	10/14/14	.128			
SCOTT ALEX Z12346 01 0	01/21/98		8500-K	EDUC	09/04/14	10/14/14	.128			
SMITH JOHN Z12348 01 0	2/05/94		8500-K	EDUC	09/04/14	06/25/15	1.000			

- 1. Choose the correct School Year from the drop-down menu provided.
- 2. Click the 'Get Providers' button.
- 3. Choose the correct provider from the drop-down menu provided (you must do each provider separately if there is more than one).
- 4. Select the 'Unverified' radio button.
- 5. Click the 'Get AVL' button.
- 6. At this point, the students will populate in the bottom half of the screen.
- 7. Verify the student's information including the placement, program, begin and end dates, and BOCES rate (if applicable). If all information is accurate, check the verify box to the right.
- 8. Complete step 7 for all of the students listed on the screen.
- 9. Click the **'Submit'** button at the bottom of the screen. (If you have more students, a new page will populate with the additional students. Complete the verifications until you have no more students on Unverified the screen.)

Process a Reapplication (DMNUR)

The reapplication screen allows you to roll-over students from the previous school year to the next school year, given that the student remains in the same placement as the previous year. With this screen you are able to 'reapp' both summer and 10-month placements.

To Utilize this Screen: Each April, the STAC Unit issues reapplications based on the current year's reimbursement approvals. If a student did not have an approval on the STAC Online System by April 1, a reapplication for the subsequent school year cannot be generated; and therefore, the district will have to add the STAC manually through the STAC Online System.

Date	05/13/19			GO TO
		DMNUM	Special Education Main Menu	
		Choice	Description	
	s	DMQRY	STAC SCHOOLAGE&PRESCHOOL INQUIRY SCREENS	
	s	DMNUS	ADD/AMEND REIMBURSEMENT APPROVALS	
	s	DMNUR	PROCESS A REAPPLICATION	
	s	DMNUV	ONLINE AVL VERIFY, PAYMENTS & CHARGEBACKS	
	s	DMNAC	CPSE ADMINSTRATIVE COST SCREENS	
	s	DCPUB	HIGH COST WORKSHEET (IN-DISTRICT/BOCES)	
	S	DCPOD	HIGH COST WORKSHEET (OTHER DISTRICT)	
	s	DCERT	ADD A PRIVATE PLACEMENT CERTIFICATION	
	s	DSRWD	SERVICE APPROVAL WITHDRAWAL	
	s	DCHSR	FIND A STAC ID FOR A STUDENT	
	s	DQCLD	VIEW/AMEND CHILD SERVICE APPROVALS	
	s	DQAPP	APPROVAL LISTS	
	s	DQSBO	APPROVAL/VERIFICATION SUMMARY (3 YEAR)	
	s	DQSUM	4408/4201 SUMMER DISTRICT SUMMARY REPORT	
	s	DDATE	PROGRAM DATE CHANGES	

Date 09/20/16			GO TO
	DMNUR	REAPPLICATION MENU	
	Choice	Description	
S	DRPRV	PRIVATE EXCESS COST REAPP (10 MONTH)	
S	DRPUB	PUBLIC HIGH COST REAPP (10 MONTH)	
S	DRSUM	SPECIAL CLASS REAPP (2 MONTH)	
S	DRCHP	SCHOOL AGE CHAPTER PLACEMENT (10 MONTH)	
S	DRCSM	SCHOOL AGE CHAPTER PLACEMENT (2 MONTH)	
S	DRSSY	4201 STATE SUPPORTED REAPP (10 MONTH)	
S	BYE	SIGN OFF THE SYSTEM	

NOTE: The Reapplication Screen is available throughout the school year

Placement Types you can Reapp:

- Private Excess Cost (10-Month)
 - In order to 'reapp' a private placement, a DCERT must already be on file.
- Public High-cost (10-Month) (In-District, Other District and BOCES)
- Special Class (2-Month) (Summer)
- Chapter Placement (10-Month)
- Chapter Placement (2-Month)
- 4201 State Supported (10-Month)

Note: If the student has a 1:1 or shared aide, you will have to enter that manually, as the reapplication screen does not 'reapp' 1:1 or shared aides.

Process a Reapplication – Private Placement 10-Month (DRPRV)

Date 09/21/16 Time 02:11	New York State Education Department Private Excess Cost Reapplications (10-Mon			ons (10-Month) Go to Menu		
School Year	CSE District	APPLE CS	D			
	Education Prov	rider		Provider Code Number of Record		
Get Providers	SCHOOL OF	THE HOLY C	HILDHOOD	261701167030 00003		
Get Reapps	First 4 Letters	of Last Name (O	ptional)			
STAC ID	Reapply		Name	Education Maintenance		
Z12345		JONES	SARAH	9000 I 01		

Steps:

- 1. Choose the correct School Year from the drop-down menu provided. (Choose the next school year the student will be continuing in the placement.)
- 2. Click the 'Get Providers' button.
- 3. Choose the correct provider from the drop-down menu provided (you must do each provider separately if there is more than one).
- 4. At this point, the students who were STAC'd for the year prior to the one you chose will populate at the bottom of the screen. It will include their program information.
- 5. Check the 'Reapply' box for each student you want to 'reapp'.
- 6. Click the **'Submit'** button at the bottom of the screen. (If you have more students, a new page will populate with the additional students. Complete the steps above until you have no more students who need to be 'reapp'd'.)

Note: Students will not appear on the list once you have 'reapp'd' them. Providers will also not appear on the drop-down menu if there are no more students left to be 'reapp'd'.

Process a Reapplication – Public Placement 10-Month (DRPUB)

Date 09/21/16 Time 02:28	New York State Education Depar Public Excess Cost Reapplicatio			ns (10-Month)		Go to	Menu
School Year	CSE District	ADDLE CS	D	Y	our Distric	t Threshold A 33,093	mount
1017	Education Prov	vider	0	Provider Code		Number of Recor	
Get Providers	WAYNE-FIN	GER LAKES B	OCES	439000	000000	00014	~
Get Reapps	First 4 Letters	of Last Name (O	ptional)				
STAC ID	Reapply		- Name	Education	Annual	ized Cost	
Z12345		JONES	SARAH	8000 I	0		1
Z12348		SMTTH	JOHN	8000 I	0	_	2

Steps:

- 1. Choose the correct School Year from the drop-down menu provided. (Choose the next school year the student will be continuing in the placement.)
- 2. Click the 'Get Providers' button.
- 3. Choose the correct provider from the drop-down menu provided (you must do each provider separately if there is more than one).
- 4. At this point, the students who were STAC'd for the year prior to the one you chose will populate at the bottom of the screen. It will include their program information.
- 5. Check the 'Reapply' box for each student you want to 'reapp'.
- 6. Enter the student's Annualized Cost. If true costs are unknown at the time of 'reapps', estimate the costs to whole numbers. You will need to amend the costs once the actual costs are known.
- 7. Click the **'Submit'** button at the bottom of the screen. (*If you have more students, a new page will populate with the additional students. Complete the steps above until you have no more students who need to be 'reapp'd'.*)

Note: Students will not appear on the list once you have 'reapp'd' them. Providers will also not appear on the drop-down menu if there are no more students left to be 'reapp'd'.

