

PUTTING STUDENTS FIRST



Review of Excess Cost Aid Submissions – Tips for Maximizing Aid

Coffee Talk

State Aid & Financial Planning Service

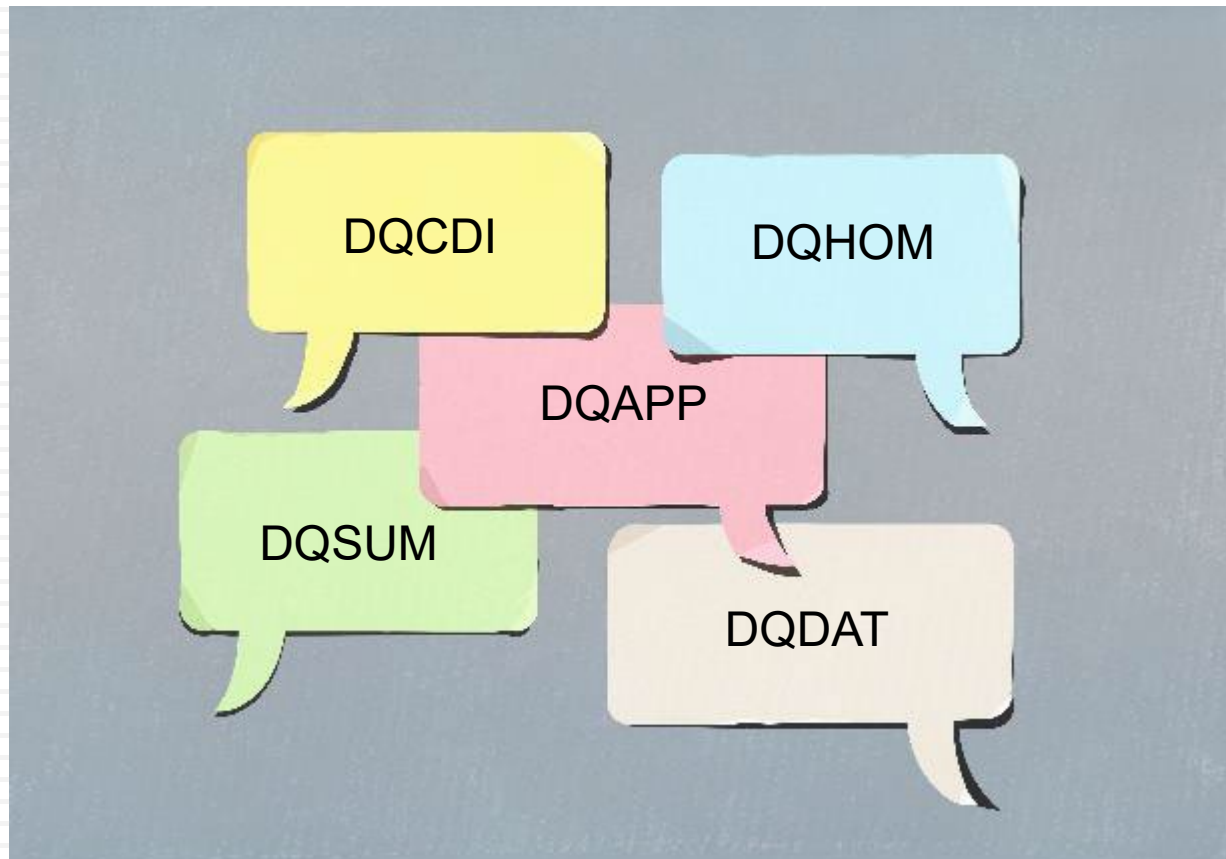
November 2024

Why is Excess Cost Aid Important?

2

- ❑ Third largest aid category
- ❑ Meet the needs of your students
- ❑ Some of these placements could be costly, so what is the responsibility for reimbursement?
- ❑ Expense based aid
 - ▣ Districts will receive aid through STAC online system

Communication



Communication is Key

4

- ❑ How often does your Special Education Office and Business Office meet?
- ❑ What are the discussions?
- ❑ What do you hope to get out of them?
- ❑ Discuss STAC process and who is responsible for what pieces?
- ❑ Cross-train
- ❑ Check for reasonableness



NYSED's STAC Online Access

5

- Who should have access for the STAC online system?
- Why it is important to a SBO?
 - ▣ To ensure aid flows
 - ▣ Accountability

http://www.oms.nysed.gov/stac/forms/stac_access_form.pdf

SED File Transfer Manager (FTM)

6

- Web-based system that makes uploading and downloading files easier for both users and administrators.
- All school districts and counties must have at least one active user registered with the SED FTM.
- Submit bulk special education reimbursement data to the NYSED STAC Unit.
- **Access to files uploaded to the SED FTM will comply with the requirements of the Federal Family Educational Rights and Privacy Act (20USC§1232-g) and 8NYCRR §200.2(b)(6).**

Link to Form

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*Return by email to OMSSTAC@nysed.gov or by mail to:
New York State Education Department
STAC/Medicaid Unit
89 Washington Avenue - Room EB 25
Albany, NY 12234
Attention: Sarah Sivertson*

