

PUTTING STUDENTS FIRST



Fall 2023 STAC Workshop

Special Education Aid Assistance Service



Agenda

1. Introduction
2. Public
3. Private
4. ESY
5. Homeless
6. Common Losses in Excess Cost Aid
7. Helpful Reports

What is STAC

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- ❑ STAC = The System to Track and Account for Children
 - ❑ The STAC Online System (EFRT) is used to submit requests for aid reimbursement, view payments and program information
- ❑ **STAC is the only way to claim excess high-cost aid**
- ❑ **No STAC = No Aid**



Why is it Important?

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BUSINESS OFFICE

- ❑ One of your top State Aid generating categories
- ❑ Budgeting and planning implications
 - ❑ Projections
 - ❑ Long-Term Planning
 - ❑ Basic Contribution Chargebacks
- ❑ Understand how and when State Aid will flow
- ❑ Can only be captured through the NYSED STAC online system (EFRT)

SPECIAL EDUCATION

- ❑ One of the district's largest budgeting expenses for SPED programming and placements
- ❑ Rigorous state regulations and changes
- ❑ Additional **State Aid** on student weighting for classified students
- ❑ Provides additional funding to support students with disabilities programs

Communication is Key

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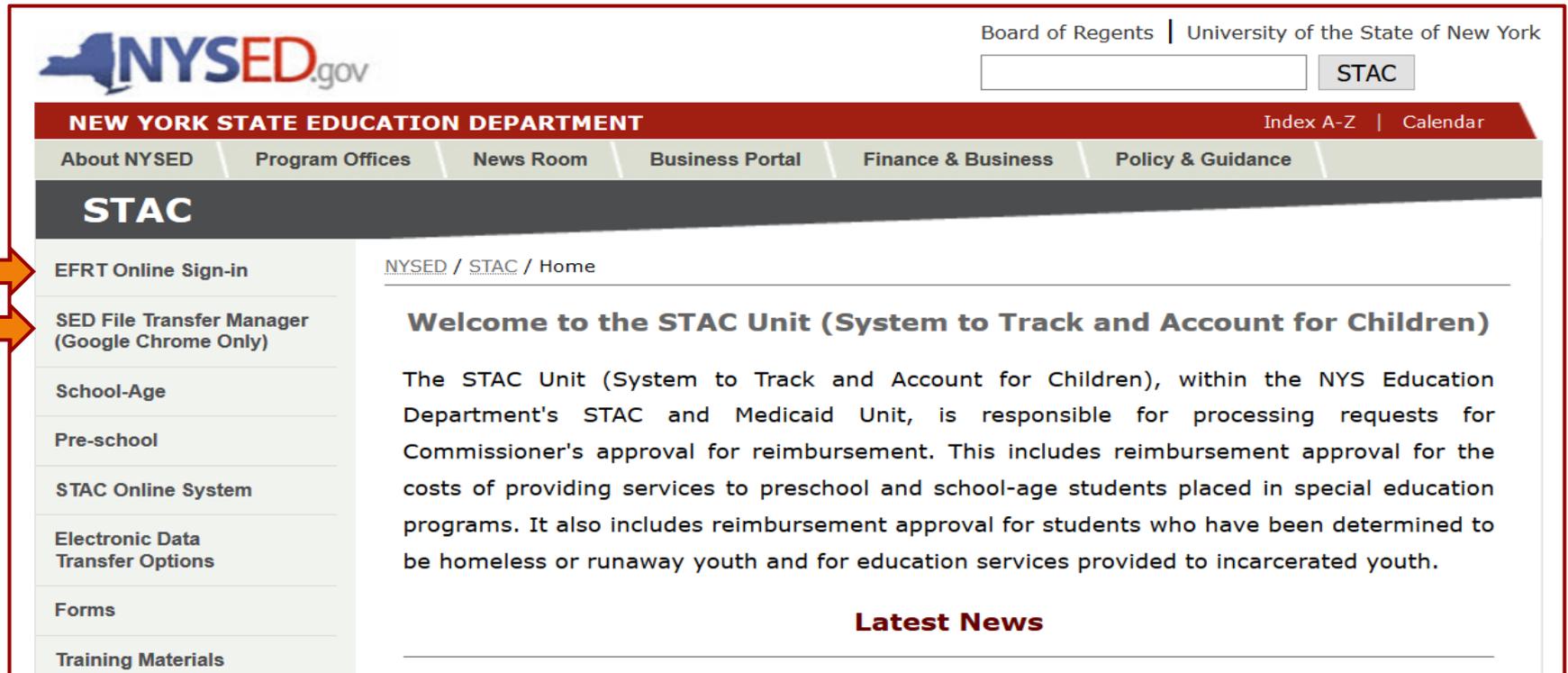
*Working
together for
the
betterment
of students*

- ❑ **Meetings between the CSE Office and Business Office are key to maximizing Excess Cost Aid**
 - ❑ Current status of your STACs
 - Current year input (23-24) & Verifying (22-23)
 - Have all costs been captured?
 - Any expenditures funded from a Federal grant?
 - Is the methodology reasonable?
 - Have your Homeless Youth been captured in STAC?
 - Understand your grade levels and programming for budgeting purposes

- ❑ Are you on track and timely?
 - ❑ Will all ESY placements and students be accounted for and verified by mid-February 2024?

STAC Unit Homepage

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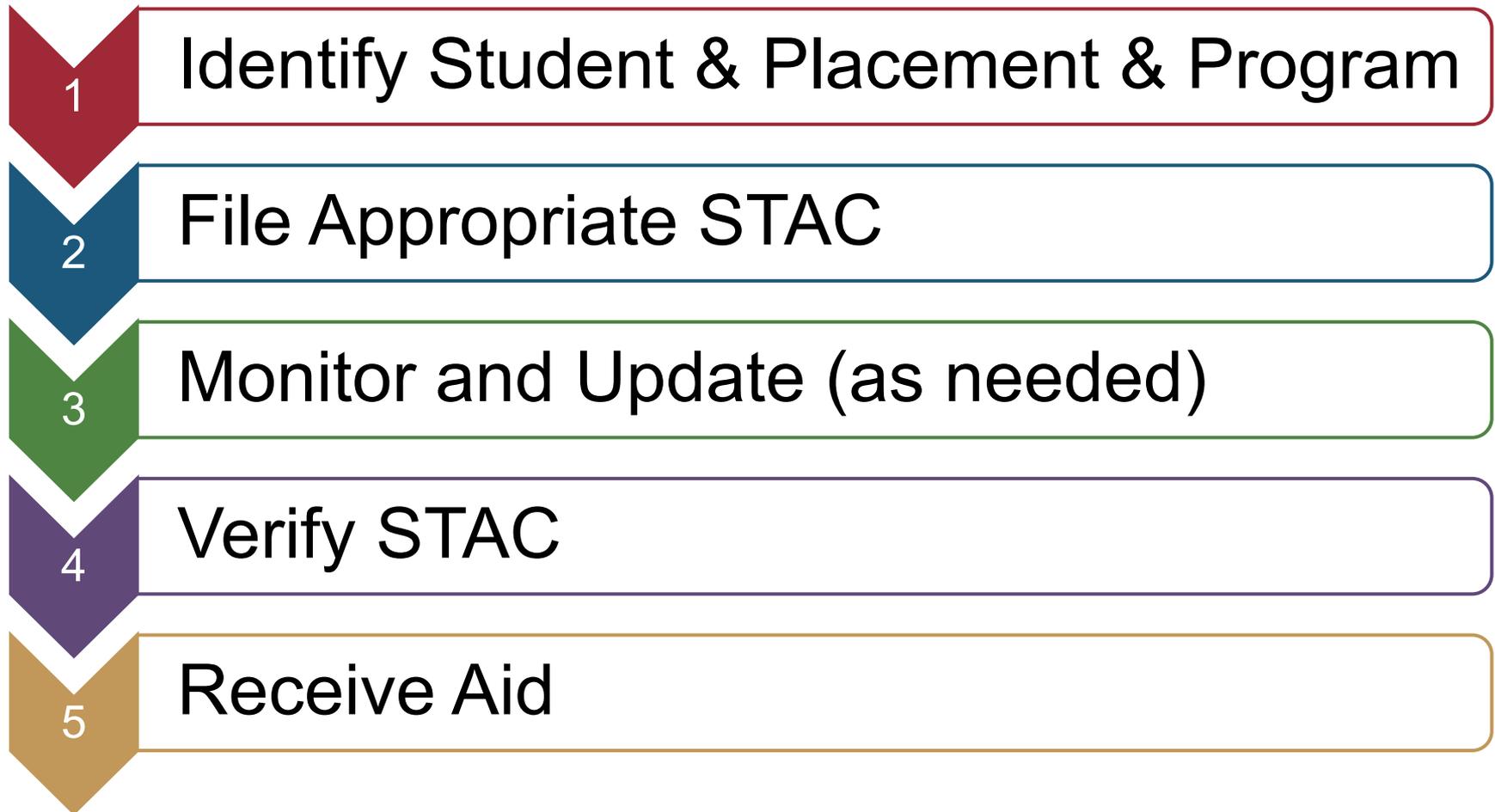


The screenshot shows the STAC Unit Homepage. At the top left is the NYSED.gov logo. To the right, it says "Board of Regents | University of the State of New York" with a search box and a "STAC" button. Below this is a red navigation bar for the "NEW YORK STATE EDUCATION DEPARTMENT" with links for "About NYSED", "Program Offices", "News Room", "Business Portal", "Finance & Business", and "Policy & Guidance". On the right of this bar are links for "Index A-Z" and "Calendar". A dark grey bar below contains the "STAC" logo. On the left is a sidebar menu with items: "EFRT Online Sign-in", "SED File Transfer Manager (Google Chrome Only)", "School-Age", "Pre-school", "STAC Online System", "Electronic Data Transfer Options", "Forms", and "Training Materials". Two orange arrows point to the "SED File Transfer Manager" and "STAC Online System" items. The main content area has a breadcrumb trail "[NYSED](#) / [STAC](#) / Home". Below this is a heading "Welcome to the STAC Unit (System to Track and Account for Children)" followed by a paragraph: "The STAC Unit (System to Track and Account for Children), within the NYS Education Department's STAC and Medicaid Unit, is responsible for processing requests for Commissioner's approval for reimbursement. This includes reimbursement approval for the costs of providing services to preschool and school-age students placed in special education programs. It also includes reimbursement approval for students who have been determined to be homeless or runaway youth and for education services provided to incarcerated youth." At the bottom of the main content area is a section titled "Latest News".