Process a Reapplication – Special Class 2-Month (DRSUM)

Date 09/09/15 Time 03:22	July/August	New York State E	ducation t Real	Department Oplicati	ons (Section	4408)	Go to	enu
School Year	CSE District 010101010 Education Provide	APPLE CSD			Provider C	code N	lumber of Re	cords
Get Providers	QUESTAR III (R-C-G) BOCES		4990		49900000	900000000 0		~
Get Reapps	First 4 Letters of	Last Name (Optional)	AAA	4				
STAC ID	Reapply	Name	Educat	ion	Maintenance	Transp	portation Cos	t
Z12345	JONES	SARAH	9000	Α		0		1
		NTRY	9000	A		0		2
Z12346	SCOTT	ALEA	5000	1.00				

Steps:

- 1. Choose the correct School Year from the drop-down menu provided. (Choose the next school year the student will be continuing in the placement.).
- 2. Click the 'Get Providers' button.
- 3. Choose the correct provider from the drop-down menu provided (you must do each provider separately if there is more than one).
- 4. At this point, the students who were STAC'd for the year prior to the one you chose will populate at the bottom of the screen. It will include their program information.
- 5. Check the **'Reapply'** box for each student you want to 'reapp'.
- 6. If you know the student's transportation cost for summer school, you can enter it in the Transportation Cost box provided. (*Not required.*)
- 7. Click the **'Submit'** button at the bottom of the screen. (*If you have more students, a new page will populate with the additional students. Complete the steps above until you have no more students who need to be 'reapp'd'.*)

Note: Students will not appear on the list once you have 'reapp'd' them. Providers will also not appear on the drop-down menu if there are no more students left to be 'reapp'd'.

Process a Reapplication – Chapter Placement 10-Month (DRCHP)

Note: All Chapter reapplications must have a valid STAC-200 in the STAC Online System

Date 09/21/16 Time 09:14	e 09/21/16 New York State Education Department e 09/21/16 School Age 10 Month Chapter Placement Reapplications bool Year CSE District 617 \vee 010101010 APPLE CSD Education Provider Education Provider Provider Code Number of Records WAYNE-FINGER LAKES BOCES 43900000000 00002 \vee								
School Year	CSE District	APPLE CS	D						
	Education Provi	der	ana		Provider (Code Number o	of Records		
Get Providers		BIC BRICES DC	7083		45500000		* <u>·</u>		
Get Reapps	First 4 Letters of	of Last Name (Op	tional) A	AA					
STAC ID Rea	apply Nar	ne	Educatio	n Chapter Typ	e Annual Rate	Transportation	Administrative	CSE COST	
Z12345	JONES	SARAH	8000		0	0	0	0	1
Z12348	SMITH	JOHN	8000		0	0	0	0	2

Steps:

- 1. Choose the correct School Year from the drop-down menu provided. (Choose the next school year the student will be continuing in the placement.)
- 2. Click the 'Get Providers' button.
- 3. Choose the correct provider from the drop-down menu provided (you must do each provider separately if there is more than one).
- 4. At this point, the students who were STAC'd for the year prior to the one you chose will populate at the bottom of the screen. It will include their program information.
- 5. Check the 'Reapply' box for each student you want to 'reapp.'
- 6. Choose the correct Chapter Type from the drop-down menu provided.
- 7. Enter the student's Annual Rate (including related service costs), and other costs associated (Transportation, Administrative and CSE Cost), if applicable. *Annual Rate is required for public placements only.*
- 8. Click the **'Submit'** button at the bottom of the screen. (*If you have more students, a new page will populate with the additional students. Complete the steps above until you have no more students who need to be 'reapp'd'.*)

Note: Students will not appear on the list once you have 'reapp'd' them. Providers will also not appear on the drop-down menu if there are no more students left to be 'reapp'd.

Process a Reapplication – Chapter Placement 2-Month (DRCSM)

Note: All Chapter reapplications must have a valid STAC-200 in the STAC Online System

Date 09/21/16 Fime 11:39	1:39 School Age Summer Ch			Departm hapte	er Reapplicat	ions	Go to	Menu
ichool Year 1617 🔽	CSE District 010101010 Education Provid	APPLE CSD			Provid	er Code	Number of R	ecord
Get Providers	WAYNE-FINGE	R LAKES BOCES			439000	000000	00002	~
Get Reapps	First 4 Letters of	Last Name (Optional)	AAA	<u>۸</u>				
STAC ID R	apply	Name	Educat	ion	Chapter Type	Transpo	rtation Cost	
Z12345	JONES	SARAH	9003	Α		0		1
Z12348	SMITH	JOHN	9002	A		0		2

Steps:

- 1. Choose the correct School Year from the drop-down menu provided. (Choose the next school year the student will be continuing in the placement.)
- 2. Click the 'Get Providers' button.
- 3. Choose the correct provider from the drop-down menu provided (you must do each provider separately if there is more than one).
- 4. At this point, the students who are STAC'd for the year prior to the one you chose will populate at the bottom of the screen. It will include their program information.
- 5. Check the 'Reapply' box for each student you want to 'reapp.'
- 6. Choose the correct Chapter Type from the drop-down menu provided.
- 7. If you know the student's transportation cost for summer school, you can enter it in the Transportation Cost box provided. (*Not required.*)
- 8. Click the **'Submit'** button at the bottom of the screen. (If you have more students, a new page will populate with the additional students. Complete the steps above until you have no more students who need to be 'reapp'd'.)

Note: Students will not appear on the list once you have 'reapp'd' them. Providers will also not appear on the drop-down menu if there are no more students left to be 'reapp'd.

Process a Reapplication - 4201 State Supported 10-Month (DRSSY)

School districts must submit a re-application for reimbursement approval for students continuing in the same 10-month 4201 placement. Initial placements, and most significant changes in placement will continue to require the submission of a new 4201 application and/or STAC-1 form to SED's Nondistrict Unit. Summer reapplications will continue to be processed by the 4201 State-Supported Schools. If a continuing 4201 placement is not available for reapplication, districts must submit a paper STAC-1 to the STAC Unit. This reapplication process *does not apply* to the two state-operated schools located in Rome and Batavia.

4201 State-Supported Schools:

- Cleary School for the Deaf
- The Henry Viscardi School
- Lavelle School for the Blind
- Lexington School for the Deaf
- Mill Neck Manor School for the Deaf
- The New York Institute for Special Education (NYISE)
- New York School for the Deaf (Fanwood)
- Rochester School for the Deaf
- St. Francis de Sales School for the Deaf
- St. Joseph School for the Deaf
- St. Mary's School for the Deaf

Process a Reapplication - 4201 State Supported 10-Month (DRSSY)

Date 09/09/16 Time 10:37	New York State Education Department 4201 State-Supported Schools Reapplications (10-Month)					
School Year	CSE District 010101010 Education Prov	APPLE CSD				
Get Providers	NY INST F	OR SPECIAL EDUCATION	321100996863	~		
Get Reapps	First 4 Letters of	of Last Name (Optional) AAAA				
STAC ID	Reapply	Name	Education Ma	intenance		
Z12348	SMI	TH JOHN	9260 I	1		

Steps:

- 1. Choose the correct School Year from the drop-down menu provided. (Choose the next school year the student will be continuing in the placement.)
- 2. Click the 'Get Providers' button.
- 3. Choose the correct provider from the drop-down menu provided (you must do each provider separately if there is more than one).
- 4. At this point the students who were STAC'd for the year prior to the one you chose will populate at the bottom of the screen. It will include their program information.
- 5. Check the **'Reapply'** box for each student you want to 'reapp'.
- 6. Click the **'Submit'** button at the bottom of the screen. (If you have more students, a new page will populate with the additional students. Complete the steps above until you have no more students who need to be 'reapp'd'.)

Note: Students will not appear on the list once you have 'reapp'd' them. Providers will also not appear on the drop-down menu if there are no more students left to be 'reapp'd.