- Form: http://www.oms.nysed.gov/stac/forms/stac-603_form_authorization_ftp.pdf
- “SED File Transfer Manager (FTM) Web User Guide” is available on the STAC Unit website:
http://www.oms.nysed.gov/stac/electronic_data_transfer_options/online_instructions/guide_SEDFTM.pdf

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Public Placements

Public Placements

9

1

- Identify Student & Placement & Program

2

- File Appropriate STAC

3

- Update & Verify

4

- Receive Aid

Public Placements

10

Definition:

Aid for resident students with disabilities served in a public school or BOCES program, for whom the annualized cost exceeds 3 times the district's AOE/TAPU (PUB output report)

Formula:

Annual program cost - (3 x AOE/TAPU) x Aid Ratio x FTE

Aid Claim Process & Facts:

- File a STAC for any student whose **annualized tuition** exceeds district threshold (In-district, BOCES and/or other public school district)
- Check detailed PUB report for all submissions
- Verify students' placement, annualized tuition & enrollment dates (year following students' enrollment)
- Aid is paid year following students' enrollment

Statute of Limitations:

Two years – (One year for 'current year' aid)

Public Placements

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District Name:
District Code:
Data as of: 10/03/2024 12:00 AM

State Aid: 2023-2024
Today's Date: 10/03/2024

Tuition	75,000
-Threshold	<u>44,508</u>
Excess	30,492
x Aid Ratio	<u>0.735</u>
	22,411.62
X FTE	<u>1.0</u>
PUB HC Aid	22,411.62

PUBLIC EXCESS HIGH COST AID AND SUPPLEMENTAL
PUBLIC EXCESS COST AID AND 2023-24 PUBLIC EXCESS
COST AID SETASIDE (PUB)

[Glossary](#)

PART I: CALCULATION OF HIGH COST PUBLIC EXCESS
COST AID

1	2021-22 APPROVED OPERATING EXPENSE (AOE)	(2022-23 AOE ENT 53)	78,856,453
2	2021-22 TOTAL AIDABLE PUPIL UNITS (TAPU) FOR EXPENSE	(2022-23 ATT ENT 134)	5,315
3	2021-22 AOE PER TAPU	(ENT 1 / ENT 2)	14,836
4	PUBLIC EXCESS COST AID RATIO	(GREATER OF [1.000 LESS (.510 * CWR) OR .250)	0.735
5	DEDUCTION = 3 * AOE/TAPU	(ENT 3 * 3)	44,508
6	ELIGIBILITY LEVEL	(LESSER OF \$10,000 OR (4 * ENT 3))	10,000
7	AIDABLE HIGH COST	(STAC)	2,435,271
8	HIGH COST APPORTIONMENT	(ENT 7 * ENT 4)	1,789,925

PART II: CALCULATION OF SUPPLEMENTAL PUBLIC
EXCESS COST AID

9	2023-24 SUPPLEMENTAL PUBLIC EXCESS COST AID AS OF THE SCHOOL AID COMPUTER LISTING ENTITLED SA0910	(2008-09 PUB ENT 10) (SA0910)	0
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PART III: PUBLIC EXCESS COST AID SETASIDE

10	2006-07 PUBLIC EXCESS COST AID LESS 2006-07 PUBLIC HIGH COST EXCESS COST AID	(2006-07 PUB ENT 24 - 2006-07 PUB ENT 16) (SA0708)	7,332,512
11	INCREASE IN CPI BETWEEN CURRENT YEAR AND 2006-07 + 1		1,499
12	PUBLIC EXCESS COST AID SETASIDE	(ENT 10 * ENT 11) (SA2324)	10,991,435



Aid Ratio

Threshold

Communication

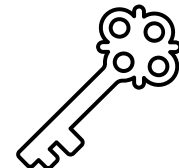
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Special Ed Office

- ❑ Identify student/program
- ❑ Identify Aides, SPED Classes 
- ❑ Determine cost for program
- ❑ Make sure you are reporting annualized costs 

Business Office

- ❑ How much does it cost?
- ❑ How are we getting reimbursed?
- ❑ When are we getting reimbursed?



Public Placements (District Operated)

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Items to include:

Direct services to the child that are listed on the I.E.P:

- ▣ Salaries and benefits of special education teachers and aides/assistants
- ▣ Itinerant services
- ▣ Related services
- ▣ Special equipment (in the year of purchase)
 - Braille reader, special chair, etc.



As the Business Official,
cost out a couple samples
to check for
reasonableness

Do not include:

- ▣ Supplies and materials
- ▣ Salary benefits for district staff paid out of a grant
- ▣ Operations and maintenance
- ▣ Evaluation costs
- ▣ Transportation (only include on STACs for summer)



DCPUB Requirements

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- **DCPUB**: cost calculation online screen
- Required for:
 - Pre-selected records identified by STAC Unit
 - Districts will be notified via email
 - Filter on **Unverified DCPUB Required** on DVPUB screen
 - BOCES records where verified costs exceed 10-month annualized cost listed on BOCES year-end report
 - Without completion of DCPUB for BOCES students, records will be capped at BOCES report



Review Agency
Approval List to
ensure that there
are no records
flagged!