STAC Homepage Link: <http://www.oms.nysed.gov/stac/>

Filing STACs

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Public Placements

In-District, BOCES, Other Public School District

Public Placements

Definition:

Aid for resident students with disabilities served in a public school or BOCES program, for whom the annualized cost exceeds 3 times the district's AOE/TAPU (PUB output report – line 5)

Formula:

Annual program cost - (3 x AOE/TAPU) x Aid Ratio x FTE

Aid Claim Process & Facts:

Aid is paid year following students' enrollment (up to 25% in December (approved costs), additional 45% in March (approved costs), additional 15% in June (approved costs), additional 15% in August (verified costs), remaining balance if any in September (verified costs))

Statute of Limitations:

Two years – (one year for 'current year' aid)

Public Excess Cost Aid (PUB) Output Report

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Tuition	75,000
-Threshold	<u>54,303</u>
Excess	20,697
x Aid Ratio	<u>0.705</u>
	14,591.38
X FTE	<u>1.0</u>
PUB HC Aid	14,591.38

PUBLIC EXCESS HIGH COST AID AND SUPPLEMENTAL PUBLIC EXCESS COST AID AND 2021-22 PUBLIC EXCESS COST AID SETASIDE (PUB)

PART I: CALCULATION OF HIGH COST PUBLIC EXCESS COST AID

1	2019-20 APPROVED OPERATING EXPENSE (AOE)	(2020-21 AOE ENT 53)	5,593,209
2	2019-20 TOTAL AIDABLE PUPIL UNITS (TAPU) FOR EXPENSE	(2020-21 ATT ENT 134)	309
3	2019-20 AOE PER TAPU	(ENT 1 / ENT 2)	18,101
4	PUBLIC EXCESS COST AID RATIO	(GREATER OF [1.000 LESS (.510 * CWR) OR .250)	0.705
5	DEDUCTION = 3 * AOE/TAPU	(ENT 3 * 3)	54,303
6	ELIGIBILITY LEVEL	(LESSER OF \$10,000 OR (4 * ENT 3))	10,000
7	AIDABLE HIGH COST	(STAC)	3,522
8	HIGH COST APPORTIONMENT	(ENT 7 * ENT 4)	2,484

[Glossary](#)

In-District Calculations

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- ❑ Identify potential high-cost students using IEP specific information
 - ❑ Students with full-time nurses (LPNs or RNs)
 - ❑ Students with full-time interpreters
 - ❑ Students with 1:1 and 2:1 aides
 - ❑ Self-contained classrooms
 - Low enrollment
 - ❑ Related services that are high in cost
 - *Example: Vision or hearing services*

<https://www.questar.org/services/financial/stac/resources/>

In-District Calculations

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Include:

All direct services to the student listed on IEP:

- Salaries and benefits
 - Special education teachers
 - Aides / Assistants
 - 1:1 / TA / Nurses / Interpreters
 - Contracted costs
- Itinerant services
- Related services
- Special equipment
- Consultations
 - Direct student impact



In-District Calculations

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Do Not Include:

- ▣ Costs for indirect services
 - Indirect Consultations / Evaluations

- ▣ Salaries and benefits
 - GEN ED teachers
 - Grant funded staff

- ▣ Contracted services or special equipment paid out of grant funds

- ▣ Transportation costs

In-District Calculations

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High Cost students are identified



IEP services reviewed



Provider salary and benefits are gathered, along with invoices for contracted services and equipment



Confirm classroom enrollment

High Cost Tuition Worksheet

- BEDS Code
- School Year
- Aid Year

<https://www.questar.org/wp-content/uploads/2023/07/2022-23-Annual-Tuition-Summary.xlsx>

Annual Tuition Summary Worksheet						
BEDS Code		010100				
Student Name:					District: ALBANY	
Date of Birth:					Threshold: 52,164	
Disability:					Aid Ratio: 0.696	
Enrollment Dates:					School Year: 2022-23	
STAC ID:					Aid Year: 2023-24	
Special Education Classroom(s)						
						Annualized Cost
Type of Classroom(s):						
Self Contained Classrooms (from 'Self Contained SPED Classroom' tab)						\$0.00
Period Based Classrooms (from 'Period Based SPED Classroom' tab)						\$0.00
TOTAL ANNUALIZED COST FOR CLASSROOMS						\$0.00
1:1 Aide / TA / Interpreter / Nurse						
Provider Name & Type of 1:1				Annual Salary	Annual Benefits	# of Students Served
						Student Annual Cost
						\$0.00
						\$0.00
TOTAL ANNUALIZED COST FOR 1:1 PROVIDER						\$0.00
Related Services (from 'Related Services Session Cost Breakdown' tabs)						
Service Type & Length of Session	Provider	Cost per session /	Students Per Session =	Session Cost Per Child	X Actual Sessions =	Annualized Cost
Speech						
Counseling						
PT						
OT						
APE						
Skilled Nursing						
TOTAL ANNUALIZED COST FOR IN-DISTRICT RELATED SERVICES						\$0.00
BOCES/Contracted Services						
Name of Provider		Description of Service Provided				Annualized Cost
TOTAL ANNUALIZED COST FOR BOCES/CONTRACTED SERVICES						\$0.00
GRAND TOTAL ANNUALIZED COST						\$0.00

Self-Contained Classroom

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Cost Detail for Special Education Classrooms

Used for determining cost of the following:
 Special Classes or Self-Contained Classrooms
 Ex. 12:1:1, 8:1:2; 6:1:1 etc.

	= input fields
	= calculated fields

IEP Classroom Ratio: 6:1:1	
Teacher:	Mary
Assistant #1:	Mike
Assistant #2:	

Classroom teacher salary +	\$85,000.00
benefits +	\$35,000.00
Teaching Assistant(s) salary +	\$30,000.00
benefits =	\$15,000.00
Total salary & benefits	\$165,000.00

Divided by:	
Actual classroom enrollment =	4
Special Education Classroom Cost per Pupil	\$41,250.00



Period Based Classroom

Cost Detail for Special Education Classrooms

Used for determining cost of the following:
 Consultant Teacher Services, Resource Room,
 Integrated Co-Teaching, Special Class Periods, etc.

Total Child Cost = ((Total Salaries + Total Benefits) X (Total Placement Time / Total Teacher Time)) / Group Size

Total Placement Time = Sessions Per Cycle X Session Length X Cycle

Total Teacher Time = Teacher Work Day X 180 Instructional Days

Special Education Classroom

Placement Type	Teacher(s) Names	Classroom Aide(s) Names	Total Salaries + Spec. Ed Teachers & Classroom Aides	Total Benefits = Spec. Ed Teachers & Classroom Aides	Total Salaries & Benefits for Spec. Ed Teacher & Aides	Teacher Work Day (Exclude Lunch) Length in Minutes	Group Size	Sessions Per Cycle	Sessions Length in Minutes	Select Frequency Cycle	Total Child Cost
SC 12:1:1 ELA	Ms. Teacher	Mr. Class TA	\$135,000.00	\$45,000.00	\$180,000.00	390	7	5	80	Weekly (5 times)	\$5,274.73
Co-Teach Math	Mrs. Teacher		\$75,000.00	\$30,000.00	\$105,000.00	390	6	5	40	Weekly (5 times)	\$1,794.87
					\$0.00					Weekly (5 times)	
					\$0.00					Weekly (5 times)	
					\$0.00					Weekly (5 times)	
					\$0.00					Weekly (5 times)	
TOTAL ANNUALIZED COST FOR SPECIAL EDUCATION CLASSROOM											\$7,069.60

Grand Total Annualized Cost

Annual Tuition Summary Worksheet

BEDS Code → 010100

= input fields

= calculated fields

Student Name:

Date of Birth:

Disability:

Enrollment Dates:

STAC ID:

District: **ALBANY**

Threshold: **52,164**

Aid Ratio: **0.696**

School Year: **2022-23**

Aid Year: **2023-24**

Special Education Classroom(s)

Annualized Cost

Type of Classroom(s):

Self Contained Classrooms (from 'Self Contained SPED Classroom' tab)

