

PUTTING STUDENTS FIRST



May STAC Talk

- Unique Placements and STAC Guidance

Special Education Aid Assistance Service

Agenda

1. Out of state placements
2. CRP placements
3. 4201 State-supported placements
4. 4201 State-operated placements
5. Chapter placements



3

Out of State Placements

SED Approved Out of State Programs

<https://www.nysed.gov/sites/default/files/programs/special-education/approved-out-of-state-schools.docx>

Out of State Placements

Private Excess Cost Aid

4

Definition:

Private Excess Cost Aid payable for students with disabilities placed in **approved** in-state and out-of-state private schools

- Day and Residential, Rome and Batavia, Special Act Union Free School Districts

Formula:

$(\text{SED Approved Tuition Rate} - \text{Basic Contribution}) \times \text{Aid Ratio} \times \text{FTE}$

Aid Claim Process & Facts:

- Education Rates – set by NYS Education Department's Rate Setting Unit
- Maintenance Rates – set by NYS Office of Children & Family Services
- Aid is paid the year following students' enrollment (up to 25% in December (approved costs), additional 45% in March (approved costs), additional 15% in June (approved costs), additional 15% in August (verified costs), remaining balance if any in September (verified costs))
- County Social Services pays provider for 10-month maintenance costs and then bills the school district of residence **56.848% of maintenance costs**

Statute of Limitations:

Two years – (one year for 'current year' aid)

Out of State Placements

Private Excess Cost Aid

5

Tuition	75,000.00
-Basic Cont.	<u>12,722.83</u>
Excess	62,277.17
x Aid Ratio	<u>0.914</u>
	56,921.33
X FTE	<u>1.0</u>
PRI EC Aid	56,921.33

PRIVATE EXCESS COST AID OUTPUT REPORT (PRI)

[Glossary](#)

PART I: COMPUTATION OF BASIC CONTRIBUTION AND PRIVATE EXCESS COST AID RATIO

1	2020-21 PROPERTY TAXES PLUS STAR REIMBURSEMENT	(ST-3 SCHA3 [A1001 + A1085] ENTS (1 + 7))	2,913,529
2	2020-21 TOTAL NON-PROPERTY TAXES	(ST-3 SCHA3 [AT1199] ENT 13)	0
3	TOTAL TAXES FOR SCHOOL PURPOSES	(ENT 1 + ENT 2)	2,913,529
4	FALL 2020 RESIDENT PUBLIC ENROLLMENT INCLUDING CHARTER SCHOOLS	(FALL 2020 ENROLLMENT FROM SIRS)	229
5	SCHOOL DISTRICT BASIC CONTRIBUTION	(ENT 3 / ENT 4)	12,722.83
6	COMBINED WEALTH RATIO	(GEN ENT 52)	0.57900
7	COMBINED WEALTH RATIO * 0.15	(ENT 6 * .15)	0.086
8	PRIVATE EXCESS COST AID RATIO	(1.000 - ENT 7, MIN = .500)	0.914

PART II: REPORT OF FULL TIME EQUIVALENT (FTE) ENROLLMENT AS VERIFIED TO STAC ON AN AUTOMATED VERIFICATION LISTING (AVL)

9	2020-21 PRIVATE SCHOOL FTE'S	(STAC)	0.00
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Out of State DCERT

6

- ❑ Required for all 10-month out of state private placements on an annual basis
 - ▣ Day Out-of-State
 - ▣ Residential Out-of-State

- ❑ Required for the following instances:
 - ▣ Change in placement type
 - In-State / Out-of-State
 - ▣ Change in CSE

Out of State Placement Approval

7

- ❑ Districts must submit Out of State application packet to the Non-District Unit at SED for approval:

<https://www.nysed.gov/sites/default/files/programs/special-education/2022-23-out-of-state-placement-application.docx>

Out of State Application Requirements

8

Application Checklist

Check One:

- ☐ Initial
- ☐ Reapplication

Check the boxes below to indicate that the application is complete and all required documentation is submitted at the time of submission.

- ☐ CSE Cover Letter
- ☐ Application Checklist
- ☐ Proposed plan and timetable for least restrictive environment (LRE)
- ☐ Statement of Assurance
- ☐ Listing of approved private schools considered, including copies of all acceptance and rejection letters (see required student referral chart)
- ☐ Student Profile
- ☐ Signed STAC-1(s)
- ☐ DCERT screen shot

OR

For students turning 21 during July or August 2022

- ☐ CSE Cover Letter
- ☐ Application Checklist
- ☐ Signed STAC-1 (summer 2022, if applicable)

OR

For students returning in-State:

- ☐ CSE Cover Letter
- ☐ Application Checklist

For NYSED Office Use Only

Date Received:

Application Complete: ☐ Yes ☐ No

Children's Residential Project (CRP)