DCPUB Requirements

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Date 03/16/18
Time 10:46

New York State Education Department
High Cost - Public (3602.19)

Go to

STAC ID	Name		Date of Birth	Mode
B18081	HAMILTON	ALEXANDER	01/11/04	Change
School Year	Record Number	Disability		
1617	01 02	Other Health Impairment		

CSE District 010100010000 ALBANY CITY SD **NEED DCPUB**

District of Residence ALBANY CITY SD

Agency to be Paid ALBANY CITY SD

Education Provider ALBANY CITY SD 010100010000

8000I 10-MONTH HIGH COST 05-21 09/07/16-06/23/17 DAY

Student Enrollment Enrolled Partial Year

Start Date	End Date	FTE	10-Month Annualized Cost	Actual Cost	(SED use only)
09/07/16	06/15/17	.974	80000.00	77920.00	1/2 Placement <input type="checkbox"/> DCPUB Required <input checked="" type="checkbox"/>

Variance ☐

Ent 03/16/18 DIST Upd 03/16/18 DIST User DISTRICT

Required for Inquiry

1. “Go to DCPUB” button. This is a button that will take you the DCPUB screen to calculate the actual 10-Month Annualized Cost.

2. “**NEED DCPUB**” label. If the record meets one of the criteria where the DCPUB screen must be filled out and submitted, this new label will appear. Once DCPUB has been added, a green “**DCPUB on**” label will be visible.

Communication

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- Review a printout of the DCPUBs completed
 - ▣ All benefits captured?
 - ▣ No expenditures funded from a grant?
 - ▣ Methodology reasonable?
- Understand age/grade of students for budgeting purposes
 - High cost children status for following year's budget
 - Classes needed going forward