\$41,250.00

Period Based Classrooms (from 'Period Based SPED Classroom' tab)

\$0.00

TOTAL ANNUALIZED COST FOR CLASSROOMS

\$41,250.00

Classroom

1:1 Aide / TA / Interpreter / Nurse

Provider Name & Type of 1:1

Annual Salary

Annual Benefits

of Students Served

Student Annual Cost

1:1 Aide for 6 hours

\$25,000.00

\$15,000.00

1

\$40,000.00

1

\$0.00

TOTAL ANNUALIZED COST FOR 1:1 PROVIDER

\$40,000.00

Aide

Related Services (from 'Related Services Session Cost Breakdown' tabs)

Service Type &

Length of Session

Provider

Cost per session /

Students

Per Session =

Session Cost

Per Child

X Actual Sessions =

Annualized Cost

Speech

\$64.10

2

\$32.05

80

\$2,564.10

Counseling

\$57.69

1

\$57.69

40

\$2,307.60

PT

OT

APE

\$75.32

4

\$18.83

120

\$2,259.60

Skilled Nursing

TOTAL ANNUALIZED COST FOR IN-DISTRICT RELATED SERVICES

\$7,131.30

Related Services

BOCES/Contracted Services

Name of Provider

Description of Service Provided

Annualized Cost

TOTAL ANNUALIZED COST FOR BOCES/CONTRACTED SERVICES

\$0.00

GRAND TOTAL ANNUALIZED COST

\$88,381.30



FTE Calculator

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- ❑ Useful to calculate partial year FTEs for students, teachers, aides, or placement

<https://stateaid.nysed.gov/ftecalc/calcfte.htm>



Summary

- ❑ STAC based on student specific IEP information
- ❑ Always use the annualized cost to STAC *(As if the student received the services for the full year)*
- ❑ The student FTE will calculate within the STAC system based on enrollment dates
- ❑ Common misconception; not STACing students who do not attend full year/program because they do not meet the district threshold
- ❑ Avoid paying staff that work with your high cost students out of your 611/619 Federal Grant

BOCES Placements

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Doing Together What Cannot Be Done Alone!



- ❑ STAC the total annualized cost for the BOCES placement
- ❑ Services provided to the student by a third party can be added to the STAC
- ❑ Always verify with the Year-End Summary report provided by each BOCES (*usually comes out between November and February of the following year*)

BOCES Billing

Questar III BOCES Projected District Costs

School Year: 2022-2023 RSY

Billing Type: Student

District:

Program Code: TYP - Therapeutic Youth Program

Code/Alias	Billing Method			Start	End			Supp	Annual FTE			
	FTE (per week)			09/06/2022	06/23/2023							
	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Total	
	\$5,986.50	\$5,986.50	\$5,986.50	\$5,986.50	\$5,986.50	\$5,986.50	\$5,986.50	\$5,986.50	\$5,986.50	\$5,986.50	-	\$59,865.00
Coun (Individual)	\$276.55	\$276.55	\$276.55	\$276.55	\$276.55	\$276.55	\$276.55	\$276.55	\$276.55	\$276.55	-	\$2,765.50
Total	\$6,263.05	-	\$62,630.50									

Code/Alias	Billing Method			Start	End			Supp	Annual FTE			
	FTE (per week)			09/06/2022	06/23/2023							
	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Total	
TYP	\$5,986.50	\$5,986.50	\$5,986.50	\$5,986.50	\$5,986.50	\$5,986.50	\$5,986.50	\$5,986.50	\$5,986.50	\$5,986.50	-	\$59,865.00
Coun (Individual)	\$276.55	\$276.55	\$276.55	\$276.55	\$276.55	\$276.55	\$276.55	\$276.55	\$276.55	\$276.55	-	\$2,765.50
Total	\$6,263.05	-	\$62,630.50									

Sample BOCES bill for school year

BOCES Final Summary Billing

Year End

Dutchess BOCES
Summary-Level Year-End Final Cost Report for High Cost Students
 2021-2022

District: _____ Page 1 of 18

	<u>Start Date</u>	<u>End Date</u>	<u>Weeks Billed</u>		<u>Calculated On</u>	<u>Printed On</u>	
BOCES Program Year:	09/08/2021	06/24/2022	40 (Assumes 4 weeks per month)		01/12/2023	01/23/2023	
<u>Student Name (I.D.O.B)/STAC ID</u>	<u>Start Date</u>	<u>End Date</u>	<u>BOCES Billing FTE</u>	<u>Amt Billed</u>	<u>Year End Adj Surplus/(Deficit)</u>	<u>Final Net Cost</u>	<u>Annualized Cost</u>
	09/08/2021	06/24/2022	1.000	\$70,800.00	(\$14,368.79)	\$85,168.79	\$85,168.79
			1.000	\$70,800.00	(\$14,368.79)	\$85,168.79	\$85,168.79
	09/08/2021	06/24/2022	1.000	\$72,700.00	(\$13,246.84)	\$85,946.84	\$85,946.84
			1.000	\$72,700.00	(\$13,246.84)	\$85,946.84	\$85,946.84
	09/08/2021	06/24/2022	1.000	\$286,050.00	\$35,972.30	\$250,077.70	\$250,077.70
			1.000	\$286,050.00	\$35,972.30	\$250,077.70	\$250,077.70
	09/08/2021	06/24/2022	1.000	\$19,000.00	\$287.40	\$18,712.60	\$18,712.60
			1.000	\$19,000.00	\$287.40	\$18,712.60	\$18,712.60

Use the Year-End (final billing for prior school year) to verify your STAC records

DCPUB Requirements

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- ❑ **DCPUB:** cost calculation online screen
- ❑ Required for:
 - ❑ Pre-selected records identified by STAC Unit
 - Filter on Unverified DCPUB Required on DVPUB screen
 - ❑ BOCES records where verified costs exceed 10-month annualized cost listed on BOCES year-end final cost report
 - Without completion of DCPUB for BOCES students, records will be capped at BOCES report cost

DCPUB Required Records

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- Records will appear under ‘Unverified DCPUB Required’ and a ‘DCPUB Required’ label will be added to the record (*BOCES students will not be flagged*)

Date 03/09/23 New York State Education Department Go to Menu

Time 09:28 **Section (3602.19) High Cost-Public Verification Screen**

School Year	CSE District	District Count - Total records / Records Verified	Selection Type:	Record Counts:
2122	281230040000 EXAMPLETOWN UFSD	20 / 9	<input checked="" type="radio"/> Unverified <input type="radio"/> Unverified DCPUB/DCPOD Required* <input type="radio"/> Verified and Not Reviewed by SED <input type="radio"/> Reviewed and Locked by SED** <input type="radio"/> All Records	2 0 0 0 2

Get Providers EXAMPLETOWN UFSD 281230040000

First 4 Letters of Last Name (Optional) Get AVL Sort by Approved Cost Descending

** Districts have [view only rights](#) for "Reviewed and Locked by SED" Records
*DCPUB/DCPOD Record Required

CSE District Threshold: 74016	COMPLETION OF 10-MONTH VERIFICATION FOR ALL PUBLIC PROVIDERS	
CSE District Public Excess Cost Ratio: .250	Contact Name <input type="text"/>	Phone # <input type="text"/>
Education Provider Program Dates - 09/10/21 - 06/24/22	E-mail Address <input type="text"/>	Verification Completed <input type="checkbox"/>

Last and First Names	From	To	Current Appr	10-Month Annualized Cost		Verify	Reviewed and Locked by SED
				Prev Verified	Verified		
EXAMPLE STUDENT	09/10/21	06/24/22	137,101.00	Unverified	0	<input type="checkbox"/>	<input type="checkbox"/>
EXAMPLETOWN UFSD	281230040000			DCPUB/DCPOD Required			
H98765 02 11/22/11		1.000	11/12/21	DCPUB Required			

Other Public Placements

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- ❑ CSE sending students to another public school district for education
- ❑ Two billing methods
 - ❑ **Nonresident Tuition Rates**
 - Special Education K-6
 - Special Education 7-12
 - Final NRT rates for the 2022-23 school year will come out in December 2023
 - Add any cost of services provided by the CSE district or contracted provider
 - ❑ **Actual Cost**
 - The educating district must provide a cost breakdown of services provided to the student
 - Add any cost of services provided by the CSE district or contracted provider

DCPOD Requirements

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- ❑ DCPOD required for **ALL** Other Public District Placements
 - ❑ Provides a standard method for reporting and breaking down costs for students educated by another district, where the other district billed using actual costs
 - ❑ Provides information about actual Nonresident Tuition Report (NRT) rates for students educated by another district, where the other district billed using the NRT rate

Section I. The NRT Section

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I. NRT	<input type="radio"/> Non Resident Tuition (NRT) Rate (Full Day K-6 Student with Disabilities) 47775	<input type="radio"/> Non Resident Tuition (NRT) Rate (Grade 7-12 Student with Disabilities) 49257	<input checked="" type="radio"/> Other Educating District Billed Using Actual Costs (Provide Cost Breakdown Below)
<p>For Remaining Sections: If FTE is less than 1.000, divide actual cost by FTE to annualize Upload Invoices/Cost Breakdowns to GoAnywhere</p>			

- ❑ You must select whether the other educating district billed using an NRT rate or billed using actual costs
- ❑ Note: If the other educating district has billed using the NRT rate, the aid available for services provided by the Nonresident district is capped at the NRT rate

