

# Notice

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April Coffee Talk PowerPoint is available on our website under the **Webinar Tab**:

<https://www.questar.org/services/financial/state-aid-financial-planning/webinars/>

Then scroll  
down.....

## Coffee Talk

Monthly webinars focusing on topics related to school business management functions.

-  [Schedule](#)
- [Coffee Talk Zoom Link](#) (Meeting ID: 958 3638 6798, Password: 671233)
-  [2020-21 CTLE Registration Links](#)
- [Presentations](#)
- [Recorded Sessions](#)



**Note:** Recorded Sessions have **moved** on our website – see new separate link.

PUTTING STUDENTS FIRST



# State Budget Analysis and other School Budget Considerations

State Aid & Financial Planning Service

April 9, 2021

Coffee Talk



[www.questar.org](http://www.questar.org)

# Agenda

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- NYS Budget
- Foundation Aid Tiers
- Individual District State Aid Data
- Federal Aid
- Budget Considerations

# NYS Budget for School Aid Comparison (In Millions)

	Governor's Budget	2021-22 Enacted Budget
Foundation Aid	\$18,411.79	\$19,811.78
UPK	\$848.61	\$938.61
BOCES Aid		\$1,088.46
Transportation Aid		\$2,087.75
High Tax Aid		\$223.30
Charter School Transitional Aid		\$49.85
Instructional Materials Aids		\$266.42
Academic Enhancement Aid		\$28.27
Special Services		\$280.86
Supplemental Public Excess Cost Aid		\$4.31
Services Aid	\$3,332.76	
Public Excess Cost- High Cost	\$666.93	\$663.97
Private Excess Cost	\$440.80	\$433.94
Building Aid	\$3,063.08	\$3,168.98
Reorganization Aid	\$4.49	\$4.49
Full Day Kindergarten Aid	\$1.40	\$1.42
Local District Funding Adjustment	-\$1,352.36	
Total State Funded School Aid	\$25,417.50	\$29,052.41
STAR Reimbursement	\$1,938.86	
Additional Direct Federal Aid to School Districts		
COVID-19 Supplemental Stimulus Act	\$3,851.69	\$3,851.69
American Rescue Plan		\$8,200.90
Total Federal Aid	\$3,851.69	\$12,052.59
Total State and Federal Aid to School Districts in Executive Budget	\$31,208.05	

# 2019-20 Transportation Expenses

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- Includes language to allow expenses for providing meals, instructional materials, and internet access to students during remote instruction in the 2019-20 school year making them eligible for transportation aid

## Standby Costs

Notwithstanding any inconsistent provision of law, expenditures made for transportation during the period between the issuance of executive order 202.4 on March sixteenth, two thousand twenty and the issuance of executive order 202.28 on May seventh, two thousand twenty, without regard to whether such transportation was provided.

## State Aid

[View District Data](#)


Go

Clear

[2020-21 Calendar of Deadlines](#)
[2020-21 State Aid Handbook](#)
[Topics](#)
[Attendance and Enrollment](#)
[BOCES](#)
[Building](#)
[Charter Schools](#)
[Payment](#)
[Special Education](#)
[ST-3](#)
[Textbook, Software, Library Materials, and Computer Hardware & Equipment](#)

NYSED / State Aid / State Aid Homepage

### Welcome to the State Aid Office at the New York State Education Department

State Aid Office Mission: To determine and distribute the correct amount of State Aid to public school districts and BOCES in a timely manner, and provide accurate and timely data for use in State Aid projections.

### Latest News

**04-07-2021**

**2021-22 State Aid Projections:** Preliminary Estimate of 2020-21 and 2021-22 State Aids Payable under Section 3609 plus Other Aids are available on each district page. Pursuant to Executive Orders, the booklet and additional information will not be mailed to each district. Instead, all information is available online.

The [Definitions and Explanations of aids displayed on 2021-22 State Aid Estimates](#) booklet is available. To access information for your district, visit the State Aid home page and enter your district name or the first six digits of your BEDS code in the search bar at the top left of the page

District  
Specific  
Budget  
Backup

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Click on the OUTPUT REPORT or DATA DISPLAY that you would like to view or print from the list

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#### 2021-2022 LEGISLATIVE BUDGET

- [2021-22 State Aid Projections based on the Legislative Budget](#)
  - [2021-22 State Aid Projections Foundation Aid](#)
  - [2021-22 State Aid Projections Excess Cost for Students w/ Disabilities and UPREK](#)
  - [2021-22 State Aid Projections BOCES, Transportation and Summer Trans Aid](#)
  - [2021-22 State Aid Projections Building Aid](#)
  - [2021-22 State Aid Projections Building Reorganization Incentive Aid](#)
  - [2021-22 State Aid Projections Full Day K, Inst Mat, Op Reorg Incentive Aid](#)
  - [2021-22 State Aid Projections Transitional Aid for Charter School Payment](#)
  - [2021-22 State Aid Projections Special Services Aids for Non-Comp of BOCES](#)
  - [2021-22 State Aid Projections Combined Fixed and Indiv Payment Schedule](#)
  - [Definitions and Explanation of Aids Displayed](#)
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#### 2021-2022 EXECUTIVE BUDGET PROPOSAL