DCPOD Requirements

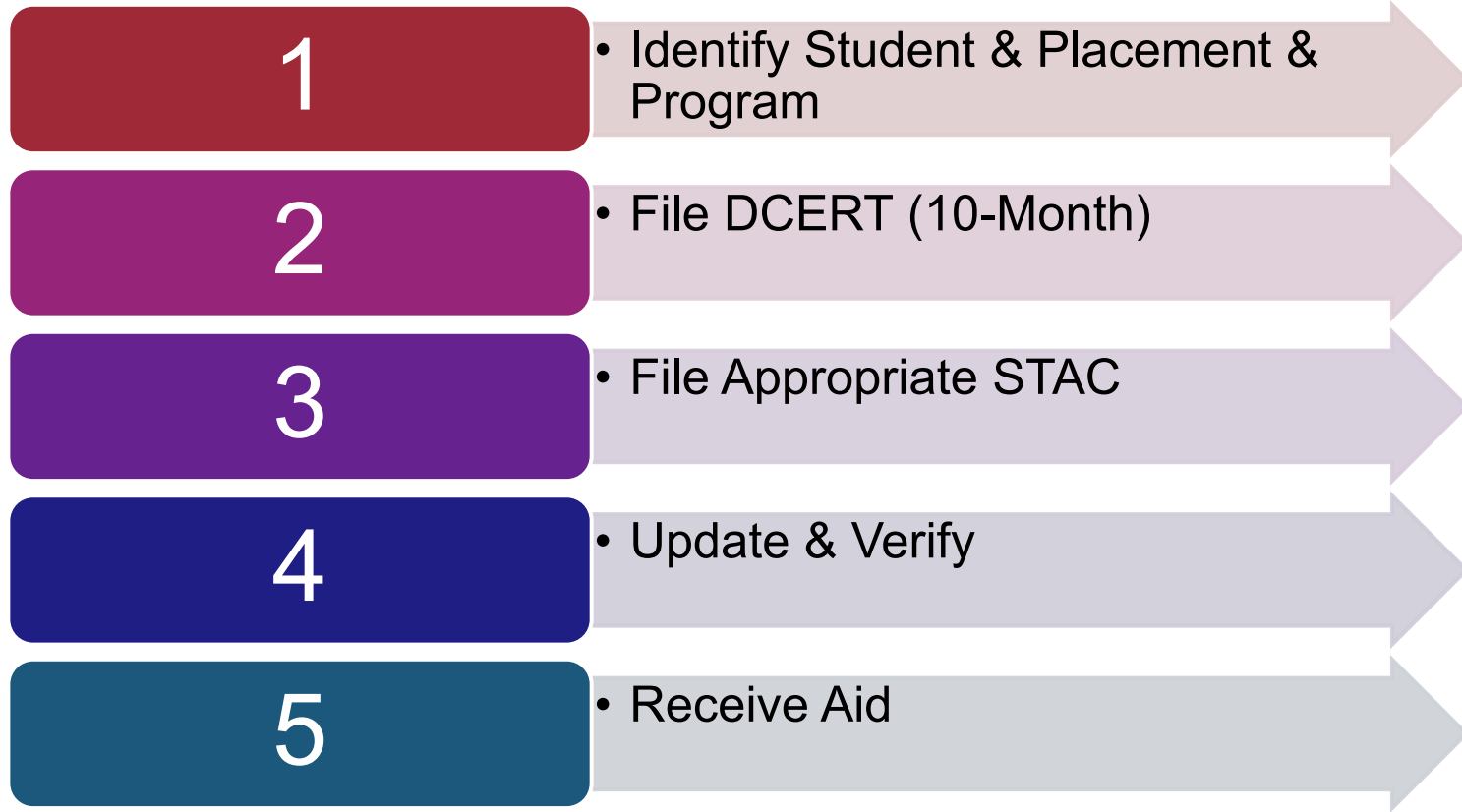
17

- ❑ Other Public District
 - Complete DCPOD High Cost Worksheet to provide cost breakdowns for all claims that exceed the district threshold
- ❑ NRT Rate K-6 Full Day SWD
- ❑ NRT Rate 7-12 Full Day SWD
- ❑ Other Educating District Billed Using Actual Costs

Private Placements

Private Placements

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Private Placements

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Definition:

Payable for students with disabilities placed in approved in-state and out-of-state private schools

- Day and Residential
- Rome and Batavia
- Special Act Union Free School Districts
- Out-of-State Placements

Formula:

$(\text{SED Approved Tuition Rate} - \text{Basic Contribution}) \times \text{Aid Ratio} \times \text{FTE}$

Aid Claim Process & Facts:

- Education Rates – set by NYS Education Department's Rate Setting Unit
- Maintenance Rates – set by NYS Office of Children & Family Services
- File DCERT **and** STAC
- Verify students' placement, & enrollment dates (year following students' enrollment)
- Aid is paid the year following students' enrollment
- County Social Services pays provider for 10-month maintenance costs and then bills the school district of residence 56.848% of maintenance costs (*no aid generated on district share*)

Statute of Limitations:

Two years – (One year for 'current year' aid)

Private Placements

DCERT Requirements

21

- Required for all 10-month private placements on an annual basis
 - ▣ Day In-State or Day Out-of-State
 - ▣ Residential In-State or Residential Out-of-State

- Required for the following instances:
 - ▣ Student changes placement type, changes district or student goes from preschool to school-age

Private Placements

22

District Name:
District Code:
Data as of: 10/03/2024 12:00 AM

State Aid: 2023-2024
Today's Date: 10/03/2024

Tuition	75,000.00
-Basic Cont.	<u>9,327.30</u>
Excess	65,672.70
x Aid Ratio	<u>0.922</u>
	60,550.22
X FTE	<u>1.0</u>
PRI EC Aid	60,550.22

PRIVATE EXCESS COST AID OUTPUT REPORT (PRI)

[Glossary](#)

PART I: COMPUTATION OF BASIC CONTRIBUTION AND PRIVATE EXCESS COST AID RATIO

1	2022-23 PROPERTY TAXES PLUS STAR REIMBURSEMENT	(ST-3 SCHEDULE A3 [A1001 + A1085] SUM LINES 1, 7)	37,328,937
2	2022-23 TOTAL NON-PROPERTY TAXES	(ST-3 SCHEDULE A3 [AT1199] LINE 13)	1,659,216
3	TOTAL TAXES FOR SCHOOL PURPOSES	(SUM ENTS 1 THRU 2)	38,988,153
4	FALL 2022 RESIDENT PUBLIC ENROLLMENT INCLUDING CHARTER SCHOOLS	(FALL 2022 ENROLLMENT FROM SIRS)	4,180
5	SCHOOL DISTRICT BASIC CONTRIBUTION	(ENT 3 / ENT 4)	9,327.30
6	COMBINED WEALTH RATIO	(GEN ENT 52)	0.52000
7	COMBINED WEALTH RATIO * 0.15	(ENT 6 * .15)	0.078
8	PRIVATE EXCESS COST AID RATIO	(1.000 - ENT 7, MIN = .500)	0.922

Basic Contribution

Aid Ratio

PART II: REPORT OF FULL TIME EQUIVALENT (FTE) ENROLLMENT AS VERIFIED TO STAC ON AN AUTOMATED VERIFICATION LISTING (AVL)

9	2022-23 PRIVATE SCHOOL FTE'S	(STAC)	52.55
10	2022-23 ROME AND/OR BATAVIA FTE'S	(STAC)	0.00
11	TOTAL FTES FOR AID	(SUM ENTS 9 THRU 10)	52.55

PART III: REGULAR PRIVATE EXCESS COST AID

12	TOTAL AIDABLE EXCESS COST	(STAC)	2,497,703.96
13	2023-24 REGULAR PRIVATE EXCESS COST AID	(ENT 8 * ENT 12)	2,302,884

Review
your
FTEs

DQCER Screen

23

Date 05/06/16
Time 11:35

New York State Education Department

Go to

School Year
1516

District
010101010 APPLE CSD

Record Count 22

Last Name/First Name	STAC ID	Day/Res	In/Out of State	Certification Date/Time	CSE Meeting Date	User
JONES SARAH	Z12345	DAY	IN-STATE	06/29/15 12:34 PM	05/01/15	ABCDEFGH
SCOTT ALEX	Z12346	DAY	IN-STATE	06/29/15 12:43 PM	05/03/15	ABCDEFGH
SHORE KIM	Z12347	RES	IN-STATE	06/30/15 09:34 AM	05/15/15	ABCDEFGH
SHORE KIM	Z12347	DAY	IN-STATE	06/29/15 12:37 PM	05/15/15	ABCDEFGH

As the Business Official, this report will show you the DCERTs filed by your district. If no DCERT is completed, a STAC cannot be filed. Check monthly!