Section II. Special Education Classrooms

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II. Special Ed Classrooms		IEP Ratio: Stud:Teach + Para	Total Placement Cost	Actual Students in Class	Total Child Cost
Placement Type					
SPECIAL CLASS	12 : 1 + 1	47054	1	47054.00	
	0 : 0 + 0	0	0		
	0 : 0 + 0	0	0		
	0 : 0 + 0	0	0		

*Special education students only Additional Special Education Classroom Costs (Explain in Comments): Classroom Cost for this Child: 47054.00

Excluded Cost List

General Education Costs;
CSE Admin Costs; Evaluations;
Building Costs; Select Services;
Substitute Teachers; Transportation;
Field Trips; Classroom Equipment;
Classroom Software/Technology;
Class Supplies/Materials/Textbooks;
Admin Costs (Superintendents,
Business Office, PPS, Guidance etc.);
Clerical Costs (Front Office,
Account Clerks, Secretaries, etc.);
and ANY other services not on IEP

- Self-contained Classrooms with a student to teacher to para ratio

Section III. Child Specific Aide

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III. Child-Specific 1:1 Aide/Shared Aide/Nurse/Interpreter		(Not included In-District or BOCES reported cost above)		Student Annual Cost	
Type of 1:1	Provider Type	Total Cost	# of Students Served		
Aide/Teaching Asst	Non-Resident District	34287	1	34,287.00	
		0	0		



Section IV. Related Services

IV. Related/Other Services (Not included in reported cost above)

Service Type	Provider Type	Total Amount Billed Per Student	IEP Session Length (Mins)	Provided to:	Actual # of Sessions Billed	Session Cost Per Child
Occupational Therapy	Non-Resident District	3916.00	45	<input type="radio"/> Individual <input checked="" type="radio"/> Group	30	130.53
Speech/Language Therapy	Non-Resident District	11749.00	30	<input type="radio"/> Individual <input checked="" type="radio"/> Group	90	130.54
Speech/Language Therapy	Non-Resident District	17616.00	30	<input checked="" type="radio"/> Individual <input type="radio"/> Group	90	195.73
		0	0	<input checked="" type="radio"/> Individual <input type="radio"/> Group	0	
		0	0	<input checked="" type="radio"/> Individual <input type="radio"/> Group	0	
		0	0	<input checked="" type="radio"/> Individual <input type="radio"/> Group	0	

****Actual number of sessions cannot exceed the number of sessions specified on IEP.**

If more than six, enter total annual cost by type of remaining services: (and provide explanation in comments)

(Non-Resident District)	(BOCES Extra)	(CSE District)	(Other Provider)
0	0	0	0

Section V. Other Child Specific Costs, Comments and Summary Section

V. Other Child Specific Costs		Cost Category	Additional Information	Total Other Child-Specific Costs
Provided by CSE District Only		<input type="text"/>	<input type="text"/>	<input type="text" value="0"/>
If you entered additional Related Services or Other Child-Specific costs, please explain below:			District Contact Information	
Comments: <input type="text"/>			Contact Name <input type="text" value="Tyler Gates"/>	
Comments: <input type="text"/>			E-mail Address <input type="text" value="Tyler.Gates@questar.org"/>	
Enter 03/03/23 DIST Update			Phone# <input type="text" value="(518)479-6862"/> (Ex: 5181235555 - 10 digits)	
Required for Inquiry <input type="button" value="Inquire"/> <input type="button" value="ADD"/> <input type="button" value="Change"/>			SED use only: VERIFIED & LOCKED <input checked="" type="checkbox"/> Lock Record	
Non Resident Tuition Special Classrooms Subtotal 47054.00 1:1/Shared Aide Subtotal 34287.00 Related Services Subtotal 33281.00 Other Child-Specific Costs Subtotal		Total 10-Month Annualized Cost (Verify this amount on DVPUB) 114,622.00 High Cost Aid Available 13,591.00		
SED Changes:				

A stack of approximately 15 books with various colored covers (green, blue, red, yellow, grey) is shown on the left side of the slide. The books are stacked vertically, with their spines facing right. The background is a dark grey gradient.

Questions?



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Private Placements

853 Programs Serving Students with Disabilities

<http://www.p12.nysed.gov/specialed/privateschools/853-statewide.htm>

Private Placements

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Definition:

Private Excess Cost Aid payable for students with disabilities placed in **approved** in-state and out-of-state private schools

- Day and Residential, Rome and Batavia, Special Act Union Free School Districts

Formula:

$(\text{SED Approved Tuition Rate} - \text{Basic Contribution}) \times \text{Aid Ratio} \times \text{FTE}$

Aid Claim Process & Facts:

- Education Rates – set by NYS Education Department's Rate Setting Unit
- Maintenance Rates – set by NYS Office of Children & Family Services
- Aid is paid the year following students' enrollment (up to 25% in December (approved costs), additional 45% in March (approved costs), additional 15% in June (approved costs), additional 15% in August (verified costs), remaining balance if any in September (verified costs))
- County Social Services pays provider for 10-month maintenance costs and then bills the school district of residence **56.848% of maintenance costs**

Statute of Limitations:

Two years – (one year for 'current year' aid)

Private Placements

Tuition	75,000.00
-Basic Cont.	<u>12,722.83</u>
Excess	62,277.17
x Aid Ratio	<u>0.914</u>
	56,921.33
X FTE	<u>1.0</u>
PRI EC Aid	56,921.33

PRIVATE EXCESS COST AID OUTPUT REPORT (PRI)

[Glossary](#)

PART I: COMPUTATION OF BASIC CONTRIBUTION AND PRIVATE EXCESS COST AID RATIO

1	2020-21 PROPERTY TAXES PLUS STAR REIMBURSEMENT	(ST-3 SCHA3 [A1001 + A1085] ENTS (1 + 7))	2,913,529
2	2020-21 TOTAL NON-PROPERTY TAXES	(ST-3 SCHA3 [AT1199] ENT 13)	0
3	TOTAL TAXES FOR SCHOOL PURPOSES	(ENT 1 + ENT 2)	2,913,529
4	FALL 2020 RESIDENT PUBLIC ENROLLMENT INCLUDING CHARTER SCHOOLS	(FALL 2020 ENROLLMENT FROM SIRS)	229
5	SCHOOL DISTRICT BASIC CONTRIBUTION	(ENT 3 / ENT 4)	12,722.83
6	COMBINED WEALTH RATIO	(GEN ENT 52)	0.57900
7	COMBINED WEALTH RATIO * 0.15	(ENT 6 * .15)	0.086
8	PRIVATE EXCESS COST AID RATIO	(1.000 - ENT 7, MIN = .500)	0.914

PART II: REPORT OF FULL TIME EQUIVALENT (FTE) ENROLLMENT AS VERIFIED TO STAC ON AN AUTOMATED VERIFICATION LISTING (AVL)

9	2020-21 PRIVATE SCHOOL FTE'S	(STAC)	0.00
---	------------------------------	--------	------

Private Placement (DCERTs)

38

- ❑ Required for all 10-month private placements on an annual basis
 - ❑ Day In-State / Day Out-of-State
 - ❑ Residential In-State / Residential Out-of-State

- ❑ Required for the following instances:
 - ❑ Change in placement type
 - Day / Residential
 - In-State / Out-of-State
 - ❑ Change in CSE
 - ❑ Change from preschool to school age

Out of State Placements

39

- ❑ Districts must submit Out of State application packet to the Non-District Unit at SED for approval:

<https://www.nysed.gov/sites/default/files/programs/special-education/2022-23-out-of-state-placement-application.docx>

Out of State Application Requirements

Application Checklist

Check One:

- Initial
- Reapplication

Check the boxes below to indicate that the application is complete and all required documentation is submitted at the time of submission.

- CSE Cover Letter
- Application Checklist
- Proposed plan and timetable for least restrictive environment (LRE)
- Statement of Assurance
- Listing of approved private schools considered, including copies of all acceptance and rejection letters (see required student referral chart)
- Student Profile
- Signed STAC-1(s)
- DCERT screen shot

OR

For students turning 21 during July or August 2022

- CSE Cover Letter
- Application Checklist
- Signed STAC-1 (summer 2022, if applicable)

OR

For students returning in-State:

- CSE Cover Letter
- Application Checklist

For NYSED Office Use Only

Date Received:

Application Complete: Yes No

Children's Residential Project (CRP)

Birch Family Services, Inc

Brookville Center for Children's Services

Center for Discovery, Inc

Developmental Disabilities Institute

Devereux in NY

Kessler Center-Easter Seals NY

Heartshare School

SCO Family of Services/T Paplin School

UCP-Association of Greater Suffolk, Inc

Upstate Cerebral Palsy, Inc

Children's Residential Project

42

- ❑ Interagency residential program for children with developmental disabilities
 - Consists of a SED-approved private school (also known as an 853 school), and an OPWDD-certified residential facility (also known as an Intermediate Care Facility for the Developmentally Disabled)
 - Parental consent for placement at ICF
 - SED and OPWDD approval that student meets eligibility criteria
 - Initial application and STAC-1s need to be submitted (STAC Unit adds initial record)
 - Contact Non-District Unit to request an application
 - District reapps the student's STAC records after the initial record