Provider / Program Search (DQPRG)

Date 05/13/19 GO TO DMNUM Special Education Main Menu Choice Description DMQRY STAC SCHOOLAGE&PRESCHOOL INQUIRY SCREENS s DMNUS ADD/AMEND REIMBURSEMENT APPROVALS s DMNUR PROCESS A REAPPLICATION s DMNUV **ONLINE AVL VERIFY.PAYMENTS & CHARGEBACKS** s DMNAC CPSE ADMINSTRATIVE COST SCREENS s DCPUB HIGH COST WORKSHEET (IN-DISTRICT/BOCES) s Date 07/22/19 GO TO DMQRY Menu of STAC School Age Inquiry Screens Choice Description DCHSR FIND A STAC ID FOR A STUDENT s DQAPP APPROVAL LISTS s

Use this screen to look up approved programs listed by providers.

Best Practice: Use this screen prior to the start of the school year to ensure all programs have been approved by SED.

VIEW/PRINT CHILD SERVICE APPROVALS

PRIVATE PLACEMENT CERTIFICATION LIST

VIEW/AMEND CHILD SERVICE APPROVALS

HOMELESS ELIGIBILITY LIST

PROVIDER/PROGRAM SEARCH

DQCER

DQCLD

DQHOM

DQPRG

DQPRT

s

s

s

s

s

Provider / Program Search (DQPRG) (continued)

Date 01/06/16 Time 02:40	New York State Education Department Special Education Program Listing					o to Menu
School Year	Provider Code Search	Provide QUES	r Name Search	Get	Providers	I
	QUESTAR III (R-C	-G) BOCES	49	900000000	~	
Telephone 518-479-6882	Contact GLADYS CRUZ			Evaluator	From 9697	Through 9899
Choose One	All Programs Pre School Pro School Age Pro	grams ograms			Get Pro	ograms
		Previous Page	Next Page			
Select Code	Program Na	me				
S 09/08/15	S/Y-PUBLIC EXCESS (- 06/23/16 DAY	COST Age 05 - 21	10-MONTH HIGH (COST	Ар	opr- Y
S 07/01/15	F/Y-INCARCERATED Y - 06/30/16 DAY	'OUTH Age 15 - 21	GREENE COUNTY	(JAIL	Ар	opr- Y
8510 M 9/09/15	 S/Y-SCHOOL AGE HOI 06/24/16 	MELESS	SCHOOL AGE HO	MELESS	Ар	opr- Y

Steps:

- 1. Choose the correct School Year from the drop-down menu provided.
- 2. Search the provider you want to look up by either:
 - a. The Provider Code or
 - b. The Provider Name
- 3. Click the 'Get Providers' button.
- 4. Choose the correct provider from the drop-down menu provided.
- 5. Click the 'Get Programs' button.
- The list of approved programs for that specific provider (for that specific school year) will populate at the bottom of the screen. There may be additional programs on the following page. Click the 'Next Page' button in order to view the additional programs. 'Y' = Approved; 'N' = Not Approved; 'P' = Not Operating

Note: You can filter the programs by All Programs, Pre-School Programs or School Age Programs.

Program Date Changes (DDATE)

Each year, SED requires that approved special education providers confirm or correct the program date information through the STAC Online System. STAC default dates are created for both 2-month (summer) and 10-month programs. If the STAC default dates do not match your agency's program dates, you must change the information through the STAC online system to reflect the correct dates.

Date	05/13/19			GO TO
		DMNUM	Special Education Main Menu	
		Choice	Description	
	s	DMQRY	STAC SCHOOLAGE&PRESCHOOL INQUIRY SCREENS	
	s	DMNUS	ADD/AMEND REIMBURSEMENT APPROVALS	
	S	DMNUR	PROCESS A REAPPLICATION	
	s	DMNUV	ONLINE AVL VERIFY, PAYMENTS & CHARGEBACKS	
	s	DMNAC	CPSE ADMINSTRATIVE COST SCREENS	
	s	DCPUB	HIGH COST WORKSHEET (IN-DISTRICT/BOCES)	
	s	DCPOD	HIGH COST WORKSHEET (OTHER DISTRICT)	
	s	DCERT	ADD A PRIVATE PLACEMENT CERTIFICATION	
	s	DSRWD	SERVICE APPROVAL WITHDRAWAL	
	s	DCHSR	FIND A STAC ID FOR A STUDENT	
	s	DQCLD	VIEW/AMEND CHILD SERVICE APPROVALS	
	s	DQAPP	APPROVAL LISTS	
	s	DQSBO	APPROVAL/VERIFICATION SUMMARY (3 YEAR)	
	s	DQSUM	4408/4201 SUMMER DISTRICT SUMMARY REPORT	
	s	DDATE	PROGRAM DATE CHANGES	

Program Date Changes (DDATE) (continued)

Date	05/07/15			GO TO
		DDATE	PROGRAM DATE CHANGES	
		Choice	Description	
	S	DPRES	PRESCHOOL PROGRAM DATE CHANGE	
	S	DSCHA	SCHOOL-AGE PROGRAM DATE CHANGE	
	S	DOMLS	HOMELESS PROGRAM DATE CHANGE	

Date 04/10/17 New York State	Education Department	Go to
Time 11:25 Special Education	School Age Program	Menu
School Year Provider 1718 49900000000 QUESTAR III (R-C-G) BOCE	s SEC) Use Only Change
Program Program Description 8000 I S/Y-PUBLIC EXCESS COST	Init Clo	tial Approval Date psedown Date
Inquire 10-MONTH HIGH COST		Rollover to new year 🗸
Program Data Begin Date End Date Operating 09/06/17 06/22/18 ✓ Months 10 Weeks 3 Type Ages Special Class ✓ Admission Minimum	Length 9 Days/WK 5 Hrs/Day 0 Gender Serv 05 Maximum 21	Status/Date Approved V 03/24/17 red Day Residential V V
Enrollment (Student Count) July 0 October 0 Februa Disabilities Image: Control of the second secon	nal Disturbance 🗹 Learning Dis tic Brain Injury 🗹 Visual Impair	0 ability ✓ Intellectual Disability ment ✓ Deaf/Blindness
Bilingual Spanish Chinese	Yiddish Haitian Creo	le 🗌 Other
Staffing Ratios Students: Teachers+ParaPro	ofessionals/Number of Classes	Capacity 0
0 : 0 + 0 / 0 0 : 0 + 0 / 0 : 0 + 0 / 0 0 : 0 + 0 /	0 0 : 0 + 0 / 0 0 0 : 0 + 0 / 0	0 : 0 + 0 / 0
Per Diem Rate Date One To One Aide Rate 0 DA Rate	0 Enter 03/24/17 Upd	User EFH500
Required for Inquiry Inquire	Add Change	

Special Education Aid Assistance Service https://www.questar.org/services/financial/stac/

- 1. Choose the Program Type.
- 2. Choose the correct School Year from the drop-down menu provided.
- 3. Enter your district's 12-digit BEDS Code in the Provider box.
- 4. Enter the 4-digit 1-letter program code in the Program box.
- 5. Click the 'Inquire' button underneath the program code.
- 6. At this point, the program name and information should populate in the bottom half of the screen.
- 7. Amend the Begin Date and/or the End Date.
- 8. Click the **'Change'** button at the bottom of the screen.
- 9. You will receive a 'Successful Change' message if the dates were changed.
- 10. Continue the steps above for each program you need to change the dates for.

Gold Star Report

The Gold Star Report is produced by the STAC Unit. The report displays the Online Verification status for each placement type for each district. The Gold Star Reports are updated on a monthly basis. Keep in mind if you made changes mid-month, they may not appear on the report you are looking at.