Communication

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Special Ed Office

- Identify student/program
- File DCERT
- Rate Setting = cost
- Additional Services?

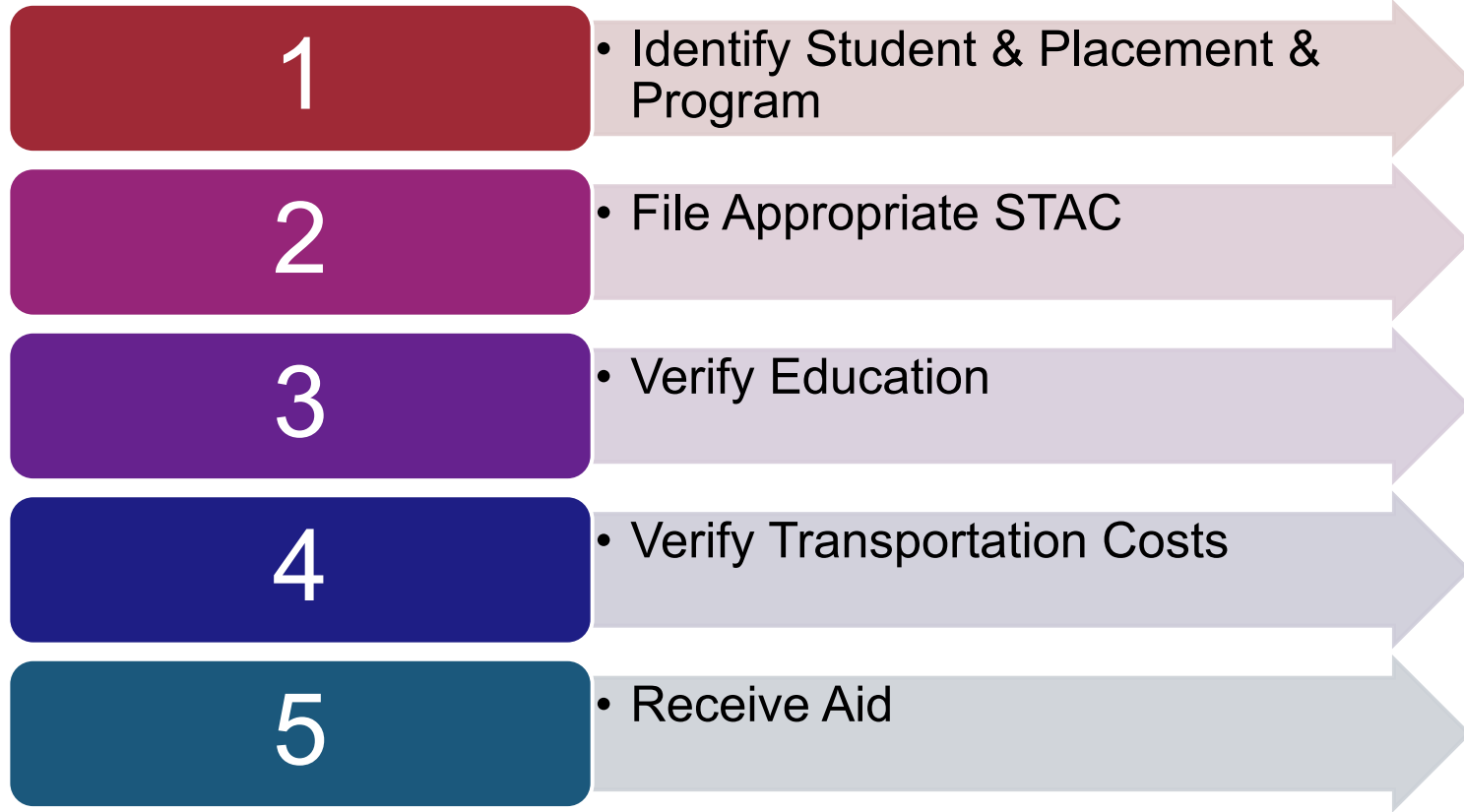
Business Office

- How much does it cost?
- How and when are we getting reimbursed?
- DQCER Report



Summer Placements

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Summer Placements

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Definition:

School-age students (public and private) with disabilities educated during July and August

Formula:

Reimbursed at 80% of the approved cost of education, maintenance and transportation costs

- Exception: Chapters 47, 66 and 721 reimbursed at 100% of the approved cost

Aid Claim Process & Facts:

- Education Rates – set by NYS Education Department's Rate Setting Unit
- Maintenance Rates – set by NYS Office of Children & Family Services
- File STAC
- Verify students' placement, enrollment dates & transportation costs (after summer school is complete)
- Current year placements receive a maximum of 56% aid in current State fiscal year (first payment issued in March)

Statute of Limitations:

Three years

Summer Placements

RSO & SDI

27

Definition:

School-age students with disabilities educated during July and August receiving related services and/or specially designed instruction.

