

PUTTING STUDENTS FIRST



# January STAC Talk

- Review of Aid Categories & Statute of Limitations

Special Education Aid Assistance Service

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# Public Placements

In-District, BOCES, Other Public School District



# Public Placements

3

1

- Identify Student & Placement & Program

2

- File Appropriate STAC

3

- Monitor and Update (as needed)

4

- Verify STAC

5

- Receive Aid

# Public Placements

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## **Definition:**

Aid for resident students with disabilities served in a public school or BOCES program, for whom the annualized cost exceeds 3 times the district's AOE/TAPU (PUB output report – line 5)

## **Formula:**

Annual program cost - (3 x AOE/TAPU) x Aid Ratio x FTE

## **Aid Claim Process & Facts:**

- Aid is paid year following students' enrollment (up to 25% in December (approved costs), additional 45% in March (approved costs), additional 15% in June (approved costs), additional 15% in August (verified costs), remaining balance if any in September (verified costs))

## **Statute of Limitations:**

Two years – (one year for 'current year' aid)

# Public Excess Cost Aid (PUB) Output Report

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Tuition	75,000
-Threshold	<u>41,529</u>
Excess	33,471
x Aid Ratio	<u>0.742</u>
	<b>24,835.48</b>
X FTE	<u>1.0</u>
<b>PUB HC Aid</b>	<b>24,835.48</b>

## PUBLIC EXCESS HIGH COST AID AND SUPPLEMENTAL PUBLIC EXCESS COST AID AND 2022-23 PUBLIC EXCESS COST AID SETASIDE (PUB)

### PART I: CALCULATION OF HIGH COST PUBLIC EXCESS COST AID

1	2020-21 APPROVED OPERATING EXPENSE (AOE)	(2021-22 AOE ENT 53)	75,448,880
2	2020-21 TOTAL AIDABLE PUPIL UNITS (TAPU) FOR EXPENSE	(2021-22 ATT ENT 134)	5,450
3	2020-21 AOE PER TAPU	(ENT 1 / ENT 2)	13,843
4	PUBLIC EXCESS COST AID RATIO	(GREATER OF [1.000 LESS (.510 * CWR) OR .250)	0.742 <b>Aid Ratio</b>
5	DEDUCTION = 3 * AOE/TAPU	(ENT 3 * 3)	41,529 <b>Threshold</b>
6	ELIGIBILITY LEVEL	(LESSER OF \$10,000 OR (4 * ENT 3))	10,000
7	AIDABLE HIGH COST	(STAC)	2,474,110
8	HIGH COST APPORTIONMENT	(ENT 7 * ENT 4)	1,835,790

[Glossary](#)

# Private Placements

853 Programs Serving Students with Disabilities

[listings-of-new-york-state-approved-private-schools.xlsx](#)  
[\(live.com\)](#)

# Private Placements

7

1

- Identify Student & Placement & Program

2

- File DCERT (10-Month)

3

- File Appropriate STAC

4

- Monitor and Update (as needed)

5

- Verify STAC

6

- Receive Aid

# Private Placements

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## Definition:

Private Excess Cost Aid payable for students with disabilities placed in **approved** in-state and out-of-state private schools

- Day and Residential, Rome and Batavia, Special Act Union Free School Districts
- Districts must submit out-of-state packet including application to Non-District Unit for approval:  
[school-age-initial-application\\_0.docx \(live.com\)](#)

## Formula:

$(\text{SED Approved Tuition Rate} - \text{Basic Contribution}) \times \text{Aid Ratio} \times \text{FTE}$

## Aid Claim Process & Facts:

- Education Rates – set by NYS Education Department's Rate Setting Unit
- Maintenance Rates – set by NYS Office of Children & Family Services
- Aid is paid the year following students' enrollment (up to 25% in December (approved costs), additional 45% in March (approved costs), additional 15% in June (approved costs), additional 15% in August (verified costs), remaining balance if any in September (verified costs))
- County Social Services pays provider for 10-month maintenance costs and then bills the school district of residence  
**56.848% of maintenance costs**
  - The 2020-21 Enacted Budget eliminated the 18.424% state share reimbursement for the maintenance costs of SWDs pursuant to Education Law §4405 in residential schools outside of NYC (increased from 38.424% to 56.848%).