	Board of Regents University of the State of No	ew '					
INYSEL	gov Stac						
NEW YORK STATE	DUCATION DEPARTMENT Index A-Z Calend	ar					
About NYSED Prog	m Offices News Room Business Portal Finance & Business Policy & Guidance						
STAC							
EFRT Online Sign-in	NYSED / STAC / Home						
School-Age	Welcome to the STAC Unit	Welcome to the STAC Unit					
Pre-school	STAC, within the NYS Education Department's STAC and Medicaid Unit, is responsible	for					
STAC Online System	processing requests for Commissioner's approval for reimbursement. This include reimbursement approval for the costs of providing captices to preschool and schools a	les					
Electronic Data Transfer Options	students placed in special education programs. It also includes reimbursement approval	for					
Forms	services provided to incarcerated youth.	UII					
Training Materials	Latest News						
Contact Us		_					
ListServ	05-04-2015						
Other Resources	Gold Star - Online Verification Status Report						
	(Updated May 4, 2015 Next Update June 2, 2015)						

Gold Star Reports to Monitor:

- High-cost Public (In-District, Other District and BOCES)
- Private Section 4405 Program
- Summer Section 4408 Program
 - Education & Maintenance
 - Transportation
- Summer Section 4408 Related Services (9015 Program)
 - o Education
 - Transportation
- Summer Chapter 47, 66, and 721
 - o Education
 - \circ Transportation
- Summer Section 4201 Program (Transportation only)
- State-Supported Section 4201 Program (10-Month)
- Nonresident Homeless Program
- Incarcerated Youth 12-Month Program

Gold Star Report (continued)

The Gold Star Report webpage (shown below) displays the enrollment period, the online verification reports and the online verification instructions for each placement type. In order to view your district's verification status for a particular placement, click the online verification report link in the center column for the placement you want to view. This will generate a PDF report (shown on next page).

INYSED .gov	Board of Regents	University of the State of New STAC
NEW YORK STATE EDU	CATION DEPARTMENT	Index A-Z Calendar
About NYSED Program (Offices News Room Business Portal Finance & Business Po	olicy & Guidance
STAC		
NYSED / STAC / Schoolage /	AVL-Payment Reports	
Online STAC Verif	ication Status	
	Programs Verifiable Online Now	
(Reminder: Chang	Click on link below to see if your school district received a GOLI UPDATED: April 2, 2018 NEXT UPDATE: May 4, 2018 ues to an approval may require reverification so be sure to check	D star) k the Gold Star reports
	frequently.	
Enrollment Period	Online Verification Reports	Online Verification Instructions
9/1/15 - 6/30/16	2015-16 School Year High Cost Public (In-dist./other dist./BOCES)	DVPUB -10 Month
9/1/17 - 6/30/18	2016-17 School Year High Cost Public (In-dist./other dist./BOCES)	Public Placements
9/1/15 - 6/30/16	2015-16 School Year Private Section 4405 Program 🔂 56 kb	DVPRV -10 Month
9/1/16 - 6/30/17	2016-17 School Year Private Section 4405 Program	Private Placements
7/1/14 - 8/31/14	2014 Summer Section 4408 Related Services (9015 Program) Education (DVSRL) 32 kb Trans (DVST2) 17 kb	DVSRL-Summer Related Services
7/1/15 - 8/31/15	2015 Summer Section 4408 Related Services (9015 Program) Education (DVSRL) 282 kb Trans (DVST2) 2314 kl	DVST2-Summer
7/1/16 - 8/31/16	2016 Summer Section 4408 Related Services (9015 Program) Education (DVSRL) 2 18 kb Trans (DVST2) 11 kb	Related Services Transportation
7/1/17 - 8/31/17	2017 Summer Section 4408 Related Services (9015 Program) Education (DVSRL) Trans (DVST2)	
7/1/14 - 8/31/14	2014 Summer Section 4408 Program Educ & Main (DVSUM) 1/2 259 kb Trans (DVSTR) 1/2 344 kl	DVSUM-Summer Placements
7/1/15 - 8/31/15	2015 Summer Section 4408 Program Educ & Main (DVSUM) 54 kb Trans (DVSTR) 1,106 I	kb DVSTR-Summer

Gold Star Report (continued)

Below is an example of one of the Gold Star Reports. This specific example is for the 2015-16 Summer 4408 Placements. The Gold Star Reports are listed by District (by BEDS Code) and will show the total number of STAC records, the total number of STAC records verified and the total number of STAC records not verified. If your district does not have a 'Gold Star' you should review your verifications through the STAC Online System.

Updated	: 9/1/2016		Statewide	
_		Total	Total	Total Not
		Count	Verified	Verified
	1-Sep	50,374	47,114	3,260
	8-Aug	50,332	47,030	3,302
	1-Jul	47,865	46,717	1,148
	3-Jun	47,757	46,554	1,203
	3-May	47,575	46,145	1,430
	Summer 4408 2015-16			
SED Code	School District	Total Count	Total Verified	Total Not Verified
010100010000	ALBANY CITY SD	401	401	*
010201040000	BERNE-KNOX-WESTERLO CSD	29	29	*
010306060000	BETHLEHEM CSD	95	95	÷
010402060000	RAVENA-COEYMANS-SELKIRK CSD	51	51	*
010500010000	COHOES CITY SD	49	48	1
010601060000	SOUTH COLONIE CSD	101	101	*
010615020000	MENANDS UFSD	3	3	*
010623060000	NORTH COLONIE CSD	81	81	*
010701030000	GREEN ISLAND UFSD	7	3	4
010802060000	GUILDERLAND CSD	96	92	4
011003060000	VOORHEESVILLE CSD	12	12	*
011200010000	WATERVLIET CITY SD	52	52	*

Gold Star Report (continued)

Below is another example of a Gold Star Report. This specific example is for the 2015-16 Summer 4408 Transportation. The Transportation Gold Star Reports are listed by District (by BEDS Code) and will show the total number of STAC records, the total number of 'Zero Cost Records', the total number of 'Positive Cost Records Verified', and the total number of 'Positive Cost Records **NOT Verified'**. It will also list the total approved cost and the total verified cost as well. Your district should review **each** column and verify any unverified transportation records through the STAC Online System.

Updated	: 9/1/2016	Summer 4408 Transportation 2015-16					
	Statewide Verified Total:	\$75,065,37	0.38				
SED Code	School District	Total Records	Zero Cost Records	Positive Cost Records Verified	Positive Cost Records Not Verified	Total Approved Cost	Total Verified Cost
010100010000	ALBANY CITY SD	401	0	401	0	\$210,475.60	\$210,475.60
010201040000	BERNE-KNOX-WESTERLO CSD	29	2	27	0	\$78,277.61	\$78,277.61
010306060000	BETHLEHEM CSD	95	9	86	0	\$205,779.63	\$205,779.63
010402060000	RAVENA-COEYMANS-SELKIRK CSD	51	1	50	0	\$138,355.50	\$138,355.50
010500010000	COHOES CITY SD	49	6	42	1	\$59,993.00	\$58,828.00
010601060000	SOUTH COLONIE CSD	101	2	98	1	\$81,575.80	\$76,181.80
010615020000	MENANDS UFSD	3	0	3	0	\$13,628.70	\$13,628.70
010623060000	NORTH COLONIE CSD	81	6	75	0	\$127,210.07	\$127,210.07
010701030000	GREEN ISLAND UFSD	7	0	3	4	\$19,488.00	\$9,744.00
010802060000	GUILDERLAND CSD	96	15	0	81	\$98,202.50	\$0.00
011003060000	VOORHEESVILLE CSD	12	0	12	0	\$35,216.64	\$35,216.64
011200010000	WATERVLIET CITY SD	52	24	28	0	\$29,226.00	\$29,226.00
020601040000	ANDOVER CSD	5	0	5	0	\$3,874.00	\$3,874.00
020702040000	GENESEE VALLEY CSD	9	9	0	0	\$0.00	\$0.00
020801040000	BELFAST CSD	3	0	3	0	\$8,359.50	\$8,359.50
021102040000	CANASERAGA CSD	4	0	4	0	\$5,612.20	\$5,612.20
021601040000	FRIENDSHIP CSD	4	0	4	0	\$14,521.88	\$14,521.88

Note: All of the gold star reports display actual STACs filed. Keep in mind, if the district has not filed all of the STACs, the gold star report will not display those records. Be sure to monitor the reports on a monthly basis because any updates will be in the next upload.