Program Key:

- 9015A: Related Services Only (RSO)
- 9015B: Specially Designed Instruction Only (SDI)
- 9015C: Specialized Instruction with Related Services (SIWRS)
- 9015D: Home or Hospital Instruction (HHI)

Formula:

Reimbursed at 80% of the approved cost

Aid Claim Process & Facts:

- Education Rates – set by NYS Education Department's Rate Setting Unit
- File STAC
- Verify students' services, enrollment dates & transportation costs (after summer school is complete)
- Current year placements receive a maximum of 56% aid in current State fiscal year (first payment issued in March)

Statute of Limitations:

Three years

Communication

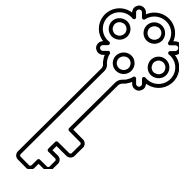
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Special Ed Office

- Identify student/program
- Rate Setting = cost
- 1:1 or shared aides
- Transportation – who is providing cost?
- Operating in-district program?
- Attendance Lists

Business Office

- How much does it cost?
- How are we getting reimbursed?
- When are we getting reimbursed?
- DQAPP Report
- ST-3
- SS 10-16



Special Education Office Review

29

- Summer School Reconciliation
 - ▣ Are all STACs complete?
 - ▣ Have we noted in IEP need 1:1 aide for summer?
 - ▣ Do we have all the invoices?
 - ▣ Related services STAC'd?
 - ▣ Transportation match ST-3?
 - Aides on bus?
 - ▣ Verify Supplemental Schedules SS10-SS16 completed?

Business Office Review

30

- Review SS10-SS16 to ST-3 if run in-house programs
- Ensure costs reported reconcile to Special Aid Fund
- Ensure STAC Transportation claimed = Trans. costs reported in F5511 codes of ST-3
- Understand your approved rate
 - ▣ How do actual costs compare to SED approved rate?
 - ▣ Budget Interfund Transfer accordingly
 - ▣ Consider rate review
- Are you billing for other districts' students that are attending?

Homeless Reporting

Homeless Placements

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Identify Student

• Step 1

Submit STAC 202

• Step 2

Refer to DQHOM Screen

• Step 3

File Appropriate STAC

• Step 4

Update and Verify

• Step 5

Receive Aid

• Step 6

Homeless Placements

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Definition:

Only non-resident homeless students from another district in New York State who have designated your district as their educating district are eligible for state aid reimbursement through the STAC online system. Applies to regular education students or students with disabilities who are homeless

Formula:

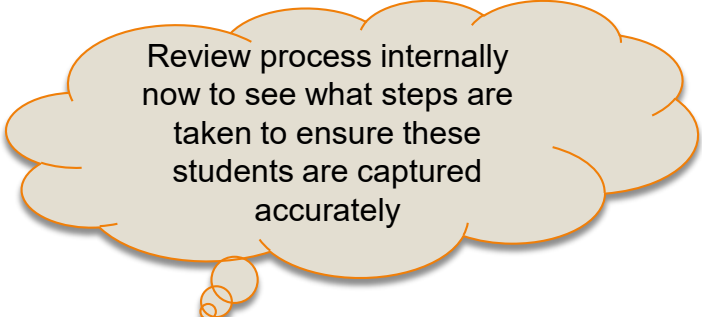
Aid is paid at 100% of approved tuition cost (based on NRT rate or out of district program costs)

Aid Claim Process & Facts:

- File STAC
- Verify students' placement & enrollment dates (year following students' enrollment)
- Aid is paid year following students' enrollment
- Transportation costs are reported on the ST-3 along with other 10-month transportation you are claiming
- District of origin is responsible for the basic contribution which is deducted from state aid
 - Last residence before the student became homeless

Statute of Limitations:

One Year



Review process internally now to see what steps are taken to ensure these students are captured accurately

Communication

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Registrar

- Identify student/program
- Mail 202 to previous district and SED
- Is there a cost?
- Special/Regular Ed

Business Office

- How much does it cost?
- How are we getting reimbursed?
- When are we getting reimbursed?
- DQHOM Screen
- ST-3