- [2021-22 Executive Budget School Aid Estimate](#)
  - [2021-22 Executive Budget Foundation Aid](#)
  - [2021-22 Executive Budget Excess Cost for Students w/ Disabilities and UPREK](#)
  - [2021-22 Executive Budget BOCES, Transportation and Summer Trans Aid](#)
  - [2021-22 Executive Budget Building Aid](#)
  - [2021-22 Executive Budget Building Reorganization Incentive Aid](#)
  - [2021-22 Executive Budget Full Day K, Inst Mat, Op Reorg Incentive Aid](#)
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  - [Definitions and Explanation of Aids Displayed](#)
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DB ED: 0145C  
RUN NO: SA212-2

STATE OF NEW YORK

03/31/21

2021-22 STATE AID PROJECTIONS

2020-21 AND 2021-22 AIDS PAYABLE  
UNDER SECTION 3609 PLUS OTHER AIDS  
DISTRICT CODE:  
DISTRICT NAME:

Reflects data  
pulled as of  
1/15/21

SEE NOTE BELOW

2020-21 BASE YEAR AIDS:

FOUNDATION AID	45,092,841
FULL DAY K CONVERSION	0
UNIVERSAL PRE-KINDERGARTEN	1,814,424
BOCES	3,100,854
SPECIAL SERVICES	0
HIGH COST EXCESS COST	1,627,562
PRIVATE EXCESS COST	1,955,576
HARDWARE & TECHNOLOGY	97,778
SOFTWARE, LIBRARY, TEXTBOOK	395,747
TRANSPORTATION INCL SUMMER	5,173,475
BUILDING + BLDG REORG INCENT	7,762,556
OPERATING REORG INCENTIVE	0
CHARTER SCHOOL TRANSITIONAL	864,408
ACADEMIC ENHANCEMENT	0
HIGH TAX AID	0
SUPPLEMENTAL PUB EXCESS COST	0
PANDEMIC ADJUSTMENT	-2,292,763
TOTAL	65,592,458

CARES Act funds not  
shown on this aid run

2021-22 ESTIMATED AIDS:

FOUNDATION AID	48,471,122
FULL DAY K CONVERSION	0
UNIVERSAL PRE-KINDERGARTEN	1,814,424
BOCES	3,429,327
SPECIAL SERVICES	0
HIGH COST EXCESS COST	1,318,305
PRIVATE EXCESS COST	2,006,297
HARDWARE & TECHNOLOGY	93,921
SOFTWARE, LIBRARY, TEXTBOOK	371,105
TRANSPORTATION INCL SUMMER	5,511,624
BUILDING + BLDG REORG INCENT	7,573,960
OPERATING REORG INCENTIVE	0
CHARTER SCHOOL TRANSITIONAL	492,209
ACADEMIC ENHANCEMENT	0
HIGH TAX AID	0
SUPPLEMENTAL PUB EXCESS COST	0
TOTAL	71,082,294

\$ CHG TOTAL 21-22 LESS 20-21	5,489,836
% CHG TOTAL AID	8.37

\$ CHG FDN AID 21-22 LESS 20-21	3,378,281
% CHG FOUNDATION AID	7.49

CRRSA 90% ESSER + BASE ALLOC  
AMERICAN RESCUE PLAN

6,843,927  
15,502,370

Yes, the Federal  
Aid is in addition  
to Total State Aid!



# Foundation Aid

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**Phase-in Increase =**

**Total Foundation Aid**

**– Foundation Aid Base**

**× Phase-in Factor**

# Phase-in Factor Tiers

10

## The Greater of:

- i. 0.2625
- ii. 0.2728 (Sparsity > 0)
- iii. 0.2700 (Small City)
- iv. 0.4400 (City School > 125,000 pupils < 150,000)
- v. 0.4950 (City School > 150,000 < 250,000)
- vi. 0.4400 (City School > 250,000 < 1,000,000)
- vii. 0.4950 (City School > 1,000,000)

# Minimum Increase

11

Foundation Aid Base       $\times$       .02

Foundation Aid Base       $\times$       .03

**If sparsity is  
greater than 0**

# Catch Up Increase

12

Total Foundation Aid  $\times$  0.6

- Foundation Aid Base

# Per Pupil Allocation

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**If Foundation Aid Combined Wealth Ratio (FACWR) < 2.53**

$$\text{\$300} \times \frac{\text{Direct Certification Count}}{0.473} \times \text{Base Year Enrollment}$$