The DQSBO Report is helpful for staff to monitor on a periodic basis. The report provides a three-year comparison of STACs filed.

Date	05/13/19			GO TO
		DMNUM	Special Education Main Menu	
		Choice	Description	
	s	DMQRY	STAC SCHOOLAGE&PRESCHOOL INQUIRY SCREENS	
	s	DMNUS	ADD/AMEND REIMBURSEMENT APPROVALS	
	s	DMNUR	PROCESS A REAPPLICATION	
	s	DMNUV	ONLINE AVL VERIFY, PAYMENTS & CHARGEBACKS	
	s	DMNAC	CPSE ADMINSTRATIVE COST SCREENS	
	s	DCPUB	HIGH COST WORKSHEET (IN-DISTRICT/BOCES)	
	s	DCPOD	HIGH COST WORKSHEET (OTHER DISTRICT)	
	s	DCERT	ADD A PRIVATE PLACEMENT CERTIFICATION	
	s	DSRWD	SERVICE APPROVAL WITHDRAWAL	
	s	DCHSR	FIND A STAC ID FOR A STUDENT	
	s	DQCLD	VIEW/AMEND CHILD SERVICE APPROVALS	
	s	DQAPP	APPROVAL LISTS	
	s	DQSBO	APPROVAL/VERIFICATION SUMMARY (3 YEAR)	
	s	DQSUM	4408/4201 SUMMER DISTRICT SUMMARY REPORT	
	s	DDATE	PROGRAM DATE CHANGES	

Special Education Approval Summary (DQSBO) (continued)

				t Name Search	arch Distric	ear District Code Se	School Ye
	icts	Get Distr	G			-	1415
		01010	01010			APPLE CSD	
			ment	Summer Place	School Age		Service Tv
mmary Data	Get S	<u> </u>	are	acted and prior 2 ve	Year col	DB 1 Year selected	Choose O
2014.15	ange	% ct	2013.14	% change	2012.13		F 1
2014-10	lange					Data	Education
25.00	4+		24	9+	22	Number	Approval
25.00	4+		24.000	9+	22.000	FIE	Data
143,63	2+		140,279	6+	132,882	Educ. Cost	
	4+		24	9+	22	Number	Verified Data
1(0		100	0	100	% Verified	
25.00	4+		24.000	9+	22.000	FTE	
1(0		100	0	100	% Verified	
133,574	5-		141,317	6+	132,882	Educ. Cost	
9	8-		101	1+	100	% Verified	
	0		0	0	0	Number	Unverified
	0		0	0	0	% Unverified	Data + Rate Changes *
	0		0	0	0	FTE	
	0		0	0	0	% Unverified	
10,077	871+		1,038+	999+	0	Educ. Cost	
7	600+		1+	999+	0	% Unverified	
						ice Data	Maintenan
	25-		4	33+	3	Number	Approval
78.63	19-		96,558	27+	76,191	Maint, Cost	Data
	0		0			Number	
	0		0	0	0	Maint Cost	/erified
	0		0	0	0	% Varified	Jata
	0		0			70 Vernieu	Inverified
	25-		4	33+	3	Number	Data +
78,633	19-		96,558+	27+	76,191+	Maint. Cost	Rate
100	0		100+	0	100+	% Unverified	Changes *
	21	hapter 7	ims and 10-mth Ch	only to 2-mth progra	ortation applies of	tion Data Transpo	Transporta
3	17-		24	26+	19	Number	Approval
55,58	5+		53,168	5+	50,651	Trans. Cost	Data
	17-		24	26+	19	Number	1
55,58	5+		53,168	5+	50,651	Trans. Cost	ata
1(0		100	0	100	% Verified	
	0		0	0	0	Number	
	0		0	0	0	Trans Cost	Data
	0		0	0	U	Trails. Cost	Data

Special Education Approval Summary (DQSBO) (continued)

Steps: (screen on previous page)

- 1. Choose the correct School Year from the drop-down menu provided.
- 2. Your district will be pre-populated.
- 3. Choose the Service Type from the drop-down menu provided.
- 4. Click the 'Get Summary Data' button.
- 5. The three-year approval summary data will populate in the bottom half of the screen.

Note: Transportation Data will only be available for summer programs.

Best Practice: For the DQSBO, DQAPP and DQSDI reports, it is helpful to print the reports periodically; because once a change or addition is made, you will not be able to view that <u>specific</u> data again.

School Age Payment Review (DQPAY)

The DQPAY Report displays Approved Payment Reports (APR). The report is helpful for districts to provide back-up to the business office. The report displays the student's name and STAC ID, the Educational Provider, Begin and End Dates, and the Amounts paid to date.

Date	05/13/19			GO TO
		DMNUM	Special Education Main Menu	
		Choice	Description	
	s	DMQRY	STAC SCHOOLAGE&PRESCHOOL INQUIRY SCREENS	
	s	DMNUS	ADD/AMEND REIMBURSEMENT APPROVALS	
	s	DMNUR	PROCESS A REAPPLICATION]
	s	DMNUV	ONLINE AVL VERIFY, PAYMENTS & CHARGEBACKS	
	s	DMNAC	CPSE ADMINSTRATIVE COST SCREENS]



S	DQSBO	APPROVAL/VERIFICATION SUMMARY (3 YEAR)
S	DQPAY	SCHOOL AGE PAYMENT REVIEW
S	DQCDI	10 MONTH DISTRICT CHARGEBACK SCREEN

School Age Payment Review (DQPAY) (continued)

Date 08/24/20		New York State E	ducation Departme	nt		Go to			
Time 02:28	School Age APR View				Menu				
School Year	District 010101010101	Fund Summer	PAY Num	Service Educ O Tran	Gross Amt Adjust Amt	76,173.71+	Pay Percent	56.0000	
Inquire	APPLE CSD			APR Issue Date 03/12/20	Net Amt	76,173.71+	Adju	ustment Detail	_
	To obtain a	an original Approved Pa	ayment Report	(APR) for this pay	ment, click:	Send to SEDFTM			
STAC ID	Last Name/First N	ame Provider	Start Date En	d Date Service	Amt this APR	Total to Date			
Z12351 Z12345	01 JACKSON LI 02 JONES SARA	Z DEVEREUX IN I H DEVEREUX IN I	NY 07/09 00 NY 07/01 00	8/19 EDUC 8/31 MAIN 1	5267.92 4141.80	7525.60 20202.57	j Pro	ovider Totals	
Z12346 Z12347 Z12348	01 SCOTT ALEX 01 SHORE KIM 01 SMITH JOHN	GREEN CHIMNE GREEN CHIMNE CENTER FOR D	YS 07/08 00 YS 07/01 00 IS 07/08 00	8/16 EDUC 8/31 MAIN 2 8/16 EDUC	4634.00 2409.67 8109.92	6620.00 32013.82 11585.60	DEVEREUX I GREEN CHIM	N 19409.72+ NE 27043.67+	· ^

Steps:

- 1. Choose the correct School Year from the drop-down menu provided.
- 2. Your district will be pre-populated.
- 3. Choose the Fund you want to view from the drop-down menu provided.
- 4. Choose the Payment Number from the drop-down menu provided.
- 5. If looking at summer, choose Education or Transportation from the radio button provided.
- 6. Click the **'Inquire'** button.
- 7. At this point, the APR information will populate in the bottom half of the screen. The APR Issue Date, Gross Amount, Adjusted Amount and Net Amount will populate in the upper half of the screen. The Pay Percent, Adjustment Detail and Provider Totals will populate on the right side of the screen.
- 8. The information in the APR will include the student's STAC ID, the student's first and last name, the provider, the start and end dates, the service type (education, maintenance or transportation), the amount included on that specific APR and the total amount to date.