SBO Reports to Monitor

Reports to Monitor



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Date 09/17/18

GO TO

DMNVS SCHOOL AGE ONLINE AVL PROCESSING MENU

Choice Description

<input type="checkbox"/> S	DVPUB	PUBLIC HIGH COST VERIFICATION
<input type="checkbox"/> S	DVPRV	PRIVATE PLACEMENT VERIFICATION
<input type="checkbox"/> S	DVSUM	4408 SUMMER PLACEMENT VERIFICATION
<input type="checkbox"/> S	DVSRL	4408 SUMMER RELATED SERVICE VERIFICATION
<input type="checkbox"/> S	DVSSY	4201 STATE-SUPPORTED 10-MO VERIFICATION
<input type="checkbox"/> S	DVCSM	CHAPTER SUMMER PLACEMENT VERIFICATION
<input type="checkbox"/> S	DVHOM	HOMELESS VERIFICATION
<input type="checkbox"/> S	DVINC	INCARCERATED YOUTH VERIFICATION
<input type="checkbox"/> S	DVSTR	4408 SUMMER PLACEMENT TRANS VERIFICATION
<input type="checkbox"/> S	DVST2	4408 SUMMER REL SERV TRANS VERIFICATION
<input type="checkbox"/> S	DVST3	4408 SUMMER 4201/SO TRANS VERIFICATION
<input type="checkbox"/> S	DVSTC	CHAPTER SUMMER TRANS VERIFICATION
<input type="checkbox"/> S	DQSBO	APPROVAL/VERIFICATION SUMMARY (3 YEAR)
<input type="checkbox"/> S	DQPAY	SCHOOL AGE PAYMENT REVIEW
<input type="checkbox"/> S	DQCDI	10 MONTH DISTRICT CHARGEBACK SCREEN

Description:

DQSBO: 3-year comparison of STACs filed

DQPAY: Displays APR Reports (Students names, dates and amount paid to date)

DQCDI: District Chargeback Listing

DQSBO Report

Check for
trends, do
numbers seem
reasonable?

Date 10/03/24
Time 02:41

New York State Education Department
Special Education Approval Summary

Go to
Menu

School Year
2324

District Code Search

District Name Search

Get Districts

Service Type
(DSUMR) School Age Summer Placement

Choose One ☐ 1 Year selected ☒ Year selected and prior 2 years

Get Summary Data

Education Data		2021-22	% change	2022-23	% change	2023-24
Approval Data	Number	6	83+	11	9-	10
	FTE	6.000	83+	11.000	11-	9.833
	Educ. Cost	27,278	132+	63,233	53-	29,435
Verified Data	Number	6	83+	11	9-	10
	% Verified	100	0	100	0	100
	FTE	6.000	83+	11.000	11-	9.833
	% Verified	100	0	100	0	100
	Educ. Cost	27,278	132+	63,233	53-	29,435+
	% Verified	100	0	100	0	100
Unverified Data + Rate Changes *	Number	0	0	0	0	0
	% Unverified	0	0	0	0	0
	FTE	0	0	0	0	0
	% Unverified	0	0	0	0	0
	Educ. Cost	0	0	0	0	0
% Unverified	0	0	0	0	0	

Maintenance Data						
Approval Data	Number	0	0	0	0	0
	Maint. Cost	0	0	0	0	0
Verified Data	Number	0	0	0	0	0
	Maint. Cost	0	0	0	0	0
	% Verified	0	0	0	0	0
Unverified Data + Rate Changes *	Number	0	0	0	0	0
	Maint. Cost	0	0	0	0	0
	% Unverified	0	0	0	0	0

Transportation Data		Transportation applies only to 2-mth programs and 10-mth Chapter 721				
Approval Data	Number	5	100+	10	10-	9
	Trans. Cost	6,597	49+	9,832	24-	7,506
Verified Data	Number	5	100+	10	10-	9
	Trans. Cost	6,597	49+	9,832	24-	7,506
	% Verified	100	0	100	0	100
Unverified Data	Number	0	0	0	0	0
	Trans. Cost	0	0	0	0	0
	% Unverified	0	0	0	0	0

* "Unverified Data + Rate Changes" includes rate changes for verified Educ +Maint not yet paid on an APR.
Note: %change "999+" indicates 1,000 or greater, or an increase from prior year value of 0. All %s are rounded.

DQPAY Report

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Date 10/03/24 Time 02:44 New York State Education Department
School Age APR View Go to Menu

School Year District Fund PAY Num Service
2324 210402060000 Summer 02 Educ Tran
Inquire APR Issue Date 07/16/24
Gross Amt 6,646.84+ Adjust Amt
Net Amt 6,646.84+ Pay Percent 80.0000
Adjustment Detail
To obtain an original Approved Payment Report (APR) for this payment, click: Send to SEDFTM
Send to SEDFTM

STAC ID	Last Name/First Name	Provider	Start Date	End Date	Service	Amt this APR	Total to Date
HERK-FULTON-HA			07/10	08/15	EDUC	796.28	2654.26
HERK-FULTON-HA			07/10	08/18	EDUC	478.08	1593.60
UPSTATE CEREBR			07/10	08/18	EDUC	2686.24	9650.40
UPSTATE CEREBR			07/10	08/18	EDUC	2686.24	9650.40

Provider Totals
HERK-FULTON- 1274.36+
UPSTATE CERE 5372.48+

Provide this list
to your
Treasurer so
they can tie
payment to
student

DQCDI Report



39

Check against
your GEN in
December –
who are you
being charged
for?