Children's Residential Project Aid

43

- ❑ Aid Formula for 10-Month:
 - ❑ Education is billed directly to district by provider
 - ❑ CSE district reimbursed 100% of cost in following March – APR issued (under Chapter Certs)
 - ❑ 10-month basic contribution amount chargeback taken following year from CSE district
 - ❑ ***Maintenance paid by OPWDD Medicaid Program***
 - ❑ Statute of limitations – two years (one year for current year aid)

Childrens Residential Project STAC



Learning Knows No Bounds

Date 10/06/23 Time 02:38
 New York State Education Department
Private Excess Cost (4405) Go to

STAC ID: 212348 Name: SMITH JOHN Date of Birth: 02/05/94 Mode: Inquiry

School Year: 2021 Record Number: 02 02 Disability: Multiple Disabilities ED Ver 08/05/21

CSE District: 0101010101 APPLE CSD
 District of Residence: APPLE CSD County of Residence: FRUIT
 Agency to be Paid: APPLE CSD

Education Provider: UCP-ASSOC GREATER SUFFOLK INC 580410997795
 Get ED Programs: 9020I CRP PROGRAM 05-21 09/09/20-06/23/21 RES

Change	Start Date	End Date	Aide Percentage	Educ Rate	Educ Aide Rate	DA Rate	Total Rate
<input type="checkbox"/>	09/09/20	06/23/21		71154.00			71154.00

1/2 Placement (SED use only)

Total Rate 71154.00 X FTE = 1.000 Total Cost: 71154.00

Maintenance Provider:
 Get MA Programs:

Change	Start Date	End Date	FTE	Aide
<input type="checkbox"/>			0	<input type="checkbox"/>

TOTAL COST 71154.00

SED use only
 Variance 1 Year DCERT Appr DT Enter 08/31/20 REAP Upd 09/01/23 RATE User ALENHARD

Date 10/06/23

Time 02:37

New York State Education Department

Go to

Menu

10 Month Chargeback Information Page

School Year	Chargeback District	Type of Placement			Total Records
2021	010101010101	DSPRV - Private Excess Cost (CRP)			1
Inquire APPLE CSD				Chargeback run Date 09/01/23	Total FTE 1.000
Last Name/First Name	STAC ID /Num Rec	Type Placement /Chapter	Facility/CSE District	Provider	FTE
SMITH JOHN	Z12348 02	DSPRV	APPLE CSD	UCP ASSOC GRE	1.000

New York State Education Department
 Office of Management Services
 Local Assistance / State Aid
 (518) 474-2977

District Code: 010101

APPLE CSD

Vendor ID: 5

CERTIFICATE OF STATE AID FOR EDUCATION

This is a Summary of Your Current State Aid Payment

2020-21 Tuition Payment - CRP based on	\$67,685.00
the APR dated 3/21/22	March 2022
	Voucher: 2775075

Chapter Tuition revenues are to be recorded in the General Fund Revenue account code A3104.



Questions?



47

Summer 4408 Placements

Full Day, Half Day Programs, SDI, HHI, and RSO

Summer 4408 Placements

48

Definition:

School-age students (public and private) with disabilities educated during July and August

Formula:

Reimbursed at 80% of the **approved cost** of education, maintenance and transportation

- ❑ Exception: Chapters 47, 66 and 721 are reimbursed at 100% of the **approved cost**

Aid Claim Process & Facts:

- ❑ Education Rates – set by NYS Education Department's Rate Setting Unit
- ❑ Maintenance Rates – set by NYS Office of Children & Family Services
- ❑ Current year placements receive a maximum of 56% aid in current State fiscal year (first payment issued in March)

Statute of Limitations:

Three years

Summer 9015 Placements

49

Definition:

School-age students with disabilities educated during July and August receiving related services and/or specially designed instruction

Program Key:

- ❑ 9015A: Related Services Only (RSO)
- ❑ 9015B: Specially Designed Instruction Only (SDI)
- ❑ 9015C: Specialized Instruction with Related Services (SIWRS)
- ❑ 9015D: Home or Hospital Instruction (HHI)

Formula:

Reimbursed at 80% of the **approved cost**

Aid Claim Process & Facts:

- ❑ Education Rates – set by NYS Education Department's Rate Setting Unit
- ❑ Current year placements receive a maximum of 56% aid in current State fiscal year (first payment issued in March)

Statute of Limitations:

Three years

Where to Find Rates

50

- ❑ Rate Setting Unit (General):
http://www.oms.nysed.gov/rsu/Rates_Methodology/
- ❑ Certified Tuition Rates:
<https://eservices.nysed.gov/netrates/> OR DQPRG
STAC Online Screen
- ❑ 1:1 Aide Rates:
http://www.oms.nysed.gov/rsu/Rates_Methodology/Rates/RWAPD/OneToOneAides/home.html
- ❑ Related Service Rates:
http://www.oms.nysed.gov/rsu/Rates_Methodology/MethodLetters/home.html

Summer 4408 District Operated Transportation Calculation

51

- ❑ Costs to Include:
 - ❑ Driver/aide salaries and fringe benefits
 - FICA, DIS, WC
 - ERS/TRS
 - Health/Dental (individual portion only, not family)
 - ❑ Cost per mile (x total miles traveled)
 - Fuel
 - Maintenance
 - Insurance
 - Administrative
 - Training

Summer Programs for SWDs

- ❑ Need to apply for new/changes in program(s) each year by June 1st
- ❑ To maximize aid, make sure all children who were served in eligible ESY programs were claimed in the STAC system
- ❑ EFH 670 report shows all children claimed, by ESY year
- ❑ Costs should be coded in the Special Aid Fund

Summer 4408 Questions to Ask

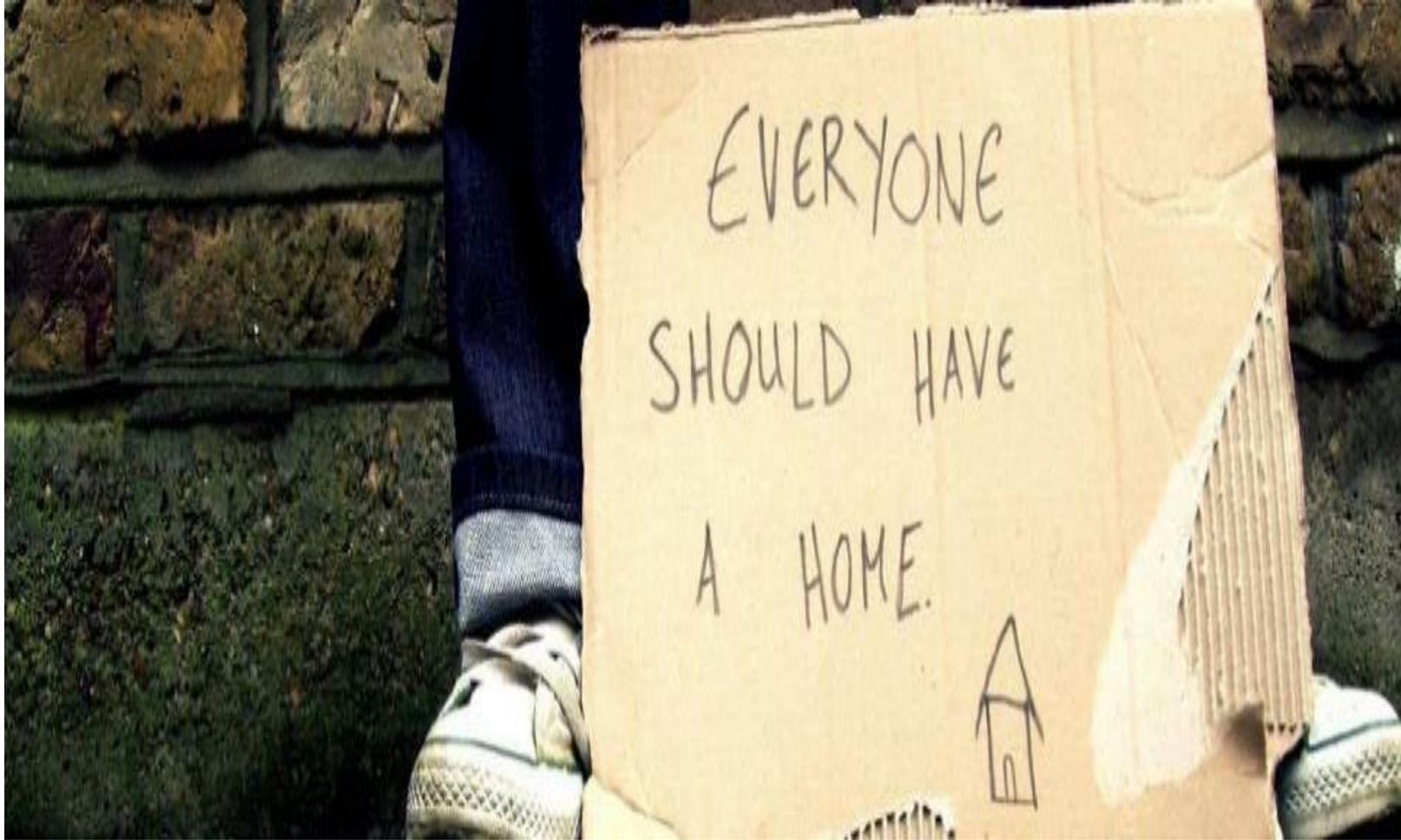
53

- ❑ Are all STACs verified prior to mid-February?
- ❑ Are 1:1 aides claimed and reflected on the IEP?
- ❑ Have any rates not been established yet?
- ❑ Does the total transportation STAC amount match amount to be claimed on ST-3 (5598)?
- ❑ Do you have information ready to complete supplemental schedules SS10-SS16?
 - ❑ *District-operated 4408 programs only*

BREAK TIME!