## Statute of Limitations:

Two years – (one year for 'current year' aid)



# Private Placements

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Tuition	75,000.00
-Basic Cont.	<u>9,449.08</u>
Excess	65,550.92
x Aid Ratio	<u>0.925</u>
	<b>60,634.60</b>
X FTE	<u>1.0</u>
<b>PRI EC Aid</b>	<b>60,634.60</b>

## PRIVATE EXCESS COST AID OUTPUT REPORT (PRI)

[Glossary](#)

### PART I: COMPUTATION OF BASIC CONTRIBUTION AND PRIVATE EXCESS COST AID RATIO

1	2021-22 PROPERTY TAXES PLUS STAR REIMBURSEMENT	(ST-3 SCH A3 [A1001 + A1085] ENTS (1 + 7))	37,573,038
2	2021-22 TOTAL NON-PROPERTY TAXES	(ST-3 SCH A3 [AT1199] ENT 13)	1,555,609
3	TOTAL TAXES FOR SCHOOL PURPOSES	(SUM ENTS 1 THRU 2)	39,128,647
4	FALL 2021 RESIDENT PUBLIC ENROLLMENT INCLUDING CHARTER SCHOOLS	(FALL 2021 ENROLLMENT FROM SIRS)	4,141
5	SCHOOL DISTRICT BASIC CONTRIBUTION	(ENT 3 / ENT 4)	9,449.08
6	COMBINED WEALTH RATIO	(GEN ENT 52)	0.50600
7	COMBINED WEALTH RATIO * 0.15	(ENT 6 * .15)	0.075
8	PRIVATE EXCESS COST AID RATIO	(1.000 - ENT 7, MIN = .500)	0.925

**Basic Contribution**

9,449.08

0.50600

0.075

0.925

**Aid Ratio**

### PART II: REPORT OF FULL TIME EQUIVALENT (FTE) ENROLLMENT AS VERIFIED TO STAC ON AN AUTOMATED VERIFICATION LISTING (AVL)

9	2021-22 PRIVATE SCHOOL FTE'S	(STAC)	56.02
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<https://stateaid.nysed.gov/>

# Private Placements (DCERT)

10

- Required for all 10-month private placements on an annual basis
  - ▣ Day In-State / Day Out-of-State
  - ▣ Residential In-State / Residential Out-of-State
  
- Required for the following instances:
  - ▣ Change in placement type
    - Day / Residential
    - In-State / Out-of-State
  - ▣ Change in CSE
  - ▣ Change from preschool to school age

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# Summer 4408 Placements

Full Day or Half Day Programs



# Summer 4408 Placements

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1

- Identify Student & Placement & Program

2

- File Appropriate STAC

3

- Verify Education

4

- Verify Transportation Costs

5

- Receive Aid

# Summer 4408 Placements

13

## **Definition:**

School-age students (public and private) with disabilities educated during July and August

## **Formula:**

Reimbursed at 80% of the approved cost of education, maintenance and transportation

- Exception: Chapters 47, 66 and 721 are reimbursed at 100% of the approved cost

## **Aid Claim Process & Facts:**

- Education Rates – set by NYS Education Department's Rate Setting Unit
- Maintenance Rates – set by NYS Office of Children & Family Services
- Current year placements receive a maximum of 56% aid in current State fiscal year (first payment issued in March)

## **Statute of Limitations:**

Three years

# Summer Placements RSO & SDI

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## **Definition:**

School-age students with disabilities educated during July and August receiving related services and/or specially designed instruction.

## **Program Key:**

- 9015A: Related Services Only (RSO)
- 9015B: Specially Designed Instruction Only (SDI)
- 9015C: Specialized Instruction with Related Services (SIWRS)
- 9015D: Home or Hospital Instruction (HHI)

## **Formula:**

Reimbursed at 80% of the approved cost

## **Aid Claim Process & Facts:**

- Education Rates – set by NYS Education Department's Rate Setting Unit
  - [https://www.oms.nysed.gov/rsu/Rates\\_Methodology/MethodLetters/home.html](https://www.oms.nysed.gov/rsu/Rates_Methodology/MethodLetters/home.html)
- Current year placements receive a maximum of 56% aid in current State fiscal year (first payment issued in March)

## **Statute of Limitations:**

Three years

# STAC Verification Deadlines for 2022-23 State Fiscal Year

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## Payments for the 2019-20 Enrollment Year:

Placement Type	Verify Education/Main		Verify Transportation	
	On Screen	By Deadline	On Screen	By Deadline
4408 Summer	DVSUM	01/27/2023	DVSTR	01/27/2023
Related Services 4408 Summer (9015 Programs)	DVSRL	01/27/2023	DVST2	01/27/2023
4201 Summer	N/A	N/A	DVST3	01/27/2023
Summer Chapter 47, 66, and 721	DVCSM	01/27/2023	DVSTC	01/27/2023

## Payments for the 2020-21 Enrollment Year:

Placement Type	Verify Education/Main		Verify Transportation	
	On Screen	By Deadline	On Screen	By Deadline
4408 Summer	DVSUM	02/03/2023	DVSTR	02/03/2023
Related Services 4408 Summer (9015 Programs)	DVSRL	02/03/2023	DVST2	02/03/2023
4201 Summer	N/A	N/A	DVST3	02/03/2023
Summer Chapter 47, 66, and 721	DVCSM	02/03/2023	DVSTC	02/03/2023