Date 10/03/24
Time 02:46
New York State Education Department
10 Month Chargeback Information Page

Go to
Menu

School Year	Chargeback District	Type of Placement	Total Records
2324	210402060000		
<input type="button" value="Inquire"/>			Total FTE 0
Last Name/First Name	ST/ /Nu		FTE
ALL - Every 10 month chargeback			
DSSSS - 4201 commisioners/state supported			
DSSSY - 10 Month State Supported 4201			
DSINC - Incarcerated Youth			
DSHOM - Homeless			
DSPRV - Private Excess Cost (CRP)			
DSOSA - Chapter 563/947			
DSOSA - Instate Chapter 947			
DSOSA - outstate Chapter 947			
DSOSA - Chapter 563			
DSCHP - Chapter 47/66/721			
DSCHP - Chapter 721 Private			
DSCHP - Chapter 721 Public			
DSCHP - Chapter 66 Public			
DSCHP - Chapter 47 Private			
DSCHP - Chapter 47 Public			

Q DQAPP Screen – Approval List

40

Date 05/31/18
Time 04:33
New York State Education Department
Go to
Agency Approvals List

School Year DISTRICT
1415 010101010 APPLE CSD

All Providers

Agency Type (Internal use only)
DISTRICT

Placement Type DSUMR 4408 Public/Private Full/Half-Day - 2-Mo.

Record Count 14

☒ All
☐ Verified
☐ Unverified

Required for Inquiry

NAME	STAC ID	REC	Provider	ISPEC	PRO GRAM	SERVICE DATES BEGIN END	FTE/ UNITS	Aide 1/1 50% RATE	COST	VER ET DR	STP ET DR	A U	W D
JONES SARAH	Z12345	01	QUESTAR III (R-	DSUMR	9000A	070714 081514	1.000 N	3957 3957 YY NN		N			
SCOTT ALEX	Z12346	01	QUESTAR III (R-	DSUMR	9000A	070714 081514	1.000 N	3957 3957 YY NN		N			
SHORE KIM	Z12347	02	DEVEREUX IN NY	DSUMR	9000D	070914 081914	1.000 N	7772 7772 YY NN		N			

As the Business Official, this report will show you where the district is in their verification process



NYSED's Gold Star Report



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- ❑ Online Report Displaying Verifications
 - ❑ Enrollment Period, Online Verification Reports and Online Verification Instructions
- ❑ Updated on a monthly basis
 - ❑ https://www.oms.nysed.gov/stac/schoolage/payments/online_verification_status.html
 - ❑ Changes to an approval may require re-verification
 - ❑ Monitor the Gold Star reports
- ❑ **Only displays STACS entered**



NYSED's Gold Star Report



42

Updated: October 1, 2024

Next Update: November 4, 2024

Updated: 10/1/2024

Statewide

	Date	Total Count	Total Verified	Total Not Verified
	1-Oct	15,073	2,734	12,339
	4-Sep	10,862	149	10,713
	1-Aug	5,750	0	5,750
	1-Jul	1,729	0	1,729

Summer 4408 2024-25

SED Code	School District	Total Count	Total Verified	Total Not Verified
010201040000	BERNE-KNOX-WESTERLO CSD	37	0	37
010306060000	BETHLEHEM CSD	124	97	27
010500010000	COHOES CITY SD	2	0	2
010623060000	NORTH COLONIE CSD	182	0	182
010802060000	GUILDERLAND CSD	14	0	14
011003060000	VOORHEESVILLE CSD	1	0	1
011200010000	WATERVLIET CITY SD	66	0	66
020702040000	GENESEE VALLEY CSD	4	0	4
021601040000	FRIENDSHIP CSD	12	0	12
022302040000	CUBA-RUSHFORD CSD	2	0	2
022601060000	WELLSVILLE CSD	12	0	12
030101060000	CHENANGO FORKS CSD	15	14	1
030200010000	BINGHAMTON CITY SD	1	0	1
030501040000	HARPURSVILLE CSD	11	0	11
030601060000	SUSQUEHANNA VALLEY CSD	16	16	*
030701060000	CHENANGO VALLEY CSD	21	21	*
031101060000	MAINE-ENDWELL CSD	45	45	*
031301040000	DEPOSIT CSD	8	0	8
031401060000	WHITNEY POINT CSD	16	16	*
031501060000	UNION-ENDICOTT CSD	55	55	*
031502060000	JOHNSON CITY CSD	38	38	*

Tips for Success

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Be familiar with the
STAC on-line system
provided by NYSED

Cross Train Staff

Be Responsive to SED
on Follow-Up

Utilize Screens to
Determine Completion of
STAC process

Effective Communication
between Special
Education/CSE and the
Business Office is crucial

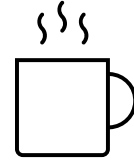
Submit STAC
information in a timely
fashion

Utilize Calendars

Record Keeping

Reference Output
Reports

Next Coffee Talk



44

- December 11, 2024
 - ▣ Topic: State Aid Output Reports and State Aid Reconciliation

- Recorded Sessions:

<https://www.questar.org/services/financial/state-aid-financial-planning/webinar-recordings/>

Contact Us

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State Aid and Financial Planning Service

Questar III BOCES

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Castleton, NY 12033

518-477-2635, Option 1

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