Birch Family Services, Inc

Brookville Center for Children's Services

Center for Discovery, Inc

Developmental Disabilities Institute

Devereux in NY

Heartshare School

Kessler Center-Easter Seals NY

SCO Family of Services/T Paplin School

UCP-Association of Greater Suffolk, Inc

Upstate Cerebral Palsy, Inc

Children's Residential Project

10

- ❑ Interagency residential program for children with developmental disabilities
 - Consists of a SED-approved private school (also known as an 853 school), and an OPWDD-certified residential facility (also known as an Intermediate Care Facility for the Developmentally Disabled)
 - Parental consent for placement at ICF
 - SED and OPWDD approval that student meets eligibility criteria
 - Initial application and STAC-1s need to be submitted (STAC Unit adds initial record)
 - Contact Non-District Unit to request an application
 - District reapps the student's STAC records after the initial record

Children's Residential Project Aid

11

- ❑ Aid Formula for 10-Month:
 - ❑ Education is billed directly to district by provider
 - ❑ CSE district reimbursed 100% of cost in following March – APR issued (under Chapter Certs)
 - ❑ 10-month basic contribution amount chargeback taken following year from CSE district
 - ❑ ***Maintenance paid by OPWDD Medicaid Program***
 - ❑ Statute of limitations – two years (one year for current year aid)

Childrens Residential Project STAC

12

Date 10/06/23
Time 02:38

New York State Education Department
Private Excess Cost (4405)

Go to

STAC ID **Name** **JOHN** **Date of Birth** **Mode**

School Year **Record Number** **Disability** ED Ver 08/05/21

CSE District **APPLE CSD**

District of Residence **County of Residence**

Agency to be Paid

Education **Provider**

Get ED Programs

Change	Start Date	End Date	Aide Percentage	Educ Rate	Educ Aide Rate	DA Rate	Total Rate
<input type="checkbox"/>	09/09/20	06/23/21	<input type="text"/>	71154.00			71154.00

1/2 Placement (SED use only) ☐

Total Rate	X	FTE	=	Total Cost
71154.00		1.000		71154.00

Maintenance **Provider**

Get MA Programs

Change	Start Date	End Date	FTE	Aide
<input type="checkbox"/>	<input type="text"/>	<input type="text"/>	0	<input type="checkbox"/>

TOTAL COST **71154.00**

SED use only

Variance ☐ 1 Year ☐ DCERT Appr DT Enter 08/31/20 REAP Upd 09/01/23 RATE User ALENHARD

Date 10/06/23 Time 02:37		New York State Education Department			Go to <input type="text"/>	
10 Month Chargeback Information Page						
School Year		Chargeback District		Type of Placement		Total Records
2021 ▾		010101010101		DSPRV - Private Excess Cost (CRP) ▾		1
Inquire		APPLE CSD			Chargeback run Date 09/01/23	Total FTE 1.000
Last Name/First Name		STAC ID /Num Rec	Type Placement /Chapter	Facility/CSE District	Provider	FTE
SMITH JOHN		Z12348 02	DSPRV	APPLE CSD	UCP ASSOC GRE	1.000

New York State Education Department
Office of Management Services
Local Assistance / State Aid
(518) 474-2977

District Code: 010101

APPLE CSD

Vendor ID: 5

CERTIFICATE OF STATE AID FOR EDUCATION

This is a Summary of Your Current State Aid Payment

2020-21 Tuition Payment - CRP	based on	\$67,685.00
the APR dated 3/21/22		March 2022
		Voucher: 2775075

Chapter Tuition revenues are to be recorded in the General Fund Revenue account code A3104.

4201 State-Supported Placements

<https://www.nysed.gov/sites/default/files/programs/special-education/approval-for-evaluation-application-4201-state-supported-school-september-2020.pdf>

<https://www.nysed.gov/sites/default/files/programs/special-education/application-for-commissioner-appointment-4201-state-supported-schools-september-2018.pdf>



4201 State-Supported Placements

15

- ❑ Cleary School for the Deaf
- ❑ Henry Viscardi School
- ❑ Lavelle School for the Blind
- ❑ Lexington School for the Deaf
- ❑ Mill Neck Manor School for the Deaf
- ❑ New York Institute for Special Education (NYISE)
- ❑ New York School for the Deaf (Fanwood)
- ❑ Rochester School for the Deaf
- ❑ St. Francis de Sales School for the Deaf
- ❑ St. Joseph School for the Deaf
- ❑ St. Mary's School for the Deaf

4201 State-Supported Placements

16

1

- Identify Student & Submit Paperwork

2

- File Appropriate STAC

3

- Monitor and Update (as needed)

4

- Verify STAC

5

- Receive Aid

4201 State-Supported Placements

17

Definition:

Designated for children who are deaf or may have visual impairment, orthopedic impairment or may have multiple disabilities.

Formula:

10-Month: District of residence pays 4201 school; reimbursed tuition less basic contribution

- APR1 – June before end of school year (Sept. – Dec. less basic contribution)
- APR2 – by March 31 of following school year (Full year tuition less basic contribution and APR1)

2-Month: Tuition paid by NYS; chargeback district of current location 20% for education and maintenance; 80% aid for transportation costs.