54





55

Homeless Placements

Nonresident Students

Homeless Placements

56

Definition:

Only **nonresident** homeless students from another district in NYS who have designated your district as their educating district are eligible for state aid reimbursement through the STAC online system. Applies to regular education students or students with disabilities

Formula:

Aid is paid at 100% of approved tuition cost (based on NRT rate or out of district program costs)

Aid Claim Process & Facts:

- ❑ No ESY Homeless STACs
- ❑ Aid is paid year following students' enrollment
- ❑ Transportation costs are reported on the ST-3
- ❑ District of origin is responsible for the basic contribution which is deducted from state aid
 - ❑ Last residence before the student became homeless

Statute of Limitations:

One Year- 2022-23 Homeless need to be verified by June 30th 2024

Questions to Ask?

57

- ❑ Who is responsible for the intake and housing/homeless questionnaire?
- ❑ Who is filing the STAC 202s?
- ❑ Who is reviewing the eligibility list?
- ❑ Who is communicating with previous school district?
- ❑ Who is filing STAC?
- ❑ Who is monitoring the STACs and eligibility?
- ❑ Who is verifying the placement?
- ❑ Who is monitoring payment?

STAC 202 Form

58

- ❑ STAC-202
 - ❑ SED only uses the STAC-202 forms for reimbursement purposes each year
 - School districts use the STAC-202 form to collect data on students who have been identified as homeless. Completed STAC forms help districts report on such things as the number of students who are homeless in the school district
 - ❑ Link to STAC-202 Form:

https://www.oms.nysed.gov/stac/forms/stac_202_form.pdf

STAC 202 Form

Two purposes:

- Official Designation form: (complete for every M-V student enrolled in your district and send a copy to districts listed)
- Tuition Reimbursement form: The form should be mailed to the STAC Unit when the student is not enrolled in their District of Origin

STAC ID
 | | | | |

The University of the State of New York
 THE STATE EDUCATION DEPARTMENT
 STAC & Special Aids Unit
 Room 514, Education Building
 Albany, NY 12234

STAC-202
 HOMELESS DESIGNATION

Designation of School District of Attendance for a Homeless Child

Submitted by: Local Dept of Social Services (DSS) Designated School District of Attendance (PSD)

PLEASE READ THE INSTRUCTIONS ON THE REVERSE BEFORE COMPLETING THIS FORM

1. NAME OF CHILD
 LAST NAME

FIRST NAME

2. DATE OF BIRTH
 MO / DAY / YR

3. GENDER
 M F

5. Racial/Ethnic Category of Child (See definitions on reverse side of last page.)

American Ind or Alaskan Native Asian or Pacific Isl. Black Hispanic White

7. COMPLETE ADDRESS BEFORE CHILD/FAMILY BECAME HOMELESS

8. COMPLETE ADDRESS OF CURRENT LOCATION
 DATE CHILD/FAMILY PLACED IN TEMPORARY HOUSING
 MONTH DAY YEAR

9. DATE DISTRICT OF ATTENDANCE CHOSEN
 MONTH DAY YEAR

10. DATE PLACED IN PERMANENT HOUSING
 MONTH DAY YEAR

6. GRADE LEVEL FOR WHICH PLACEMENT IS SOUGHT

7A. NYS SCHOOL DISTRICT OF ATTENDANCE BEFORE BECOMING HOMELESS

7B. NYS SCHOOL DISTRICT WHERE LAST ENROLLED

8A. NYS SCHOOL DISTRICT OF CURRENT LOCATION

9A. NYS DESIGNATED DISTRICT OF ATTENDANCE

One of four school districts may be chosen to provide the education component: the school district of attendance before becoming homeless, the school district where last enrolled, the school district of current location or a school district participating in a Regional Placement Plan. This designation may be changed either prior to the end of the first semester of attendance or within 60 days of making this designation, whichever occurs later.

11. Check the appropriate box if the designated school district of attendance (9A) is different from the district of attendance before becoming homeless (7A) and from the district of current location (8A).

District participating in a Regional Placement Plan OR District where last enrolled (7B) if it is different from the district where last permanently housed (7A) and the district of current location (8A).

12. NAME OF PARENT OR PERSON IN PARENTAL RELATIONSHIP

13. SIGNATURE OF PERSON IN PARENTAL RELATIONSHIP TO CHILD
IT HAS BEEN REPORTED TO ME THAT THIS CHILD IS UNDER THE AGE OF 21 YEARS AND IS THEREFORE ELIGIBLE FOR EDUCATIONAL SERVICES. THE CHILD HAS BEEN ADVISED OF HIS/HER RIGHT TO DESIGNATE THE SCHOOL DISTRICT OF ATTENDANCE.

14. PRINT NAME OF LOCAL DSS OR SCHOOL DISTRICT REPRESENTATIVE

15. SIGNATURE OF LOCAL DSS OR SCHOOL DISTRICT REPRESENTATIVE

AREA CODE

TELEPHONE NUMBER

DATE

TITLE

DATE

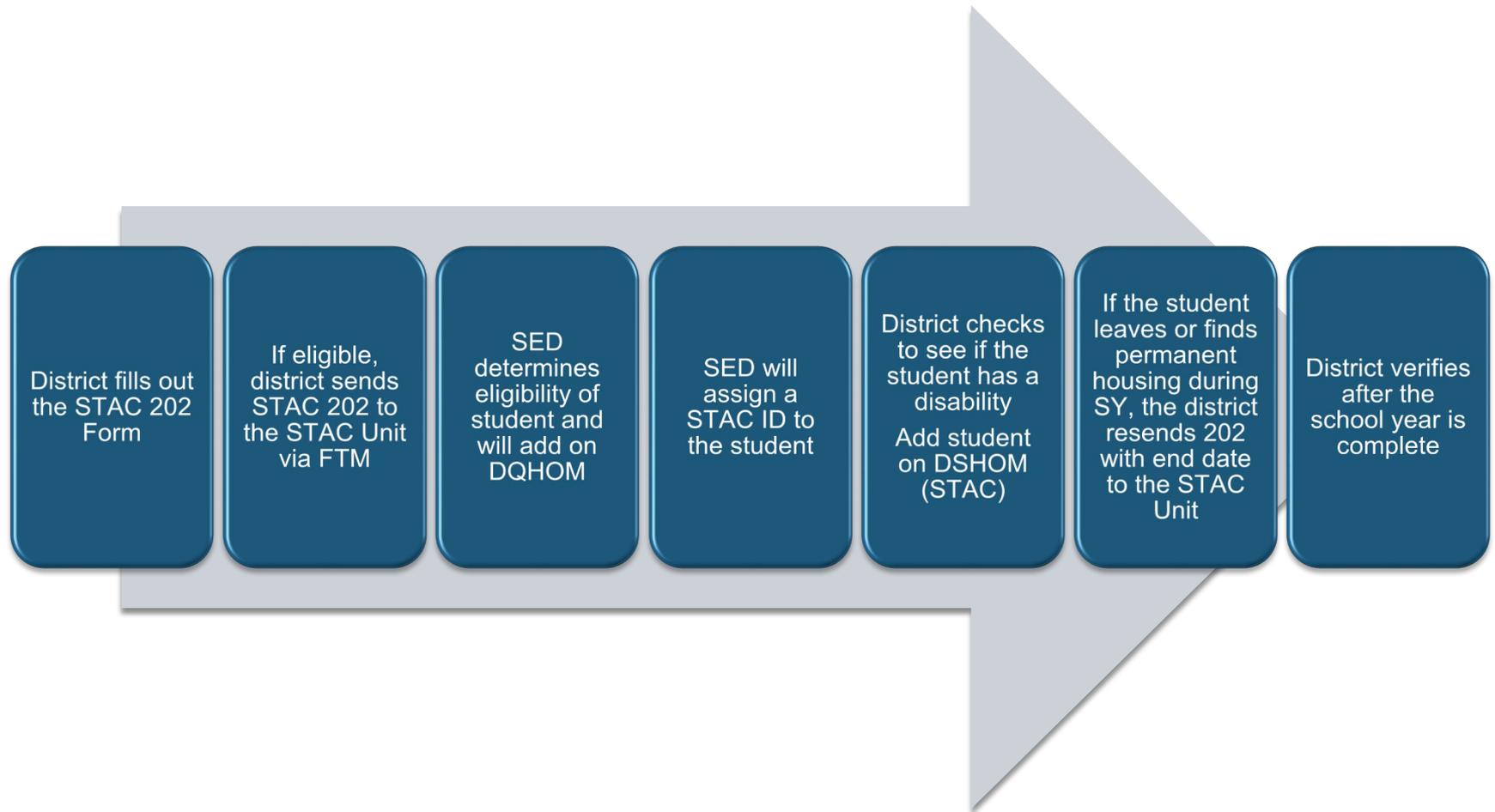
16. PLACEMENT COUNTY

Local DSS use only

AREA CODE **TELEPHONE NUMBER**

Homeless Process

60



Homeless Students

61

STAC Eligible

- A student that loses permanent housing in one district and begins to attend a different district in NYS
- The student will be living in Temporary Housing
 - Living w/ another family (Doubled Up)
 - Hotel/Motel

Not STAC Eligible

- A student that loses permanent housing and continues to attend their district of origin (home district)
- A student that comes from a different state or country

Rates & Reimbursement

62

Reimbursement is at 100% for SY, there are no homeless summer STACs

If Provider is the District

- The rate is the district's nonresident tuition rate
- Homeless Codes:
 - 8500K (Reg K-6)
 - 8500L (Reg 7-12)
 - 8501K (Special Ed K-6)
 - 8501L (Special Ed 7-12)

If Provider is a Private Placement

- The rate is set by the Rate Setting Unit

If Provider is a BOCES

- You can enter the BOCES cost for the student, even if below the district threshold

Homeless Eligibility List

63

Date 10/08/23
Time 02:12

New York State Education Department

Homeless Eligibility List

Go to

School Year **District**

2021 ▾ **APPLE CSD**

Open multiple school years to capture all eligible for the year open for payment.