## Payments for the 2021-22 Enrollment Year:

Placement Type	Verify Education/Main		Verify Transportation	
	On Screen	By Deadline	On Screen	By Deadline
Incarcerated Youth 12-Month Program	DVINC	01/25/2023	N/A	N/A
10-Mo. Chapter 47, 66, and 721	DVCHP	02/03/2023	N/A	N/A
4408 Summer	DVSUM	02/10/2023	DVSTR	02/10/2023
Related Services 4408 Summer (9015 Programs)	DVSRL	02/10/2023	DVST2	02/10/2023
4201 Summer	N/A	N/A	DVST3	02/10/2023
Summer Chapter 47, 66, and 721	DVCSM	02/10/2023	DVSTC	02/10/2023
Nonresident Homeless 10-month Program	DVHOM	TBD*	N/A	N/A

## Payments for the 2022-23 Enrollment Year:

Placement Type	Verify Education/Main		Verify Transportation	
	On Screen	By Deadline	On Screen	By Deadline
Incarcerated Youth 12-Month Program	DVINC	01/25/2023	N/A	N/A
4408 Summer**	DVSUM	02/24/2023	DVSTR	02/24/2023
Related Services 4408 Summer (9015 Programs)**	DVSRL	02/24/2023	DVST2	02/24/2023
4201 Summer**	N/A	N/A	DVST3	02/24/2023
Summer Chapter 47, 66, and 721**	DVCSM	02/24/2023	DVSTC	02/24/2023

# Summer School Questions to Ask

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- Are all STACs complete (and verified) prior to mid-February?
- Are 1:1 aides claimed and reflected in IEP?
- Have any rates not been established yet?
- Do you have information ready to complete supplemental Schedules SS10-SS16?
  - *(District-operated 4408 programs only)*
- Does the total transportation STAC amount claimed match ST-3 (5598)?
  - All eligible costs claimed?
  - Aides/Monitors on bus?



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# Homeless Placements

Non-Resident Students

# Homeless Placements

18

1

- Identify Student & Submit STAC 202

2

- Determine Eligibility on DQHOM

3

- File Appropriate STAC

4

- Monitor and Update (as needed)

5

- Verify STAC

6

- Receive Aid

# Homeless Placements

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## **Definition:**

Only non-resident homeless students from another district in NYS who have designated your district as their educating district are eligible for state aid reimbursement through the STAC online system. Applies to regular education students or students with disabilities.

## **Formula:**

Aid is paid at 100% of approved tuition cost (based on NRT rate or out of district program costs).

## **Aid Claim Process & Facts:**

- No ESY Homeless STACs
- Aid is paid year following students' enrollment
- Transportation costs are reported on the ST-3
- District of origin is responsible for the basic contribution which is deducted from state aid
  - ▣ Last residence before the student became homeless

## **Statute of Limitations:**

One Year

# Questions to Ask

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- Who is filing the STAC 202 and STAC approval?
- Who is communicating with previous school district?
- Who is monitoring the STACs and eligibility?
- Who is verifying the placement?
- Who is monitoring payment?

# 4201 State-Supported Placements

<http://www.p12.nysed.gov/specialed/applications/documents/approval-for-evaluation-application-4201-state-supported-school-september-2020.pdf>

<http://www.p12.nysed.gov/specialed/applications/documents/application-for-commissioner-appointment-4201-state-supported-schools-september-2018.pdf>



# 4201 State-Supported Placements

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- ❑ Cleary School for the Deaf
- ❑ Henry Viscardi School
- ❑ Lavelle School for the Blind
- ❑ Lexington School for the Deaf
- ❑ Mill Neck Manor School for the Deaf
- ❑ New York Institute for Special Education (NYISE)
- ❑ New York School for the Deaf (Fanwood)
- ❑ Rochester School for the Deaf
- ❑ St. Francis de Sales School for the Deaf
- ❑ St. Joseph School for the Deaf
- ❑ St. Mary's School for the Deaf

# 4201 State-Supported Placements

23

- 1 • Identify Student & Submit Paperwork
- 2 • File Appropriate STAC
- 3 • Monitor and Update (as needed)
- 4 • Verify STAC
- 5 • Receive Aid

# 4201 State-Supported Placements

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## **Definition:**

Designated for children who are deaf or may have visual impairment, orthopedic impairment or may have multiple disabilities.

## **Formula:**

**10-Month:** District of residence pays 4201 school; reimbursed tuition less basic contribution

- APR1 – June before end of school year (Sept. – Dec. less basic contribution)
- APR2 – by March 31 of following school year (Full year tuition less basic contribution and APR1)

**2-Month:** Tuition paid by NYS; chargeback district of current location 20% for education and maintenance; 80% aid for transportation costs.