Aid Claim Process & Facts:

- PHC-10 Completed by School District and 4201 School and Approved by Non-District Unit
- Application Completed by School District and 4201 School and Approved by Non-District Unit
- Separate STAC-1's submitted to Non-District Unit for Summer and 10-Month
- Verify students' placement and enrollment dates
 - Between 1/1 and 6/1 of current year for 4-month (Sept. – Dec.)
 - Between 7/1 and 12/1 of following year for 10-month (Sept. – June)
 - Transportation costs for ESY only (*after summer school is complete*)

Statute of Limitations:

Verification deadlines above

State-Operated Placements

NYS School for the Deaf at Rome

NYS School for the Blind at Batavia

State-Operated Placements

19

Definition:

NYS School for the Deaf at Rome, NYS School for the Blind at Batavia

Formula:

10-Month: District of Origin (District at time of Admission to Care) is responsible (even if student moves)

- 7 months of education cost (9/1-3/31) is deducted from March Spring advance
- Remainder of 10-month education cost is deducted from June General State Aid payment
- District receives private excess cost aid in following aid year

2-Month: District of Current Location (where parents are residing on July 1)

- Receives a 20% summer 4408 chargeback for education and maintenance costs in following school year (Usually collected two years after program ends)
- District receives 80% aid for summer transportation for those transportation costs verified on the online transportation verification screen (DVST3)

Aid Claim Process & Facts:

- PHC-10 application submitted to Non-District Unit by parent or district for approval for school to evaluate
- Ensure STAC is filed (STAC Unit enters initial record, reapplications completed by State Operated school)
- Verification is completed by State Operated School
- District of current location verifies summer transportation costs

Chapter Placements

OPWDD – Chapter 47, 66 & 721



Chapter Placements

21

Definition:

Designated for children who are in care of Office of Persons with Developmental Disabilities facility.

Formula:

10-Month: current year 70% cash advance paid in March based on prior year's STACs. 30% balance aided on APR's run in following aid year

Ch. 47 – admitted to family care from developmental center

- 100% tuition reimbursement

Ch. 66 – residing at developmental center

- 100% tuition reimbursement

Ch. 721 – Intermediate Care Facility (ICF) or Individual Residential Alternative (IRA)

- Facility CSE district reimbursed 100% of tuition, transportation, administrative expense (5% limit), and any extraordinary CSE costs

2-Month: 100% tuition reimbursement. 100% transportation reimbursement for Ch. 47 & 721. (*Ch. 66 paid by developmental center*)

Aid Claim Process & Facts:

- STAC Unit must receive STAC-200 form prior to STAC being filed (completed by OPWDD facility)
- File STAC
- District of origin is responsible for the basic contribution

Statute of Limitations:

One Year

Other Timely Information

<https://www.questar.org/services/financial/stac/resources/>

2024-25 Program Dates

23

- STAC Default Dates:
 - ▣ 2-month programs: July 8, 2024 through August 16, 2024
 - ▣ 10-month programs: September 4, 2024 through June 20, 2025
- *Note: the program start date must be the first day students will attend the program, and the program end date must be the last day students will attend the program.*
- **Summer:** must include at least 30 days during July and August. (Independence Day may constitute a day of service)
- **10-Month:** must include at least 180 instructional days

STAC PROGRAMS WITH JUNE 30th DEADLINES

SPECIAL EDUCATION AID ASSISTANCE SERVICE

School Year	Placement Type	Service Approval Deadline	Education/Main. Verification	Transportation Verification
2022-23	Private 10-Month	June 30, 2024 (for current year aid)	Online – DVPRV	N/A
2022-23	Public 10-Month High Cost BOCES, In-District & Other District	June 30, 2024 (for current year aid)	Online – DVPUB (may require DCPUB or DCPOD before DVPUB)	N/A
2022-23	Chapter 47, 66 & 721 - 10-Month	June 30, 2024	Online – DVCHP	Online – DVCHP
2022-23	Homeless	June 30, 2024	Online – DVHOM	N/A
2020-21	4408 Summer	June 30, 2024	Online – DVSUM	Online – DVSTR
2020-21	Related Services 4408; Summer 9015A-D	June 30, 2024	Online – DVPUB (may require DCPUB prior to DVPUB)	N/A
2020-21	Summer Chapter 47, 65 & 721	June 30, 2024	Online – DVCSM	Online – DVSTC
2020-21	4201 Summer	June 30, 2024	N/A	Online – DVST3
2021-22	Private – 10-Month	June 30, 2024 (for prior year aid)	Online – DVPRV	N/A
2021-22	Public 10-Month High Cost BOCES, In-District & Other District	June 30, 2024 (for prior year aid)	Online – DVPUB (may require DCPUB or DCPOD before DVPUB)	N/A



Next STAC Talk

25

- June 4, 2024
 - ▣ Open Forum
 - Discussion will focus on June 30th verifications and end of year wrap up
- View previous STAC Talk Webinars:
<https://www.questar.org/services/financial/stac/webinars/stac-talk-webinar-recordings/>

Contact Us

26

Special Education Aid Assistance Service

Questar III BOCES

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