Best Practice: Click the 'Send to SEDFTM' button to create a pdf version of any Approved Payment Report (APR) available on the DQPAY screen. Log into the SED File Transfer Manager to retrieve and download the pdf report.

10-Month District Chargeback (DQCDI)

The DQCDI report displays students that are being STAC'd by another district for the following placements: 4201 Commissioner/State Supported; 10-Month State Supported 4201; Incarcerated Youth; Homeless; Private Excess Cost (CRP); Chapter 563/947; In-State Chapter 947; Out-of-State Chapter 947; Chapter 563; Chapter 47/66/721; Chapter 721 Private; Chapter 721 Public; Chapter 66 Public; Chapter 47 Private and Chapter 47 Public.

Date 01/20/16 New York State Education Department Time 10:48 10 Month Chargeback Information Page						
School Year District		Type of Pla	cement		Total Records	
1415 🗸 010101010	DSHOM	I - Homeless	2	\checkmark		
Inquire APPLE CSD				Chargeback run Date 01/07/16	Total FTE 1.816	
Last Name/First Name	STAC ID /Num Rec	Type Placement /Chapter	Facility/CSE District	Provider	FTE	
JONES SARAH	z12345 01	DSHOM	PEAR CSD	PEAR CSD	0.666	
SCOTT ALEX	z12346 01	DSHOM	WATERMELON CSD	WATERMELON	0.800	
SHORE KIM	Z12347 01	DSHOM	PEAR CSD	PEAR CSD	0.175	
SMITH JOHN	Z12348 01	DSHOM	GRAPE CSD	GRAPE CSD	0.175	

- 1. Choose the correct School Year from the drop-down menu provided.
- 2. Your district (Chargeback District) will be pre-populated.
- 3. Choose the Placement Type from the drop-down menu provided.
- 4. Click the 'Inquire' button.
- 5. At this point, if your district has any chargebacks for that specific placement, the student(s) will populate in the bottom half of the screen. It will include the student's first and last name, the student's STAC ID, the Placement Type, the Facility/CSE District, the Educational Provider and the student's FTE.
- 6. The Chargeback run Date, the Total Record Count and the Total FTE Count will also populate in the upper right corner.

4408/4201 Summer District Summary Report (DQSUM)

The new DQSUM report provides the 4408/4201 total approval and verified costs, state aid paid, and receivable estimates. The new screen will be updated **monthly** to display the district totals, plus monthly updates of the estimated receivables. In addition to the DQSUM screen, a new report titled EFH670 Section 4408/4201 Student Detail Summary Reports are available on the FTM. These reports provide **child specific** information regarding the 4408/4201 approval and verified costs, state aid paid, and receivable estimates.

Note: The maximum aid receivable is the aid that would be paid if all of the approvals online at the time of report were 100% verified. The current aid receivable is the aid that would be paid based on the approvals that were already verified at the time the report is run. The two receivable numbers *may not be the same* if there are approvals that are on, but not verified at the time of report.

Also Note: A closed year might still have estimated receivables if there were transportation costs that were previously stopped and are now approved or there were rate changes from the Rate Setting Unit.

Date	05/13/19			GO TO
		DMNUM	Special Education Main Menu	
		Choice	Description	
Γ	S	DMQRY	STAC SCHOOLAGE&PRESCHOOL INQUIRY SCREENS	
	s	DMNUS	ADD/AMEND REIMBURSEMENT APPROVALS	
	S	DMNUR	PROCESS A REAPPLICATION	
	s	DMNUV	ONLINE AVL VERIFY, PAYMENTS & CHARGEBACKS	
	s	DMNAC	CPSE ADMINSTRATIVE COST SCREENS	
	s	DCPUB	HIGH COST WORKSHEET (IN-DISTRICT/BOCES)	
	s	DCPOD	HIGH COST WORKSHEET (OTHER DISTRICT)	
	s	DCERT	ADD A PRIVATE PLACEMENT CERTIFICATION	
	S	DSRWD	SERVICE APPROVAL WITHDRAWAL	
	s	DCHSR	FIND A STAC ID FOR A STUDENT	
	S	DQCLD	VIEW/AMEND CHILD SERVICE APPROVALS	
	s	DQAPP	APPROVAL LISTS	
	s	DQSBO	APPROVAL/VERIFICATION SUMMARY (3 YEAR)	
	s	DQSUM	4408/4201 SUMMER DISTRICT SUMMARY REPORT	
4408/4201 Summer District Summary Report (DQSUM) (continued)

Date 08/24/20 New York State Edu Time 02:55 4408 and 4201 District	ucation Department	Report (2-mo	Go to	Menu
School Year District Code 1819 010101010101 Inquire APPLE To obtain the child-level detail	underlying these	e summary-level tota	Based on EFH670 Run on 08/01/20 als, click: Send to	SEDFTM
SUMMARY OF STAC 4408 AND 4201 (TRAN) APPRO	VAL AND ON-	LINE VERIFIED CO	STS AND STATE	AID PAID
SUMMARY OF COSTS - CSE DISTRICT 010101010101 APPLE CSD	SERV TYPE	STAC APPROVED COST	ON-LINE VERIFIED COST	AID PAID**
	EDUC RELS MAIN TRAN	634,208.00 84 637 00	634,208.00 84 637 00	498,118.00
	TOTAL \$	718,845.00 \$	718,845.00 \$	565,827.00
ESTIMATED RECEIVABLES				
MAXIMUM AID RECEIVABLE = + \$ 9,249.00 = (\$ 718,845.00 TOTAL APPROVED COST CURRENT AID RECEIVABLE = + \$ 9,249.00 = (\$ 718,845.00 TOTAL VERIFIED COST *	* 80%) - \$ 56 80%) - \$ 56	5,827.00 TOTAL AII 55,827.00 TOTAL AII	D PAID	
NOTE: THE "MAXIMUM AID RECEIVABLE AND CURRED COSTS FROM STOPPED STACS. TO GET FULL TRAN A SO STAC CAN REMOVE YOUR TRAN STOPS. REFER T REAL-TIME LIST OF YOUR TRANSPORTATION STOPS.	NT AID RECEIVA AID, YOU NEED O THE DSTPD (I 	ABLE" TOTALS INCL TO PROVIDE STAC PAYMENT STOPS B HE ACTUAL TOTAL	UITRANSPORTATION WITH TRAN COST Y DISTRICT) SCREIN OF YOUR DISTRIC	ON (TRAN) BACKUP, TO GET A ====== T PAYMENTS

- 1. Choose the correct School Year from the drop-down menu provided.
- 2. Your district will be pre-populated.
- 3. Click the 'Inquire' button.
- 4. At this point, the information will populate in the bottom half of the screen.