Record Count : 3

Attendance (educating - 9A)

Last Permanently Housed Prior to Attendance (origin - 7A)

Verified Service Records: 7

UnVerified Service Records: 0

Review DQAPP screen multiple listings of all homeless approvals (DSHOM) for confirmation by: ALL, VERIFIED, or UNVERIFIED Records.

To obtain Homeless State Aid, District of Attendance must:

- 1) Toggle through multiple school years to view all eligible records.
- 2) Submit an approval (DSHOM) annually based on eligibility of student for open school year.
- 3) Verify (DVHOM) approvals after 6/30 to generate aid payment.

Last Name/ First Name	STAC ID	REC	District Last Permanently Housed	Eligible Date		W D W
				Begin	End	
JONES SARAH	Z12345	01	PEAR CSD	02/05/20-11/23/20		N
SCOTT ALEX	Z12346	02	PEAR CSD	02/05/20-11/25/20		N
SHORE KIM	Z12347	01	GRAPE CSD	09/28/20-05/14/21		N

Statute of Limitations

64

22-23 SCHOOL YEAR STACS NEED TO BE VERIFIED BY JUNE 30, 2024



DECEMBER 2023 THE FINAL NONRESIDENT TUITION RATES (NRT RATES) WILL BE SET FOR THE 22-23 SCHOOL YEAR



VERIFY BY FEBRUARY 2024 TO RECEIVE MARCH PAYMENT



IF NOT STAC'D TIMELY, AID WILL BE DELAYED

District of Origin's Responsibility

- ❑ Also known as the district where last permanently housed
 - ❑ Utilize the homeless eligibility list of designations eligible for chargeback (DQHOM)
 - ❑ Contact designated district of attendance to correct information
 - ❑ Chargeback detail student posted by STAC Unit (DQCDI)
 - ❑ FTE chargeback totals posted on State Aid GEN Report
 - ❑ Districts should regularly review designation forms received, eligibility records on DQHOM, and chargebacks posted by STAC Unit

Homeless Chargebacks

66

- DQCDI provides the list of students that you are the District of Origin for. This means you are responsible for the basic contribution x FTE.

Date 01/20/16
Time 10:48
New York State Education Department
10 Month Chargeback Information Page
Go to
Menu

School Year Chargeback District 010101010 Type of Placement DSHOM - Homeless Total Records 4

Inquire APPLE CSD Chargeback run Date 01/07/16 Total FTE 1.816

Last Name/First Name	STAC ID /Num Rec	Type Placement /Chapter	Facility/CSE District	Provider	FTE
JONES SARAH	Z12345 01	DSHOM	PEAR CSD	PEAR CSD	0.666
SCOTT ALEX	Z12346 01	DSHOM	WATERMELON CSD	WATERMELON	0.800
SHORE KIM	Z12347 01	DSHOM	PEAR CSD	PEAR CSD	0.175
SMITH JOHN	Z12348 01	DSHOM	GRAPE CSD	GRAPE CSD	0.175

Homeless Best Practices

67

- ❑ Encouraged to send a copy of STAC 202 to the district that is fiscally responsible
 - ❑ Treat them as you would like to be treated
- ❑ Verify all children the district is being charged for, were actual district residents (*are these truly your students?*)
 - ❑ DQCDI Report
- ❑ Follow up on your homeless children being charged against you
 - ❑ When obtain permanent housing?
 - ❑ Inform the Business Office of status
 - Budgeting implications







69

Common Losses

Reporting Annualized Costs

- ❑ Misunderstanding on how to report costs for partial year attendance in the program
 - ❑ Report the **Annualized Cost** of the Program
 - ❑ SED will pro-rate for FTE
 - ❑ Example: If billed \$10,000 for 1 month, the Annualized Cost is \$100,000 ($\$10,000 \times 10$ months)

In-District High Cost

71

- ❑ Calculation of in-district programs not including all eligible costs or are miscalculated
- ❑ Are you including:
 - ❑ The salaries and fringes (medical, dental, FICA, ERS/TRS, etc.) of all staff in the classroom?
 - Does the cost per class/session seem reasonable?
 - ❑ Cost of related services – both in-district staff and contractual services?
 - ❑ Was any specialized equipment purchased for a child?
 - ❑ Dividing costs of the classroom by actual student count vs. classroom ratio?
- ❑ Recommend you talk through the methodology with the person doing the calculations
- ❑ Salaries and fringes are paid from grant funds

Summer School (ESY)

72

- ❑ Calculation of district operated transportation not including all eligible expenses.
 - ❑ When was the last time the base bus cost per mile was calculated?
- ❑ Supplemental Schedules for district operated program are not being completed accurately or at all
 - ❑ Ensure both offices are working together to claim all eligible expenses for district operated program (staffing, enrollment, etc.)

CPSE Administrative Costs

73

- ❑ Section 4410 of NYS Education Law authorizes school districts to receive reimbursement from counties for reasonable and necessary CPSE administrative costs incurred for preschool students
- ❑ Districts record administrative expenses in the State Aid Management System (SAMS) (via Schedules 31-34 of their district ST-3 form) for a given school year
- ❑ The STAC and Medicaid Unit extracts this information from the SAMS system and uploads to STAC
- ❑ School districts can view their CPSE Administrative Cost Listing (ACL) via the **DQDAT** STAC online screen
- ❑ **School districts must continue to voucher their respective counties to receive reimbursement for CPSE administrative costs**

Programs and Placements

74

BOCES

- ❑ Be sure to claim all the related costs for the student
- ❑ Not just the basic program
- ❑ Claim third-party services paid by the district

HOMELESS

- ❑ Most commonly missed source for aid
- ❑ Be sure to follow up after sending in STAC 202
- ❑ Make sure you have a communication plan in place to claim all eligible students



75

Helpful Reports

Approval list (DQAPP)

76

Date 10/06/23 Time 01:36 New York State Education Department

Go to Menu

Agency Approvals List

School Year DISTRICT
 2223 0101010101 APPLE CSD

Get Providers QUESTAR III (R-C-G) BOCES 499000000000

Agency Type (Internal use only)
 DISTRICT

Placement Type DSUMR 4408 Public/Private Full/Half-Day - 2-Mo.

Record Count 5

All
 Verified
 Unverified

Get Records

Send File to SED FTM

Required for Inquiry

NAME	STAC ID	REC	Provider	ISPEC	PRO -GRAM	SERVICE DATES BEGIN	END	FTE/ UNITS	Aide %	RATE	COST	VER ET DR	SIP ET DR	A U D	W D W
JACKSON LIZ	Z12354	01	QUESTAR III (R-	DSUMR	9000A	070722	081722	1.000	000	4770	4770	YY	NN	N	
JONES SARAH	Z12345	01	QUESTAR III (R-	DSUMR	9000A	070722	081722	1.000	000	4770	4770	YY	NN	N	
SCOTT ALEX	Z12346	01	QUESTAR III (R-	DSUMR	9000A	070722	081722	1.000	000	4770	4770	NN	NN	Y	
SHORE KIM	Z12347	01	QUESTAR III (R-	DSUMR	9000A	070722	081722	1.000	000	4770	4770	YY	NN	N	
SMITH JOHN	Z12348	01	QUESTAR III (R-	DSUMR	9000A	070722	081722	1.000	000	4770	4770	NN	NN	Y	
WRIGHT TAYL	Z12349	01	QUESTAR III (R-	DSUMR	9000A	070722	081722	1.000	000	4770	4770	YY	NN	N	

DQPAY

77

Date: 08/24/20 Time: 02:28 New York State Education Department School Age APR View

Go to Menu

School Year: 1920 District: 010101010101 Fund: Summer PAY Num: 01 Service: Educ Tran

Gross Amt: 76,173.71+ Adjust Amt: Net Amt: 76,173.71+ Pay Percent: 56.0000

APR Issue Date: 03/12/20

Inquire APPLE CSD

To obtain an original Approved Payment Report (APR) for this payment, click: [Send to SEDFTM](#)