## **Aid Claim Process & Facts:**

- PHC-10 Completed by School District and 4201 School and Approved by Non-District Unit
- Application Completed by School District and 4201 School and Approved by Non-District Unit
- Separate STAC-1's submitted to Non-District Unit for Summer and 10-Month
- Verify students' placement and enrollment dates
  - Between 1/1 and 6/1 of current year for 4-month (Sept. – Dec.)
  - Between 7/1 and 12/1 of following year for 10-month (Sept. – June)
  - Transportation costs for ESY only (*after summer school is complete*)

## **Statute of Limitations:**

Verification deadlines above



# State-Operated Placements

NYS School for the Deaf at Rome

NYS School for the Blind at Batavia

# State-Operated Placements

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## Definition:

NYS School for the Deaf at Rome, NYS School for the Blind at Batavia

## Formula:

**10-Month:** District of Origin (District at time of Admission to Care) is responsible

- 7 months of education cost (9/1-3/31) is deducted from March Spring advance
- Remainder of 10-month education cost is deducted from June General State Aid payment
- District receives private excess cost aid in following aid year

**2-Month:** District of Current Location (where parents are residing on July 1)

- Receives a 20% summer 4408 chargeback for education and maintenance costs in following school year (Usually collected two years after program ends)
- District receives 80% aid for summer transportation for those transportation costs verified on the online transportation verification screen (DVST3)

## Aid Claim Process & Facts:

- PHC-10 application submitted to Non-District Unit by parent or district for approval for school to evaluate
- Ensure STAC is filed (STAC Unit enters initial record, reapplications completed by State Operated school)
- Verification is completed by State Operated School
- District of current location verifies summer transportation costs

# Chapter Placements

OPWDD – Chapter 47, 66 & 721



# Chapter Placements

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## Definition:

Designated for children who are in care of Office of Persons with Developmental Disabilities facility.

## Formula:

**10-Month:** current year 70% cash advance paid in March based on prior year's STACs. 30% balance aided on APR's run in following aid year

### **Ch. 47 – admitted to family care from developmental center**

- 100% tuition reimbursement

### **Ch. 66 – residing at developmental center**

- 100% tuition reimbursement

### **Ch. 721 – Intermediate Care Facility (ICF) or Individual Residential Alternative (IRA)**

- Facility CSE district reimbursed 100% of tuition, transportation, administrative expense (5% limit), and any extraordinary CSE costs

**2-Month:** 100% tuition reimbursement. 100% transportation reimbursement for Ch. 47 & 721. (*Ch. 66 paid by developmental center*)

## Aid Claim Process & Facts:

- STAC Unit must receive STAC-200 form prior to STAC being filed (completed by OPWDD facility)
- File STAC
- District of origin is responsible for the basic contribution

## Statute of Limitations:

One Year

## Children's Residential Project (CRP)

[http://www.oms.nysed.gov/stac/schoolage/schoolage\\_placement\\_summary/opwdd/crp.html](http://www.oms.nysed.gov/stac/schoolage/schoolage_placement_summary/opwdd/crp.html)

# Children's Residential Project (CRP)

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- ❑ Birch Family Services, Inc.
- ❑ Brookville Center for Children's Services
- ❑ Center for Discovery, Inc.
- ❑ Developmental Disabilities Institute
- ❑ Devereux in NY
- ❑ Kessler Center-Easter Seals NY
- ❑ HeartShare School
- ❑ SCO Family of Services/T Paplin School
- ❑ UCP-Assoc. Greater Suffolk Inc.
- ❑ Upstate Cerebral Palsy Inc.

# Children's Residential Project (CRP)

31

## **Definition:**

Interagency residential program for children with developmental disabilities.

## **Formula:**

Education tuition is billed directly to district by provider

- CSE District reimbursed 100% of cost in following March – APR issued (under Chapter Cert)
- 10-month basic contribution amount chargeback taken following year from CSE District
- Maintenance paid by OPWDD Medicaid program

## **Aid Claim Process & Facts:**

- Parental consent for placement at ICF (Intermediate Care Facility)
- SED and OPWDD approval that student meets eligibility criteria
- Initial Application and STAC-1's need to be submitted (STAC Unit adds initial record, district adds reapplication records under private placements)

## **Statute of Limitations:**

Two years – (one year for 'current year' aid)

# Next STAC Talk

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- February 14, 2023

- Topics:

- Mid-Year Review
    - Aid Projections
    - NYSED Gold Star Report

- View previous STAC Talk Webinars:

- <https://www.questar.org/services/financial/stac/webinars/stac-talk-webinar-recordings/>



# Contact Us

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## **Special Education Aid Assistance Service**

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<https://www.questar.org/services/financial/stac/>