CPSE Administrative Cost Screens (DMNAC)

Section 4410 of NYS Education Law authorizes school districts to receive reimbursement from counties for reasonable and necessary CPSE administrative costs incurred for preschool students.

The screens below outline how school districts can claim (through their municipality) administrative costs incurred for each eligible preschool child served.

The NYSED STAC and Medicaid Unit requires school districts to record administrative expenses in the State Aid Management System (SAMS) (via Schedules 31-34 of their district ST-3 form) for a given school year. The STAC and Medicaid Unit extracts this information from the SAMS system and uploads to the EFRT online system.

Date	05/13/19			GO TO
		DMNUM	Special Education Main Menu	
		Choice	Description	
Γ	s	DMQRY	STAC SCHOOLAGE&PRESCHOOL INQUIRY SCREENS	
Γ	S	DMNUS	ADD/AMEND REIMBURSEMENT APPROVALS	
	S	DMNUR	PROCESS A REAPPLICATION	
Г	S	DMNUV	ONLINE AVL VERIFY, PAYMENTS & CHARGEBACKS	
	s	DMNAC	CPSE ADMINSTRATIVE COST SCREENS	

Date	07/23/19			GO TO
		DMNAC	PRESCHOOL ADMINSTRATIVE COST SCREENS	
		Choice	Description	_
	S	DQKID	LIST OF PRESCHOOLERS WITH ADMIN COSTS	
	S DQDAT		CPSE ADMIN COST LISTING (DISTRICTS)	
	S	DQDAD	CPSE ADMIN COSTS INCURRED (DISTRICTS)	

List of Preschoolers with Administrative Costs (DQKID)

The DQKID screen allows municipalities and districts to view the child information used to calculate CPSE administrative costs for a specified school year.

Date 07/23/19 Time 01:33	New York	State Education Department	Go to Gosts Menu	
School Year DISTR 1617 V 0101 Get Records	ICT 01010 APPLE CSD		Agency Type (Internal use only)	
Record Count 2	Run Da 22 05/17/18	te	Send to SED FTM	
Required for Inquiry COUNTY	DISTRICT	NAME	STAC-ID REC	
FRUIT FRUIT FRUIT	APPLE CSD APPLE CSD APPLE CSD	JONES SARAH SCOTT ALEX SMITH JOHN	Z12345 01 Z12346 01 Z12348 01	^

- 1. Choose the correct School Year from the drop-down menu provided.
- 2. Your district will be pre-populated.
- 3. Click the 'Get Records' button.
- 4. At this point the information will populate in the bottom half of the screen.

CPSE Administrative Cost Listing (Districts) (DQDAT)

The DQDAT screen is used by the school district to view the **Administrative Cost Listing** (ACL). Districts are notified when this information is ready and available to be viewed.

Date 07/23/19 Time 02:07	New York State Education Department	Go to	Menu
4410 ADMI	NISTRATIVE COST LISTING TO SCHOOL		
617 010101010	APPLE CSD		
Get Providers			
equired for Inquiry			
A. CPSI	Costs Reported	21441	
B. CPSI	Costs Approved By SED	128538	
C. Total	Outstanding Approved CPSE Costs (A OR B)	21441	
D. Total	Number of Students Approved on STAC	222	
E. Outs	anding Approved Costs per Student on STAC (C/D)	96.58	
County Name	Students Approved on STAC	Costs per Student	Amount CPSE Billable to County
		00.50	

- 1. Choose the correct School Year from the drop-down menu provided.
- 2. Your district will be pre-populated.
- 3. Click the 'Get Providers' button.
- 4. At this point, the information will populate in the bottom half of the screen.

CPSE Administrative Costs Incurred (Districts) (DQDAD)

The DQDAD screen is used by districts to view administrative cost data for CPSE administrative costs for current and prior two-years of data.

Date 07/23/19	New York State Education Department Go to								
Time 02:12	System to Track and Account for Children (STAC) and Medicaid Unit STATEMENT OF CPSE ADMINISTRATIVE COSTS INCURRED UNDER SECTION 4410 OF THE EDUCATION LAW								
School Year 1617 🗸 Choose One	District 010101010 0 1 Year selected	Inquire • Year select	APPLE CSD ed and prior 2 y	ears					
			2014-15	% change	2015-16	% change	2016-17		
CPSE Costs	Reported		0	999+	19,694	9+	21,441		
CPSE Costs	Approved by SED		0	999+	120,432	7+	128,538		
Total Outsta	nding Approved CPSE (Costs*	0	999+	19,694	9+	21,441		
Total Number	r of Students Approved	0	999+	208	7+	222			

- 1. Choose the correct School Year from the drop-down menu provided.
- 2. Your district will be pre-populated.
- 3. Click the 'Inquire' button.
- 4. At this point, the information will populate in the bottom half of the screen.

Payment Stops View Only for Districts (DSTPD)

This screen allows districts to view payment stops for various placement types. The placements that districts can view on this screen are: School Age Summer Chapter, High-cost Public 10-Month, 4201 Summer State-Supported/State-Operated, School Age Summer Related Service and School Age Summer Placements. To access this screen type **DSTPD** in the Go to Menu located in the upper right corner and hit enter.

Date 07/22/20 Time 02:20		New York State Payment S View On	Education Departs Stops by D ly for Distric	^{ment} istrict :ts			Go to	Menu
School Year	District	0 APPLE CSD						
Get Providers Placement Type	All Provid	ders chool Age Summe:	r Placemen	t		G	et Paymen	t Stops
Last and First N STAC-ID Rec	ame DOB	Provider Name PlacementType	Educ Dates From To	FTE or Units	Education Rate/ Education Cost	Educ/ Maint Payment Stop	Trans _P Cost	Trans ayment Stop
JACKSON LIZ Z12351 02	12/20/92	MONROE 1 BOCES DSUMR	07/10/17 08/18/17	1.000 0	7786.00 7786.00		8675.00	

- 1. Choose the School Year from the drop-down menu provided.
- 2. Your district will be pre-populated.
- 3. Click on the 'Get Providers' button.
- 4. Select the Provider from the drop-down menu provided (or choose to view All Providers).
- 5. Select the Placement Type from the drop-down menu provided (or choose to view All Placements).
- 6. Click on the 'Get Payment Stops' button to the right of the screen.

Tips:

- Remain in 'CAP LOCKS' while working in the STAC Online System.
- **DO NOT** use the browser's back button. Click the '**Menu**' button to return to either the previous page or the main menu. Typing '**HOME**' in the Go-To box will also bring you directly to the main menu.
- Type any screen acronym into the Go-To box to be taken directly to any given screen without accessing the menus.
- The tab key on your keyboard will advance the cursor from field to field. (Note however, that when a field has been completed the cursor will sometimes be moved to the next field automatically.)
- When entering dates, always use the following format: dd/mm/yy.
- Enable pop-up messages through your browser. This will allow you to receive the pop-up error messages from the STAC Online System.

Overlapping Service Dates: When you receive an 'Overlapping Service Dates' error, it means that this student is already STAC'd for that specific time period. It could mean that your district already has the student STAC'd, or that another district has the student STAC'd. The specific error message will display the district that has the student STAC'd. If it is another district, you will need to contact the other district involved and request them to put a proper end date on the student's STAC. Once that has been completed, your district will be able to file the STAC; as long as your begin date is after the previous district's end date.