STAC ID	Last Name/First Name	Provider	Start Date	End Date	Service	Amt this APR	Total to Date
Z12351	01 JACKSON LIZ	DEVEREUX IN NY	07/09	08/19	EDUC	5267.92	7525.60
Z12345	02 JONES SARAH	DEVEREUX IN NY	07/01	08/31	MAIN	14141.80	20202.57
Z12346	01 SCOTT ALEX	GREEN CHIMNEYS	07/08	08/16	EDUC	4634.00	6620.00
Z12347	01 SHORE KIM	GREEN CHIMNEYS	07/01	08/31	MAIN	22409.67	32013.82
Z12348	01 SMITH JOHN	CENTER FOR DIS	07/08	08/16	EDUC	8109.92	11585.60

Adjustment Detail

Provider Totals

DEVEREUX IN	19409.72+
GREEN CHIMNE	27043.67+

DQSUM (EFH670 Report)

78

- Run the first of every month
- Detail version located in FTM 'Outbasket'

Date 10/06/23
Time 01:39

New York State Education Department
4408 and 4201 District Summary Report (2-mo)

Go to Menu

School Year: 2223
District Code: 010101010101

Inquire APPLE CSD

Based on EFH670
Run on 10/01/23

To obtain the child-level detail underlying these summary-level totals, click: [Send to SEDFTM](#)

SUMMARY OF STAC 4408 AND 4201 (TRAN) APPROVAL AND ON-LINE VERIFIED COSTS AND STATE AID PAID

SUMMARY OF COSTS - CSE DISTRICT 010101010101 APPLE CSD	SERV TYPE	STAC APPROVED COST	ON-LINE VERIFIED COST	AID PAID**
	EDUC	205,558.00	205,558.00	163,918.00
	RELS	9,250.00	9,250.00	7,400.00
	MAIN			
	TRAN	121,697.00	121,697.00	97,357.00
	TOTAL \$	336,505.00 \$	336,505.00 \$	268,675.00

ESTIMATED RECEIVABLES

MAXIMUM AID RECEIVABLE - + \$ 529.00

- (\$ 336,505.00 TOTAL APPROVED COST * 80%) - \$ 268,675.00 TOTAL AID PAID

CURRENT AID RECEIVABLE - + \$ 529.00

- (\$ 336,505.00 TOTAL VERIFIED COST * 80%) - \$ 268,675.00 TOTAL AID PAID

DQSBO

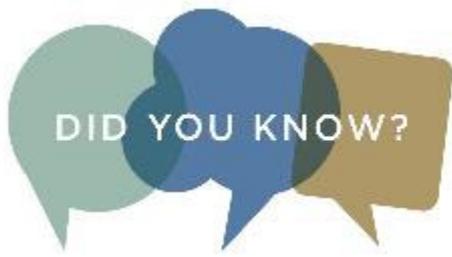
- Three-year comparison of STACs filed
- Can be filtered by placement type
- Notice trends in enrollments and costs

Date: 10/06/23
Time: 01:27
New York State Education Department
Special Education Approval Summary
Go to:
Menu

School Year: 2223
District Code Search:
District Name Search:
Get Districts

Service Type: (DSUMR) School Age Summer Placement
Choose One: 1 Year selected Year selected and prior 2 years
Get Summary Data

Education Data		2020-21	% change	2021-22	% change	2022-23
Approval Data	Number	27	19+	32	22+	39
	FTE	27,000	18+	31,833	23+	39,000
	Educ. Cost	131,985	26+	166,611	23+	205,558
Verified Data	Number	27	19+	32	22+	39
	% Verified	100	0	100	0	100
	FTE	27,000	18+	31,833	23+	39,000
	% Verified	100	0	100	0	100
	Educ. Cost	131,985	26+	166,611	23+	204,898+
Unverified Data + Rate Changes *	Number	0	0	0	0	0
	% Unverified	0	0	0	0	0
	FTE	0	0	0	0	0
	% Unverified	0	0	0	0	0
	Educ. Cost	0	0	0	999+	660+
% Unverified	0	0	0	0	0	
Maintenance Data						
Approval Data	Number	0	999+	1	100-	0
	Maint. Cost	0	999+	20,604	100-	0
Verified Data	Number	0	0	0	0	0
	Maint. Cost	0	0	0	0	0
	% Verified	0	0	0	0	0
Unverified Data + Rate Changes *	Number	0	999+	1	100-	0
	Maint. Cost	0	999+	20,604+	100-	0
	% Unverified	0	999+	100+	100-	0
Transportation Data		Transportation applies only to 2-mth programs and 10-mth Chapter 721				
Approval Data	Number	18	72+	31	26+	39
	Trans. Cost	14,295	462+	80,347	18+	94,923
Verified Data	Number	18	72+	31	26+	39
	Trans. Cost	14,295	462+	80,347	18+	94,923
	% Verified	100	0	100	0	100
Unverified Data	Number	0	0	0	0	0
	Trans. Cost	0	0	0	0	0
	% Unverified	0	0	0	0	0



Good to Know!

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- ❑ Update all 2022-23 public and private placements
- ❑ 22-23 In-District and Private verifications are open
- ❑ Other Public verifications will open in late 2023 or early 2024
- ❑ Final High Cost BOCES Report available late 2023 or early 2024
- ❑ BOCES verifications open starting in 2024
- ❑ Homeless verification is open, however, NRT rates will not be finalized until December 2023

Wrap Up



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- ❑ It Takes a Team – *Communication is Key to Success!*
- ❑ Keep Accurate Records
- ❑ Adhere to Deadlines
- ❑ Reconcile Costs Claimed to Financial Records
- ❑ Reference / Review Output Reports & Payment Certs
- ❑ Remain Mindful of Long-Term Planning

~Putting Students First~

June 30th 2024, Deadlines

STAC PROGRAMS WITH JUNE 30th DEADLINES

SPECIAL EDUCATION AID ASSISTANCE SERVICE

School Year	Placement Type	Service Approval Deadline	Education/Main. Verification	Transportation Verification
2022-23	Private 10-Month	June 30, 2024 (for current year aid)	Online – DVPRV	N/A
2022-23	Public 10-Month High Cost BOCES, In-District & Other District	June 30, 2024 (for current year aid)	Online – DVPUB (may require DCPUB or DCPOD before DVPUB)	N/A
2022-23	Chapter 47, 66 & 721 - 10-Month	June 30, 2024	Online – DVCHP	Online – DVCHP
2022-23	Homeless	June 30, 2024	Online – DVHOM	N/A
2020-21	4408 Summer	June 30, 2024	Online – DVSUM	Online – DVSTR
2020-21	Related Services 4408; Summer 9015A-D	June 30, 2024	Online – DVPUB (may require DCPUB prior to DVPUB)	N/A
2020-21	Summer Chapter 47, 65 & 721	June 30, 2024	Online – DVCSM	Online – DVSTC
2020-21	4201 Summer	June 30, 2024	N/A	Online – DVST3
2021-22	Private – 10-Month	June 30, 2024 (for prior year aid)	Online – DVPRV	N/A
2021-22	Public 10-Month High Cost BOCES, In-District & Other District	June 30, 2024 (for prior year aid)	Online – DVPUB (may require DCPUB or DCPOD before DVPUB)	N/A

Helpful Resources

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- ❑ <https://www.questar.org/services/financial/stac/resources/>
 - ❑ Timelines and Deadlines
 - ❑ Guidebooks
 - ❑ Excess Cost Aid Calculator for SWD and Tuition Summary Worksheet

- ❑ <http://www.oms.nysed.gov/stac/schoolage/>

- ❑ <https://stateaid.nysed.gov/>

- ❑ <http://www.p12.nysed.gov/specialed/>

Thank you!

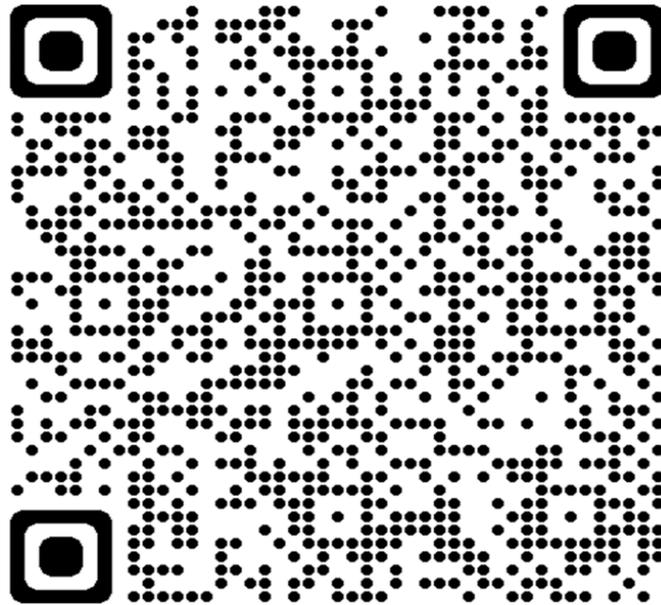
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Questar III

Special
Education
Aid
Assistance
Service



Fall STAC Workshop Survey



Contact Us

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Special Education Aid Assistance Service

Questar III BOCES

10 Empire State Boulevard

Castleton, NY 12033

518-477-2635 (p) **option 2**

Mary.Mosher@questar.org – Team Leader

Angela.Beber@questar.org

Caroline.Christopher@questar.org

Tyler.Gates@questar.org

Maria.Huerta@questar.org

Robert.Rabideau@questar.org

Alyssa.Scarcella@questar.org

<https://www.questar.org/services/financial/stac/>