# Three Year Phase-in of Foundation Aid

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DB ED: 0145C  
RUN NO: SA212-2

STATE OF NEW YORK

03/31/21

2021-22 STATE AID PROJECTIONS  
FOUNDATION AID

DISTRICT CODE:  
DISTRICT NAME:

**2021-22**

Calculated based on tier

\$4,598,150  
X .60  
\$2,758,890

REGIONAL COST INDEX (RCI)	1.103
PNI = 1 + EN%, MIN 1; MAX 2	1.60100
ADJUSTED FOUNDATION AMT/PUPIL	12,214.74
ADJUSTED TAX RATE	0.01040
EXP MIN LOCAL CONTRIB/PUPIL	3,451.60
FOUNDATION FORMULA AID/PUPIL	8,763.14
FND STATE SHARING RATIO	0.83100
ALT FOUNDATION AID/PUPIL	10,150.44
SELECTD FOUNDATION AID/PUPIL	10,150.44
TOTAL FOUNDATION AID	4,598,150
2020-21 FOUNDATION AID BASE	1,997,782
2021-22 FOUNDATION AID PAYABLE	2,758,890

**2022-23**

50% of difference between Total  
Foundation Aid and payable

\$4,598,150  
-\$2,758,890  
\$1,839,260  
X .50  
Increase of \$919,630

**2023-24**

100% of difference between Total  
Foundation Aid and payable

Increase of \$919,630

# UPK Expansion

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- \$105 million allocation for expansion of UPK
  - \$90 million through grant process
  - \$15 million through competitive grant

## UNIVERSAL PREK:

2020-21 MAX UPK AID	0
2020-21 MAX SUFDPK AID(1516)	0
FULL-DAY 4-YO UPK EXP. GRANT	413,920
STATUTORY PREK PROXY	184
19-20 4-YO UPK FULL-DAY SERV	0
19-20 4-YO UPK HALF-DAY SERV	0
SUFDPK FULL-DAY SERVED	0
ADDITIONAL SLOTS	129
UPK GRANT PER PUPIL	6,368
2021-22 MAX UPK AID + SUFDPK	413,920

**Remember UPK is recorded in the Special Aid Fund!**

# Other State Budget Items

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- New Property Tax Relief Credit
- STAR change for mobile home-owners
  - ❑ No change to school STAR reimbursement
  - ❑ No change to enhanced STAR
- Continues shift of district share of maintenance costs (56.848%) for Special Education residential placements through April 1, 2022



# Federal Aid

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## 1. ESSER Fund (CARES Act)

- ▣ Title I student from 2019 count

**3/13/20-9/30/22\***

## 2. ESSER II Fund (CRRSA Act)

- ▣ Title I student from 2020 count

**3/13/20-9/30/23\***

## 3. ARP ESSER (American Rescue Plan Act)

- ▣ Title I student from 2020 count

**3/13/20-9/30/24\***

**\* Includes 12-month Tydings Amendment period**

# Legislation: Record in Special Aid Fund

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33     § 9-c. Notwithstanding any inconsistent provision of law, elementary  
34     and secondary school emergency relief funds and the governor's emergency  
35     education relief funds pursuant to the Coronavirus response and relief  
36     supplemental appropriations act, 2021 and the American rescue plan act  
37     of 2021 shall be deemed grants in aid and the state comptroller shall  
38     prescribe that any monies received therefrom by school districts shall  
39     be recorded and reported as special aid funds of the district.

# Other Items to Consider

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- ❑ \$800,000,000 for Homeless children
- ❑ \$7.2 billion for E-Rate to expand internet access
- ❑ ARP also includes 20% increase in IDEA funds for FY21 – we will need to see how they allocate the new money
- ❑ Additional website reporting requirements by July 1

# The Next Challenge...

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- How do you manage resources in the coming years?

Things to think about:

- Managing Fund Balance
- Managing Grant Funds/ Maximizing Grants
- Use of /creation of Reserves
- One shot expenditures?
- Can NYS sustain levels of funding?

**Must Adopt the Property Tax Report Card by April 23**

# Other Items

21

- ❑ State Transparency Reporting- Potential Withholdings
- ❑ Prior Year Adjustments Payments
- ❑ Changes to ST3, Claims Forms, and STAC made before April 15 will be reflected in the June aid payment
- ❑ IMA Changes by April 19, 2021

# Thank You!

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## **State Aid and Financial Planning Service**

Questar III BOCES

10 Empire State Boulevard

Castleton, NY 12033

(p) 518-477-2635

Option 1

<http://sap.questar.org>

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