ERROR	Overlapping	Service	Dates	LANSINGBURGH	CSD	^
						V

STAC-200 Error: A STAC-200 error means that the student has an open STAC 202 on file. You could receive the following types of STAC-200 error messages:

HAVING TO DO WITH OCFS/OMH PLACEMENTS:

CCI – Child Care Institution

RTF - Residential Treatment Facility

HAVING TO DO WITH HOMELESS PLACEMENTS:

PSD - Public School District

DSS - Department of Social Services

HAVING TO DO WITH OPWDD PLACEMENTS:

IRA - Individualized Residential Alternative

ICF - Intermediate Care Facility

Messages a	and Errors	
ERROR	Service Date Overlaps STAC-200 CCI	^
		~
	Close Window	

Age Variance: This error message means that the program does not serve that specific age. You will need to contact your Regional Associate to request a variance letter for the specific student. Once you receive the letter, complete a paper <u>STAC-1</u> for the student and send the letter, an image of the rejected STAC and the STAC-1 to the STAC Unit. They will add the STAC manually.

Messages	and Errors	
ERROR	Service requires variance on age	^
		~
	Close Window	

Disability Variance: This error message means that the program does not serve the indicated disability. You will need to contact your Regional Associate to get a variance letter for the specific student. Once you receive the letter, complete a paper <u>STAC-1</u> for the student and send the letter, an image of the rejected STAC and the STAC-1 to the STAC Unit. They will add the STAC manually.

Messages a	and Errors	
ERROR	Program does not serve indicated disability	^
		~
	Close Window	

Invalid Placement Type: This error message means that the placement type you are trying to STAC for is not the same placement type associated with the DCERT. For example: If a student's DCERT is marked as Day/In-State, you would get this error message if you tried to STAC the student in a residential program. You must add a new DCERT for the student if the original DCERT's placement type was incorrect.

Messages and l	Err	ors								
ERROR	05	Invalid	Placmnt	Type,	check	DCERT	for	Placmnt	Туре	~
										\sim
Close Window										

Stop Payment Flag: This error message means that you have entered a cost that exceeds the STAC System's 'cap.' In order for the Stop Payment Flag to be removed, you must submit cost backup and/or invoices with any additional supplemental forms (below) to the STAC Unit. The STAC Unit will remove the 'Stop Payment' Flag once they receive the backup information.

Summer Transportation Cost Exceeding \$7,000 Form

Required for Inquiry	View Submit							
	"S" means a "stop payment flag" is placed on this 5,499 cost record. Hit the SUBMIT key again to confirm verified costs on screen are correct.							
	To remove the "stop" and be paid, submit cost backup/invoices to: STAC, Special Aids, and Medicaid Unit Fax: The "stop" will be removed, after SED approves/recalculates your cost.							
	···· ···· ···· ···· ··················							

Educational Provider Not Listed in Drop-Down: If you are adding a STAC for a student, and the educational provider is not listed in the drop-down menu, complete the <u>Request for</u> <u>Addition to Drop Down Menu Form</u> and email to the STAC Unit. After a few days, check to see if the provider has been added to the drop-down menu. Once added, you will be able to then add the STAC.

Multiple Possible Matches on STAC ID: This means that there are multiple possible matches on the student name and date of birth. If you receive multiple possible matches, you should contact the STAC Unit to ensure that you are using the correct STAC ID for the student.

Time 11:11	16	New York State Education Department Go to STAC Child Update Men									
STAC ID	Cor	Complete Last Name			Complete First Name		Date of Birt	Birth 94	h (MM/DD/YY)	Mode Inquiry	
	s	IS ID	Gender	1	Race-Ethnicity						
Former N	ame		Male 🗹 Female		WHITE				~		
Require	d for Add		Ente	r		Upd			User		
				Adda	a New Stac ID	Not a M	atch	Nev	v Search		
							_				
	Possib Please data co	le matcl use this rrectly	h on Studer s STAC ID i	nt Nam f you h	e and Date of have entered t	Birth. he	_				
STAC ID	Possib Please data co Gender	le matcl use this rrectly Race/Et	h on Studer s STAC ID i hnicity	nt Nam f you h	ne and Date of have entered t	Birth. he					
STAC ID 212348	Possib Please data co Gender Male	le matcl use this rrectly Race/Et Whit	h on Studer s STAC ID i hnicity	nt Nam f you h	e and Date of have entered t	Birth. he					
STAC ID 212348 299999	Possib Please data co Gender Male	le matcl use this rrectly Race/Et Whit	h on Stude s STAC ID i hnicity e e	nt Nam f you h	ne and Date of have entered t	Birth. he					

STAC Forms

<u>School Age STAC-1 (nysed.gov)</u>: Complete this form for Out-of-State placements, variances, 1-year only records, 4201 10-month placements, and initial chapter and CRP placements. The STAC Unit will enter the STAC manually.

<u>School Age Student-Specific Aides, Nurses and Interpreters:</u> Complete this form for a 1:1 or shared LPN, RN or Interpreter and/or for a 1:1 or shared aide for maintenance.

<u>Aide Percentage Calculation Worksheet:</u> Use this form to calculate what percentage of an aide you can use on a student's STAC.

STAC 202: Complete this form for any homeless students.

<u>Summer Transportation Cost Exceeding \$7,000:</u> Complete this form for any student whose transportation cost exceeds the cap.

<u>Summer Related Services Exceeding 120 Half-Hour Units:</u> Complete this form for any student whose summer related services half-hour sessions exceeds the cap.

<u>Request for Addition to Drop Down Menu Form:</u> Complete this form if the provider is not listed in the drop-down menu.

<u>Request to Change Program Dates Form:</u> Complete this form to change **your district's** program dates. (Only if your district's dates do not match the STAC Unit's default dates.)

<u>Child Information Change Form</u>: Use this form to update a student's information on the STAC Online System such as a name change or other identifying information.

Request Access to the SED File Transfer Manager (FTM): Complete this form to request access to the SED FTM.

Request Access to STAC Online System

- <u>Employees:</u> Complete this form to request access to the STAC Online System.
- <u>Consultants:</u> Complete this form if your district has contracted with a consultant for your STAC reporting. This will give the consultant access to your district's STACs.

Additional Resources – Questar III BOCES

Special Education Aid Assistance Service

Questar III BOCES 10 Empire State Boulevard Castleton, NY 12033

Contact Information:

Phone: 518.477.2635 (option 2)

Website: https://www.questar.org/services/financial/stac/

Mary Mosher – Team Leader mary.mosher@guestar.org

Angela Beber angela.beber@guestar.org

Tyecese Clarke Tyecese.clarke@questar.org

Tyler Gates tyler.gates@questar.org

Robert Rabideau robert.rabideau@questar.org

Alyssa Scarcella alyssa.scarcella@questar.org

Matthew Thomas matthew.thomas@questar.org

Matthew Timpanaro matthew.timpanaro@questar.org

Additional Resources – NYSED Office

NYSED STAC and Medicaid Unit

New York State Education Department STAC and Medicaid Unit Education Building - Room 514W 89 Washington Avenue Albany, NY 12234

Contact Information:

518.474.7116

Email: OMSSTAC@nysed.gov

Staff Directory: <u>http://www.oms.nysed.gov/stac/contact_us/staff_assignments.html</u> Website: <u>http://www.oms.nysed.gov/stac/</u>

Please keep the following in mind when exchanging student data with the STAC Unit: **Protecting STAC Data and Personally Identifiable Information (PII)** Family Educational Rights and Privacy Act (FERPA), Health Insurance Portability and Accountability Act (HIPAA), NYS Personal Privacy Protection Law and other statutes all require that PII is kept secure and only shared on a "need to know" basis.